

	A	B	C	D	E	F	G	H	I	J	K	O	
1		<b>CT-EEB 2013 EVALUATION PROJECTS UPDATE -</b>				8-Jan			<b>PART 1 - MONTHLY STATUS SUMMARY</b>				
2		Blue-Highlighted rows are completed projects											
3	On?	Project	Budget	Spent	Percent Spent	Percent Done	Review Draft due	Current Challenges / Concerns / Issues	Last Task Completed	Current task, status, expected finish date	Next step and its deadline	Last Updated	
4	1	R1.CL&P & UI Behavior (HER) Pilot Studies 2011 (S)	\$452,159	\$516,045	114%	100%	Already completed	None	Delivery of full models via DEEP website May 17	Complete	Complete	3-Jun	
5	1	R2.CL&P Behavior (HER) Pilot Studies 2012 Yr. 2 (S)	\$163,335	\$149,500	92%	92%	Dec-13	Draft report to EEB evaluation consultant; comments received in Feb 2014; expect release to Committee in Feb 2014	Delivered draft report, December 31, 2013; working on incorporating SERA comments into "Draft Review" report.	Working on incorporating SERA edits; Checking a few analyses, February 2014	Revise draft report, submit for public review, February 2014	3-Feb	
6	1	R3.Regional Lighting Hours of Use (D)	\$251,877	\$249,000	99%	95%	Jan-14	None, as comments received on report	Report delivered January 17, 2014	Receiving comments, revising; February 2014	Revisions, February 2014	3-Feb	
7	1	R4.HES Persistence and Process Evaluations (S)	\$293,426	\$128,561	44%	45%	Sep-13	None on approved scope; Reviewed data to refine scope for next phases.	Delivered preliminary results memo, November 2013	None on approved scope	Integrate these results with expanded scope; date unknown	3-Feb	
8	1	R5.Weatherization Baseline 2012 (S)	\$829,127	\$829,127	100%	99%	Jun-13	None	Submitted revised draft; December 2013	Second public review comments received February 2014; working with SERA on which to incorporate	Finalize report, February 2014	3-Feb	
9	1	R6.Housing Characterization (D)	\$29,999	\$29,999	100%	100%	Complete in June	None - project is complete	Final report sent June 12	None	None	25-Jun	
10	1	R7.Ground Source Heat Pump Study (impact & Mkt assess) (D)	\$337,885	\$337,885	100%	99%	Oct-13	0	Submitted public review draft, December 2014	Revising per public review comments; February 2014	Revising per public review comments; February 2014	3-Feb	
11	1	R8.Central Air Conditioning - 2 year project (D)	\$550,702	\$406,000	74%	75%	Feb-14	Data received.	Delivered revised process results, December 2013	Analysis and reporting, February 2014	Analysis and reporting, February 2014	3-Feb	
12	1	C9. Small Business impact Study (L)	\$333,140	\$326,470	98%	~95%	January, 2014	None.	Statistical Expansion analysis and billing analysis	Draft Reporting	Draft report on January 10, 2014	4-Feb	
13	1	C10. Small Business Data Mining Study (L)	\$47,330	\$27,048	57%	60%	Dec-13	Waiting for additional data to be delivered from UI (as of 2/4)	CL&P customer contact information data received on 12/9/13 and we merged this with other customer data previously received from CL&P. UI vendor lists received on 12/17/13 and reviewed.	Waiting for UI customer data.	APPRISE (subcontractor) to conduct analysis of data on eligible customers.	4-Feb	
14	0	C11. Small Business Barriers Study focusing on program cancellations, financing and repeat participation (L)	\$158,845	\$30,130	19%	12%	2nd Qtr 2014 - depending on UI data	Still awaiting all C&I customer dataset from UI.	Work scope	Instrument development	Depends upon when utility data is received (requested in Oct., but behind HES in priority)	4-Feb	
15	1	C12. Small Business Barriers Study focusing on Ltd English / Low Income (L)	\$63,710	\$28,864	45%	45%	Interview Results: November		Draft report on agency research submitted on 12/17/13.	Phase 2 draft report has been submitted. Revisions in response to comments is forthcoming.	Decision on whether to do Focus Groups, February 2014	4-Feb	

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16	1	C13.Lge C&I Quick Start Market Assessment/Trend Analy (L)	\$24,905	\$24,905	100%	100%	Jan-13	Report needs final approval	Report revisions submitted, February 8, 2013	Report finalized, awaiting comment from Evaluation Committee	Report finalized, awaiting comment from Evaluation Committee	4/2/2013 (no change from 3/5)
17	1	C14.EO Impact and Process Evaluation (L)	\$1,003,000	\$1,003,000	100%	100%	Oct-13		report submitted for public review and comment, December 16, 2013	Comments extension to Feb. 14th	Comments extension to Feb. 14th	4-Feb
18	1	R15.Residential SF "Potential" - Oil, Natural Gas, and Electric Baseline (S)	\$236,194	\$218,386	92%	92%	Jul-13	Comments on revised draft technical potential and fuel switching memo, delivered November 27	Delivered revised technical potential and fuel switching memo end of Nov; SERA comments received Feb 2014	Working on incorporating SERA edits for review draft to Evaluation Committee Feb 2014	Revisions to memo Feb 2014	3-Feb
25	1	R16. HES/HES-IE Impact Evaluation & EUL study (S)	\$360,000	\$155,278	43%	30%	Mar-14	Questions remain about the data provided by the Companies, including trouble linking accounts	Began analysis on data available, January 2014	Data review and cleaning, analysis March 2013	Data review and cleaning, analysis March 2013	3-Feb
26	1	C17. C&I Market Assessment (L)	\$367,110	\$24,000	7%	5%	Jun-14	Awaiting customer data from UI.	Revised SOW, December 19, 2013	Selection of end-use markets, TBD - waiting on data from UI.	Summary of market data analysis, TBD - waiting on data from UI.	4-Feb
27	1	C18. SBEA Process Evaluation (L)	\$16,360	\$11,481	70%	75%	Sep-14	Participant sample development contingent on receipt and analysis of data requested for C10.	Project description	Approval of work plan and budget by Evaluation Consultant	Administrative requirements for full project	4-Feb
28	1	C20. ECB Evaluation (L)	\$76,000	\$10,200	13%	0%	TBD	There remain data request issues for this project.	Submitted draft interview guide for review, December 24, 2013	Program manager interviews, February 28, 2014	Sample design, February 28, 2014	4-Feb
29		R86. LED Mkt Assessment & Lighting NTG (D)	N/A	N/A	#VALUE!	0%	TBD	This project design depends on leveraging with Massachusetts, but some of those design steps require analysis of a data request that has not yet been delivered. These data are on the critical path for the project's progress.	Delivered draft work plan Jan. 2014	Revise work plan Feb. 2014 / awaiting data to be able to move forward	Revise work plan Feb. 2014/ awaiting data to be able to finalize design	3-Feb
30		TOTAL BUDGET (NOTE C14 2 year budget reflected)	\$5,436,259	\$4,475,749	82%							