



# Multifamily Initiative Participant Application for Multifamily Property Owners/Managers

ENERGIZE CONNECTICUT<sup>SM</sup>



## Supporting the Success of Your Multifamily Project

Make your multifamily property more energy-efficient, comfortable and environmentally friendly with the Multifamily Initiative.

The program provides customized solutions for **multifamily buildings or complexes with five or more units**, including:

- A comprehensive assessment of your building's energy savings opportunities
- Improving your tenant dwelling units with energy upgrades such as air sealing and water-saving devices. Contact your utility for a list of contractors that can perform these dwelling unit upgrades
- Helpful strategies to identify and install cost-effective energy efficiency improvements and renewable energy strategies
- Assistance with energy upgrade projects you already have planned

The Multifamily Initiative can help make any multifamily project a success by reducing energy use, enhancing residents' comfort and connecting you with rebates, incentives and financing. The program is made possible through the Sponsors of Energize Connecticut.

### Incentive Eligibility

Customers of Eversource, Connecticut Natural Gas, Southern Connecticut Gas and United Illuminating with multifamily buildings or complexes of five or more units in Connecticut may be eligible for the Multifamily Initiative.

### How It Works

**Please follow these steps to apply for the Multifamily Initiative:**

- Complete the enclosed application
- Submit the application to your utility company along with your or your contractor's proposal(s) for energy efficiency upgrades

**Your utility company will review your application and proposal(s).**

**If your application is accepted, the utility company will:**

- Perform a pre-inspection of proposed upgrades (if applicable)
- Provide you with a formal incentive commitment
- Perform a post-inspection after upgrades are installed
- Provide incentive payments for qualifying completed upgrades



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## Customer Information (Required)

Property Name (Legal entity name preferred): <input type="text"/>		Owner/Manager's Company Name: <input type="text"/>	
Property Address: <input type="text"/>		Owner/Manager's Address: <input type="text"/>	
City: <input type="text"/>	State: <input type="text"/>	ZIP: <input type="text"/>	
Owner/Manager's Name (First and Last): <input type="text"/>		Title: <input type="text"/>	
		Owner/Manager's Telephone: <input type="text"/>	Owner/Manager's Email Address: <input type="text"/>

Tell us about your property and what areas you are interested in upgrading for energy savings and available incentives.

(Please complete the information below to the best of your knowledge.)

## Property Information (Required)

Building Type:  
 Apartment    Condominium    Mixed Use

Total No. of Units:    Total No. of Buildings:    Total No. of Stories:

Total Square Feet/Floor Area:    Year Built (Age of property):

Property Electric Utility (Check one):  
 Eversource    UI

Property Gas Utility (Check one):  
 Eversource    CNG    SCG

Heating Fuel (Check one):  
 Oil    Natural Gas    Electric    Propane

Electric Metering (Check one):  
 Master    Individual

Gas Metering (Check one):  
 Master    Individual

Electric Account #:    Natural Gas Account #:

## Financing Information

Do residents pay any utility costs?  
 Yes    No

Are you applying for DOH, CHFA, CT Green Bank or CHIF financing?    Yes    No    Unsure  
 If yes, specify the funding round or program.

Are you interested in financing?    Yes    No

Are you working with a third-party energy consultant?    Yes    No  
 If yes, with whom?

Can we send project information to your third-party energy consultants?    Yes    No

Are you working with an installation contractor?    Yes    No  
 If yes, with whom?

Can we send project information to your installation contractor?    Yes    No

How long have you owned this property?

How long do you plan to own this property?

Site Evaluation	Existing	Check if Interested	
<b>LIGHTING</b>			
<b>Exterior Lighting Opportunity</b>	<input type="checkbox"/> Incandescent <input type="checkbox"/> CFL <input type="checkbox"/> Halogens <input type="checkbox"/> Fluorescent <input type="checkbox"/> LED <input type="checkbox"/> Metal Halide <input type="checkbox"/> High-Pressure Sodium/Metal Halide	<input type="checkbox"/>	
<b>Common Area Lighting Opportunity</b>	<input type="checkbox"/> Incandescent <input type="checkbox"/> CFL <input type="checkbox"/> Halogens <input type="checkbox"/> Fluorescent <input type="checkbox"/> LED	<input type="checkbox"/>	
<b>HVAC SYSTEMS</b>			
<b>Heating System</b>	<b>Age:</b> <input type="checkbox"/> 1–10 yrs. old <input type="checkbox"/> 11–20 yrs. old <input type="checkbox"/> 20+ yrs. old <b>Heating Type:</b> <input type="checkbox"/> Boiler <input type="checkbox"/> Furnace <input type="checkbox"/> Electric Baseboard <input type="checkbox"/> Heat Pump <b>Fuel Type:</b> <input type="checkbox"/> Electric <input type="checkbox"/> Natural Gas <input type="checkbox"/> Oil <input type="checkbox"/> Propane <b>System Type:</b> <input type="checkbox"/> Central <input type="checkbox"/> Individual Apartment	<input type="checkbox"/>	
	<b>Age:</b> <input type="checkbox"/> 1–10 yrs. old <input type="checkbox"/> 11–20 yrs. old <input type="checkbox"/> 20+ yrs. old <b>Cooling Type:</b> <input type="checkbox"/> Window Unit <input type="checkbox"/> Sleeve AC <input type="checkbox"/> DX Split <input type="checkbox"/> Central AC <input type="checkbox"/> Heat Pump <input type="checkbox"/> Chiller <input type="checkbox"/> Rooftop Unit <input type="checkbox"/> None <b>System Type:</b> <input type="checkbox"/> Central <input type="checkbox"/> Individual Apartment Units	<input type="checkbox"/>	
	<b>Apartment Ventilation</b>	<input type="checkbox"/> Bathroom <input type="checkbox"/> Central Makeup Air Unit <input type="checkbox"/> None	<input type="checkbox"/>



