

	A	B	C	D	E	F	G	H	I	J	K	O	
1		<b>CT-EEB 2013 EVALUATION PROJECTS UPDATE -</b>					11/6/14	CT_ProjInfoSumm_All SERA 110714 v56.xls	<b>PART 1 - MONTHLY STATUS SUMMARY</b>				
2		Blue-Highlighted rows are completed projects											
3	On?	Project (and last initial of consultant)	Budget	Spent	Percent Spent	Percent Done	Review Draft due	Current Challenges / Concerns / Issues	Last Task Completed	Current task, status, expected finish date	Next step and its deadline	Last Updated	
5	1	R2.CL&P Behavior (HER) Pilot Studies 2012 Yr. 2 (S)	\$163,335	\$163,335	100%	99%	Dec-13	None	Finalized on August 8	Presentation, November 12	Presentation, November 12	11/3/14	
7	1	R4.HES Persistence and Process Evaluations (S)	\$293,426	\$130,415	44%	45%	TBD	Revisions needed based on feedback from committee discussion of one-pager presented in late Sept.	Delivered preliminary results memo, November 2013	Revisions being prepared to incorporate scope feedback from committee discussion of one-pager presented in late Sept.	to incorporate scope feedback from committee discussion of one-pager presented in late Sept.	11/4/14	
11	1	R8.Central Air Conditioning - 2 year project (D)	\$550,702	\$507,003	92%	99%	Mar-14	Finalizing date of presentation	Final delivered on October 8, 2014	tentative December 10, 2014	Presentation, tentative December 10, 2014	11/3/14	
13	1	C10. Small Business Data Mining Study (L)	\$47,330	\$47,470	100%	100%	Dec-13	Comments from the EEB committee or affirmative notice that there will be none.	Delivery of report for comment period, 9/19/2014	Receipt of comments, 10/22/2014	Delivery of final revised report based on comments, 12/1/2014	11/4/14	
14	0	C11. Small Business Barriers Study focusing on program cancellations, financing and repeat participation (L)	\$178,845	\$160,054	89%	90%	3rd Qtr 2014 - depending on UI data	None.	Delivery of revised draft report, 11/3/2014	Presentation to C&I and Evaluation Committee members scheduled for 11/10/14	Finalizing report based on feedback from EEB committees and Eval Consultant - Date TBD	11/4/14	
15	1	C12. Small Business Barriers Study focusing on Ltd English / Low Income (L)	\$127,436	\$40,077	31%	31%	Interview Results: November	Project closure pending affirmative direction from Evaluation Consultant	SERA Team drafted Letter for Eval. Cmte response to Utility Response to Recommendations (8-29-2014)	TBD	TBD	11/4/14	
18	1	R15.Potential for Res. Measures in SF Homes: Follow-on to Weatherization	\$236,194	\$236,194	100%	99%	Jun-14		Sent revised draft August 18	Revising per public review comments, December 2014	Revising per public review comments, December	11/3/14	
25	1	R16. HES/HES-IE Impact Evaluation study (S)	\$443,532	\$443,532	100%	95%	April 2014; June 2014	None	Public review draft of measure-specific analysis, June 2014	Revising and integrated both volumes, per public comments, November 2014	Finalize report, November 2014	11/3/14	
26	1	C17. C&I Market Assessment (L)	\$410,000	\$144,000	35%	30%	Jun-14	No.	Final market actor interview guide, sent October 22.	Conducting market actor interviews. Expect completion by November 21.	Draft market actor survey instrument - November 21.	11/3/14	
28		C&I New Construction and Code Compliance Baseline Study(L)	\$494,943	\$88,173	18%	18%	Mar-15	Recruitment and site visits pending final approval of all documents by Evaluation Consultant	materials submitted for Evaluation Consultant review on 10/28/14	Finalize data collection materials - 11/14/14	Recruiting and field work - 1/30/15	11/4/14	
29	1	C20. ECB Evaluation (L)	\$927,217	\$602,163	65%	0%	10/31/14 (process)	Missing building simulation files; we believe these are not available.	Submit Draft Process Evaluation to Evaluation Consultant Oct 10, 2014	Impact Data collection - ongoing	Process Evaluation to EEB Evaluation Committee and C&I Committee - Nov. 3, 2014	11/4/14	
30		R31 Real Time Data Collection(S)	\$76,000	\$23,179	30%	20%	Sep-14	Guidance on sample design	Sent email asking for guidance on sample design October 9, 14, 20, discussed 21.	Waiting for guidance, then finish revising work plan, November 2014	Revise work plan, November 2014	11/3/14	
31		R32. CL&P Behavior Year 2(S)	\$35,266	\$4,262	0%	N/A		None	Revised work plan delivered October 9, again October 16	Finalize work plan OR scrap project, November 2014	Finalize work plan OR scrap project, November 2014	11/3/14	
32		R33. Data Review Project (formerly Rxx)(S)	\$19,000	\$0	0%		Early 2015	Awaiting review of scope of work.	Preliminary scope provided to evaluation consultant	Awaiting scope approval / some involved staff occupied with other CT projects in near term	Awaiting scope approval / some involved staff occupied with other CT projects in near term	10/1/14	

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33		R48 Market Assessment for HES Measures(D)	\$30,000	\$23,448	78%	80%	Oct-14	None	Delivered public review draft on October 16, 2014	Under public review, November 2014	Finalize, November 2014	11/3/14	
34		R51. Codes and Standard(D)	N/A			0%	N/A	Study cancelled	Study cancelled	Study cancelled	Study cancelled	10/1/14	
35		R67. Lighting Interactive Effects	\$25,000	\$25,000	100%	95%	Jul-14	Reactions to revised final report	Delivered revised final, October 27, 2014	Finalize, November 2014	Finalize, November 2014	11/3/14	
36		R84 Consumer Electronics Potential(D)	\$27,989	\$27,989		80%	Oct-14	None	Public review draft submitted, October 23, 2014	Under public review	Revise per public review, November 2014	11/3/14	
37		R86. LED Mkt Assessment & Lighting NTG (D)	\$300,000	\$160,781	54%	55%	Oct-14	Comments on Demand Elasticity memo	Delivered demand elasticity memo, October 28, 2014	Various analyses underway, November 2014	Draft full report, December 2014	11/3/14	
38		Completed projects 2013/2014											
39		R1.CL&P & UI Behavior (HER) Pilot Studies 2011 (S)											
40		R3.Regional Lighting Hours of Use (D)											
41		R5.SF Weatherization Baseline 2012 (S)											
42		R6.Housing Characterization (D)											
43		R7.Ground Source Heat Pump Study (impact & Mkt assess) (D)											
44		C9. Small Business impact Study (L)											
45		C13.Lge C&I Quick Start Market Assessment/Trend Analy (L).											
46		C14.EO Impact and Process Evaluation (L)											
47		C12. Small Business Barriers Study focusing on Ltd English / Low Income (L)											
48		R15.Potential for Res. Measures in SF Homes: Follow-on to Weatherization Study (S)											