

	A	B	C	D	E	F	G	H	I	J	K	O
1		CT-EEB 2013 EVALUATION PROJECTS UPDATE -			8-Jan			PART 1 - MONTHLY STATUS SUMMARY				
2		Highlighted rows are completed projects										
3	On?	Project	Budget	Spent	Percent Spent	Percent Done	Review Draft due	Current Challenges / Concerns / Issues	Last Task Completed	Current task, status, expected finish date	Next step and its deadline	Last Updated
4	1	R1.CL&P & UI Behavior (HER) Pilot Studies 2011 (S)	\$452,159	\$516,045	114%	100%	Already completed	None	Delivery of full models via DEEP website May 17	Complete	Complete	3-Jun
5	1	R2.CL&P Behavior (HER) Pilot Studies 2012 Yr. 2 (S)	\$163,335	\$149,039	91%	90%	Nov-13	Draft report to EEB evaluation consultant (just delivered on Dec. 31 so not really outstanding)	Delivered draft report, December 31, 2013	Checking a few analyses, waiting for comments; January 2014	Revise draft report, submit for public review, January 2014	2-Jan
6	1	R3.Regional Lighting Hours of Use (D)	\$251,877	\$240,000	95%	95%	Nov-13	None; this project is moving along nicely	Memo delivered December 13, 2013	Load shape analysis, draft full reporting; January 2014	Load shape analysis, draft full report; January 2014	2-Dec
7	1	R4.HES Persistence and Process Evaluations (S)	\$293,426	\$128,561	44%	45%	Sep-13	None on approved scope	Delivered preliminary results memo, November 2013	None on approved scope	Integrate these results with expanded scope; date unknown	2-Jan
8	1	R5.Weatherization Baseline 2012 (S)	\$829,127	\$829,127	100%	99%	Jun-13	Small question: should NMR or EEB respond to certain comments	Submitted revised draft; December 2013	Waiting for second public review, January 2014	Finalize report, January 2014	2-Jan
9	1	R6.Housing Characterization (D)	\$29,999	\$29,999	100%	100%	Complete in June	None - project is complete	Final report sent June 12	None	None	25-Jun
10	1	R7.Ground Source Heat Pump Study (impact & Mkt assess) (D)	\$337,885	\$337,885	100%	99%	Oct-13	0	Submitted revised draft overall report to EEB consultant, Dec. 10 2013	Waiting for public review; January 2014	Revise based on public review; January and February 2014	2-Dec
11	1	R8.Central Air Conditioning - 2 year project (D)	\$550,702	\$376,767	68%	75%	Dec-13	Delivered revised process results but will not be reviewed until integrated with the impact work	Delivered revised process results, December 2013	Analysis and reporting, January 2014	Analysis and reporting, January 2014	2-Jan
12	1	C9. Small Business impact Study (L)	\$333,140	\$322,728	97%	\$1	January, 2014	None.	Statistical Expansion analysis and billing analysi	Draft Reporting	Internal draft report on January 10, 2014	6-Jan
13	1	C10. Small Business Data Mining Study (L)	\$47,330	\$24,141	51%	60%	Dec-13	Awaiting all C&I customer data from UI; told in Dec to expect in Mid-Jan.	Awaiting all C&I customer data from UI; told in Dec to expect in Mid-Jan. UI vendor lists received on 12/17/13 and reviewed.	Waiting for UI customer data.	APPRISE (subcontractor) to conduct analysis of data on eligible customers.	6-Jan
14	0	C11. Small Business Barriers Study focusing on program cancellations, financing and repeat participation (L)	\$158,845	\$21,104	13%	12%	Mar-14	Awaiting all C&I customer data from UI. Told in Dec to expect in Mid-Jan. Acquiring dropout/cancellation data from utilities This data is being acquired	Work scope	Instrument development	Awaiting all C&I customer data from UI. Told in Dec to expect in Mid-Jan. Depends upon when utility data is	6-Jan

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15	1	C12. Small Business Barriers Study focusing on Ltd English / Low Income (L)	\$63,710	\$30,191	47%	47%	Interview Results: November	None	Initial draft submitted	Internal review of draft report	Review draft released	6-Jan
16	1	C13.Lge C&I Quick Start Market Assessment/Trend Analy (L).	\$24,905	\$24,905	100%	100%	Jan-13	Report needs final approval	Report revisions submitted, February 8, 2013	Report finalized, awaiting comment from Evaluation Committee	Report finalized, awaiting comment from Evaluation Committee	4/2/2013 (no change from 3/5)
17	1	C14.EO Impact and Process Evaluation (L)	\$1,003,000	\$1,003,000	100%	100%	Dec-13	None	Comment extension to 2/14; Report submitted for public review and comment, December 16,	Respond to comments, Feb 14, 2014 (extended from 1/15)	Respond to comments, Feb 14, 2014 (extended from 1/15)	2-Jan
18	1	R15.Residential SF "Potential" - Oil, Natural Gas, and Electric Baseline (S)	\$236,194	\$218,386	92%	92%	Jul-13	Comments on revised draft technical potential and fuel switching memo, delivered November 27	Delivered revised technical potential and fuel switching memo; November 27, 2013	None at this time	Revisions to memo; no known deadline	2-Jan
25	1	R16. HES/HES-IE Impact Evaluation & EUL study (S)	\$360,000	\$94,678	26%	20%	Mar-14	Questions remain about the data provided by the Companies, including trouble linking accounts	Data request October 2013	Data review and cleaning, January 2013	Data analysis, January 2014 and February 2014	2-Jan
26	1	C17. C&I Market Assessment (L)	\$400,000	\$22,000	6%	6%	Aug-14	Awaiting all C&I customer data from UI. Told in Dec to expect in Mid-Jan	Final research plan, October 28, 2013	Awaiting all C&I customer data from UI. Told in Dec to expect in mid-Jan. Selection of end-use markets, TBD -	Awaiting all C&I customer data from UI; told in Dec to expect in mid-Jan. Summary of	2-Jan
27	1	C18. SBEA Process Evaluation (L)	\$16,360	\$10,901	67%	75%	Sep-14	Participant sample development contingent on receipt and analysis of data requested for C10.	Project description	Approval of work plan and budget by Evaluation Consultant	Administrative requirements for full project	6-Jan
28	1	C20. ECB Evaluation (L)	\$76,000	\$5,000	7%	0%	TBD		Draft Program Staff Interview Guide in internal review.	Program manager interviews, January / Feb 2014	Sample design, January/Feb 2014	2-Jan
29		R82. LED Mkt Assessment & Lighting NTG (D)	N/A	N/A	#VALUE!	0%	Jan-00	None	Discussed scope with EEB Evaluation Consultant, December 23, 2013	Planning SOW, January 2013	Planning SOW, January 2013	2-Jan
30		TOTAL BUDGET (NOTE C14 2 year budget reflected)	\$5,469,149	\$4,363,353	80%							