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Site Evaluation	Existing	Check if Interested	
<b>DOMESTIC HOT WATER (DHW)</b>			
DHW System	<b>Age:</b> <input type="checkbox"/> 1–10 yrs. old <input type="checkbox"/> 11–20 yrs. old <input type="checkbox"/> 20+ yrs. old <b>Type:</b> <input type="checkbox"/> Dedicated DHW Boiler <input type="checkbox"/> Indirect Tanks <input type="checkbox"/> Instantaneous <input type="checkbox"/> Standalone Storage Tank <b>Fuel Type:</b> <input type="checkbox"/> Electric <input type="checkbox"/> Natural Gas <input type="checkbox"/> Oil <input type="checkbox"/> Propane <b>System Type:</b> <input type="checkbox"/> Central <input type="checkbox"/> Individual Apartment Units	<input type="checkbox"/>	
	<b>Water Conservation</b> <input type="checkbox"/> Bathroom Fixtures <input type="checkbox"/> Kitchen Fixtures	<input type="checkbox"/>	
	<b>BUILDING ENVELOPE</b>		
	<b>Windows</b> <input type="checkbox"/> Single with No Storm <input type="checkbox"/> Single Pane with Storm <input type="checkbox"/> Double Pane <input type="checkbox"/> Triple Pane	<input type="checkbox"/>	
<b>Roof/Attic Insulation</b> <input type="checkbox"/> Fiberglass Batt <input type="checkbox"/> Spray Foam <input type="checkbox"/> Cellulose No. of inches of insulation: <input type="text"/> Age of roof: <input type="text"/>	<input type="checkbox"/>		
<b>Exterior Walls Insulation</b> <input type="checkbox"/> Fiberglass Batt <input type="checkbox"/> Spray Foam <input type="checkbox"/> Cellulose No. of inches of insulation: <input type="text"/>	<input type="checkbox"/>		
<b>Basement Insulation</b> <input type="checkbox"/> Fiberglass Batt <input type="checkbox"/> Spray Foam <input type="checkbox"/> Cellulose No. of inches of insulation: <input type="text"/>	<input type="checkbox"/>		
<b>Air Barrier (Windows, Ext. Door, Ext. Walls/Roof)</b> <input type="checkbox"/> Drafty <input type="checkbox"/> Sealed <input type="checkbox"/> Gaps <input type="checkbox"/> Cracks	<input type="checkbox"/>		
<b>CONTROLS</b>			
<b>Lighting Controls</b> <input type="checkbox"/> Occupancy Sensors <input type="checkbox"/> Time Clock <input type="checkbox"/> Photo Cells	<input type="checkbox"/>		
<b>Central HVAC Controls</b> <input type="checkbox"/> Pumps <input type="checkbox"/> Outdoor Temperature Reset <input type="checkbox"/> Variable Frequency Drive <input type="checkbox"/> ECM <input type="checkbox"/> None	<input type="checkbox"/>		
<b>Central DHW Controls</b> <input type="checkbox"/> Pumps <input type="checkbox"/> Outdoor Temperature Reset <input type="checkbox"/> Variable Frequency Drive <input type="checkbox"/> ECM <input type="checkbox"/> None	<input type="checkbox"/>		
<b>Dwelling Unit HVAC Controls</b> <input type="checkbox"/> Thermostatic Radiator Valves (TRV) <input type="checkbox"/> Non-Programmable Thermostat <input type="checkbox"/> Programmable Thermostat	<input type="checkbox"/>		
<b>Schedule or Operating Hours</b> <b>Any equipment on a timer or controls at your property?</b> <input type="checkbox"/> Lighting <input type="checkbox"/> HVAC	<input type="checkbox"/>		
<b>APPLIANCES</b>			
<b>Refrigerator</b> <input type="checkbox"/> Individual <input type="checkbox"/> Central <b>Age:</b> <input type="checkbox"/> 1–10 yrs. old <input type="checkbox"/> 1–20 yrs. old <input type="checkbox"/> 20+ yrs. old <b>ENERGY STAR® certified:</b> <input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/>		
<b>Dishwasher</b> <input type="checkbox"/> Individual <input type="checkbox"/> Central <b>Age:</b> <input type="checkbox"/> 1–10 yrs. old <input type="checkbox"/> 1–20 yrs. old <input type="checkbox"/> 20+ yrs. old <b>ENERGY STAR certified:</b> <input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/>		
<b>Clothes Washer</b> <input type="checkbox"/> Individual <input type="checkbox"/> Central <b>Age:</b> <input type="checkbox"/> 1–10 yrs. old <input type="checkbox"/> 1–20 yrs. old <input type="checkbox"/> 20+ yrs. old <b>ENERGY STAR certified:</b> <input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/>		
<b>Dryer</b> <input type="checkbox"/> Individual <input type="checkbox"/> Central <b>Age:</b> <input type="checkbox"/> 1–10 yrs. old <input type="checkbox"/> 1–20 yrs. old <input type="checkbox"/> 20+ yrs. old <b>ENERGY STAR certified:</b> <input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/>		
<b>RENEWABLES</b>			
<b>Existing Renewables</b> <input type="checkbox"/> Solar PV <input type="checkbox"/> Solar Thermal <input type="checkbox"/> Fuel Cell <input type="checkbox"/> Geothermal <input type="checkbox"/> Combined Heat & Power (CHP) <input type="checkbox"/> Other	<input type="checkbox"/>		
<b>Renewables You Are Interested in Installing</b> <input type="checkbox"/> Solar PV <input type="checkbox"/> Solar Thermal <input type="checkbox"/> Fuel Cell <input type="checkbox"/> Geothermal <input type="checkbox"/> Combined Heat & Power (CHP) <input type="checkbox"/> Other	<input type="checkbox"/>		
<b>VEHICLES</b>			
<b>Electric Vehicle Charging</b>			
<b>TECHNICAL ASSISTANCE FINANCING</b>			
Would you like to utilize program-designated pre-development assistance? <input type="checkbox"/> Yes <input type="checkbox"/> No Would you like to coordinate your own technical assistance? <input type="checkbox"/> Yes <input type="checkbox"/> No			
Please describe your current project goals and any renewable or energy efficiency proposals (firm name and scope of services) you have obtained to date			



