

	A	B	C	D	E	F	G	H	I	J	K	O	
		CT-EEB 2013 EVALUATION PROJECTS UPDATE -				5-Dec			PART 1 - MONTHLY STATUS SUMMARY				
1													
2													
3	On?	Project	Budget	Spent	Percent Spent	Percent Done	Final Report Due	Current Challenges / Concerns / Issues	Last Task Completed	Current task, status, expected finish date	Next step and its deadline	Last Updated	
4	1	R1.CL&P & UI Behavior (HER) Pilot Studies 2011 (S)	\$452,159	\$516,045	114%	100%	Already completed	None	Delivery of full models via DEEP website May 17	Complete	Complete	3-Jun	
5	1	R2.CL&P Behavior (HER) Pilot Studies 2012 Yr. 2 (S)	\$163,335	\$122,439	75%	75%	Nov-13	Comments on memo regarding impact findings (if any - otherwise will proceed with draft final report)	Delivered draft billing analysis memo, Nov. 12, 2013	Finalizing survey and billing analysis results, Due December 2013	Draft final report, Due December 2013	2-Dec	
6	1	R3.Regional Lighting Hours of Use (D)	\$251,877	\$229,757	91%	90%	Nov-13	None; this project is moving along nicely	Loggers retrieved August 2013	Data analysis through mid-December 2013	Draft memo of findings, December 2013	2-Dec	
7	1	R4.HES Persistence and Process Evaluations (S)	\$293,426	\$128,361	44%	45%	Sep-13	None on approved scope	Delivered preliminary results memo, November	None on approved scope	Integrate these results with expanded scope;	2-Dec	
8	1	R5.Weatherization Baseline 2012 (S)	\$829,127	\$829,127	100%	99%	Jun-13	Small question: should NMR or EEB respond to certain comments	Public review draft submitted 9/11/2013	Revising per public review	Finalize report December 2013	2-Dec	
9	1	R6.Housing Characterization (D)	\$29,999	\$29,999	100%	100%	Complete in June	None - project is complete	Final report sent June 12	None	None	25-Jun	
10	1	R7.Ground Source Heat Pump Study (impact & Mkt assess) (D)	\$337,885	\$337,885	100%	99%	Oct-13		Submitted draft overall report to EEB consultant, Oct. 23 2013	Revise draft report	Submit revised report to EEB consultant on 12/6/13	2-Dec	
11	1	R8.Central Air Conditioning - 2 year project (D)	\$550,702	\$359,367	65%	75%	Dec-13	None	Meters collected, October 2013	Analysis and reporting, November and December 2013	Analysis and reporting, November and December 2013	2-Dec	
12	1	C9. Small Business impact Study (L)	\$333,140	\$294,472	88%	~90%	Dec-13	None.	Logger Removals	Perform expanded M&V analysis, assess ability to run BA on subset of on-	Draft report in December	4-Dec	
13	1	C10. Small Business Data Mining Study (L)	\$47,330	\$23,910	51%	60%	Dec-13	Waiting for additional data to be delivered from UI (as of 12/4)	CL&P customer data definitions received on 8/23/13 and additional information received on 9/20/13	Waiting for UI data.	APPRISE (subcontractor) to conduct analysis of data on eligible customers.	4-Dec	
14	0	C11. Small Business Barriers Study focusing on program cancellations, financing and repeat participation (L)	\$158,845	\$20,775	13%	10%	Mar-14	Acquiring dropout/cancellation data from utilities This data is being acquired under project C 10.	Work scope	Sample development	Depends upon when utility data is received (requested in Oct., but behind HES in priority)	4-Dec	
15	1	C12. Small Business Barriers Study focusing on Ltd English / Low Income (L)	\$63,710	\$11,689	18%	18%	Interview Results: November		Additional comments received on 9/12/13	Interviews are in progress. 48 original organizations were identified, were referred to an additional 22 organizations, 13 interviews completed with organizations that have information on small businesses of interest 14 interviews completed with organizations, that do not have information	Phase 2 summary report of findings (or decision to do Focus Groups), January 2014	4-Dec	

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16	1	C13.Lge C&I Quick Start Market Assessment/Trend Analy (L)	\$24,905	\$24,905	100%	100%	Jan-13	Report needs final approval	Report revisions submitted, February 8, 2013	Report finalized, awaiting comment from Evaluation Committee	Report finalized, awaiting comment from Evaluation Committee	4/2/2013 (no change from 3/5)
17	1	C14.EO Impact and Process Evaluation (L)	\$1,003,000	\$1,003,000	100%	100%	Oct-13	The evaluation team is currently responding to SERA team comments and questions.	Draft reported submitted to SERA for review, 10/15/2013	Revise draft report, 12/5/2013	Submit draft report to EEB, TBD	2-Dec
18	1	R15.Residential SF "Potential" - Oil, Natural Gas, and Electric Baseline (S)	\$236,194	\$216,765	92%	92%	Jul-13	Comments on revised draft technical potential and fuel switching memo, delivered November 27	Delivered revised technical potential and fuel switching memo; November 27, 2013	None at this time	Revisions to memo; no known deadline	2-Dec
25	1	R16. HES/HES-IE Impact Evaluation & EUL study (S)	\$360,000	\$56,678	16%	16%	Mar-14	Data delivery, but underway; responses to questions about level of detail for reporting savings	Data request October 2013	Data review and cleaning, December 2013	Data analysis, December 2013 and January 2014	2-Dec
26	1	C17. C&I Market Assessment (L)	\$400,000	\$19,000	5%	5%	Jun-14	Awaiting customer data from the Companies.	Final research plan, October 28, 2013	Selection of end-use markets, TBD - waiting on data from Companies	Summary of market data analysis, TBD - waiting on data from Companies	2-Dec
27	1	C18. SBEA Process Evaluation (L)	\$16,360	\$6,290	38%	40%	Sep-14	Participant sample development contingent on receipt and analysis of data requested for C10.	Project description	Detailed work plan	Development of instruments and samples for program management staff	4-Dec
28	1	C20. ECB Evaluation (L)	\$5,000	\$2,500	50%	50%	TBD	Currently waiting approval of the draft SOW	Submitted data request to Companies, 10/11/2013	Approval of SOW, 12/9/2013	Program manager interviews, December 23, 2013	2-Dec