

	B	C	D	E	F	CT ProjInfoSubm All SERA 201705_2020 v20	I	J	
2	CT-EEB 2016 EVALUATION PROJECTS UPDATE -					PART 1 - MONTHLY STATUS SUMMARY			
3	2/5/20						Reports on tasks completed by Project Contractors		
4	Project (and last initial of consultant)	Budget	Invoiced	Percent Spent	Percent Done	Current Challenges / Concerns / Issues	Last Task Completed	Current task, status, expected finish date	Next step and its deadline
53	C1634 Energy Conscious Blueprint Impact Evaluation	\$1,238,556	\$1,010,202	82%	82%	N/A	First pass of analysis of site-level data completed 1/13/2020.	Consultant has completed a first pass of analysis. Currently performing analysis QC. Expected to complete analysis by end of February 2020.	Analysis (including QC) will be complete by February 2020.
55	C1635 Energy Opportunities (EO) Impact Evaluation	\$1,635,049	\$1,575,645	96%	85%	None at this time.	Completed all EO electric installation visits and all EO gas fieldwork, December 2019	Perform Upstream Lighting site visits March 2020	Perform Upstream Lighting site visits March 2020
62	C1901 - C&I Sector-Wide Process Evaluation (non-SBEA)	\$594,000	\$49,308	8%	10%	All data/materials requested from UI are still outstanding. We received all program materials and tracking data from Eversource, but are still waiting for customer data.	Kick off meeting (1/23/20)	Finalization of elements of project design based on (ES) materials received	Finalization of elements of project design based on (ES) materials received
63	C1906 SEM Design and Evaluation	\$264,880	\$33,527	13%	10%	No	1/29/2020 - Kickoff presentation	Final Project Design and Refined Methods research work.	Refined evaluation methods work
72	R1603 HES/HES-IE Impact Evaluation	\$323,000	\$255,014	79%	79%	SERA and EEB feedback regarding options for further study	Final impact report posted.	Project on hold. Waiting on direction regarding next evaluation component.	0
74	R1705 R1609 Multifamily Baseline and Weatherization Study	\$395,590	\$375,800	95%	100%	No	Project complete / Final Results presentation on 1/10/2020. Report posted	Project complete / Final Results presentation on 1/10/2020. Report posted	Project complete / Final Results presentation on 1/10/2020. Report posted
77	R1959 Single-Family Renovations & Additions Potential Analysis	\$135,000	\$32,000	24%	15%	0	Finalized project design	Summarizing market sizing assessment, drafting data collection instruments, early-Feb 2020	Finalize data collection instruments, late-Feb 2020
78	R1963a Short-Term Residential Lighting Analysis	\$110,000	\$48,000	44%	22%	Need UI data	Submitted revised sales data memo, Jan 2020	Fielding stakeholder and program staff interviews, Feb 2020	Issue sales data memo, incorporating edits from EA Team, to committee in mid-Feb 2020
79	R1963B: Short Term Residential Analysis	\$40,000	\$14,875	37%	20%	Now have contract/PO in place with both Eversource and UI. Need UI Program Participation data to proceed with on-site data collection - holding up sampling and site visits (ES data received).	Weekly call with EA Team	Product availability and pricing study: sample design and data collection discussions with EA team; draft data collection instruments	Product availability and pricing study: data collection begins: ?? (UI program participation data holding up progress)
80	R1965 HP/HPWH Baseline and Potential Assessment	\$250,000	\$50,000	20%	15%	The data request submitted by NMR for 1965 (and 1982) is vital. It is due shortly.	Submitted IDI matrix to EA Team, late-Jan 2020	Drafting data collection instruments, early-Feb, 2020	Begin data collection, March 2020
81	R1973 Retail Non-lighting	\$199,762	\$29,801	15%	15%	0	Kick-Off Meeting 12/20/19	Drafting peer utility interview guide incorporating issues identified in literature review.	Conducting peer interviews to investigate program structure and retailer issues, impact approaches, program design, impact / savings claims, C/E inputs, and other issues. Retailer interviews and shelf analysis to be conducted in March / April.

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82	R1982. HVAC/DHW Performance and Potential Evaluation	\$740,000	\$15,000	2%	2%	Kick off meeting highlighted the need for scope adjustments to better align the study outputs with the evolving research needs. Second KO intended to confirm scope. Data requested by NMR for 1965 and this project (and due SOON) are vital to this project's ability to conduct the summer metering work.	1st Kick off meeting held on 12/18/19. 2nd scheduled for 2/6/20	Revisions to scope, work plan, setup documentation (protocols, etc.), recruitment tool, infrastructure, data requests, sample plan.	2nd KO meeting, 2/6/20
83	X1931 In-Depth PSD Review	\$604,211	\$23,589	4%	2%	None	Study kickoff - 1/31/2020	Reviewing CT PSD, gaps, other PSD / literature.	Measure by measure review of PSD, gaps, priority gaps, fast fill / secondary data potential.
84	X1939 Early Retirement	\$284,543	\$33,000	12%	5%	None	Kickoff meeting 1/15/20	Working on best practices research and stakeholder interviews protocols	Working on best practices research and stakeholder interviews protocols
85	X1941: Multifamily Impact Evaluation	\$369,054	\$62,751	17%	17%	We have not received the executed contract or the PO from UI.	Data request X1941-1-TRC completed on 1/8/20	Data Collection: Review existing PSD and Literature Review expected to be complete on 2/28/20	Database analysis and sampling, 2/28/20