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## Property Income Verification (Required)

Based on the guidelines below, please verify if your property meets the Income Eligible (IE) or Market Rate (MR) requirements.

- The Income Eligible guidelines require 66 percent of your residents to be at or below 60 percent of state median income guidelines. All properties not meeting this guideline will be considered Market Rate.
- In order to be considered Income Eligible, the property is not required to be under a specific subsidy program (e.g., HUD, CHFA). Owners can verify eligibility through rent roll, lease agreement or Section 8 documentation.

Are at least 66% of residents at or below 60% of the state median income?	<input type="checkbox"/> Yes	<input type="checkbox"/> No
Is current income verification on file in your office?	<input type="checkbox"/> Yes	<input type="checkbox"/> No
What income verification method are you utilizing?	<input type="checkbox"/> HUD <input type="checkbox"/> Section 8 <input type="checkbox"/> CHFA <input type="checkbox"/> Lease Applications <input type="checkbox"/> Other _____	
Does the property meet IE or MR guidelines?*	<input type="checkbox"/> IE	<input type="checkbox"/> MR

*\*Any property that does not meet the IE requirements will be considered MR*

### 60% State Median Income Guidelines for the 2023–2024 Fuel Season

Family Size	Gross Annual Income
1	\$41,553
2	\$54,338
3	\$67,124
4	\$79,910
5	\$92,695
6	\$105,481
7	\$107,878
8	\$ 110,275

## Acceptance of Agreement

By signing this application, I certify that I am the owner, or an authorized agent, of the property located at the address listed on this application. I hereby give permission to The Connecticut Light and Power Company, Yankee Gas Services Company, both doing business as Eversource Energy (Eversource), The United Illuminating Company (UI), The Southern Connecticut Gas Company (SCG) and the Connecticut Gas Corporation (CNG) (collectively referred to herein as the "Companies"), to perform an energy-conservation needs assessment, as described herein, at the property addresses listed in this application. I further agree that signing this application does not entitle me to any monetary incentives or any other services not specifically identified in this application. To be eligible for incentives for energy efficiency upgrades, a Letter of Agreement (LOA), containing additional terms and conditions, must be fully executed by the participant and Eversource, UI, SCG and/or CNG. The Companies reserve the right to inspect tenant lists and to have reasonable access to the property located at the address listed on this application to inspect energy efficiency upgrade opportunities proposed for consideration under this program. By signing this form, I verify that I have reviewed income eligibility of the residents in each property and have determined that the residents and multifamily apartment complex as a whole satisfy the Multifamily Initiative income guidelines.

Owner/Manager's Name & Company:	Title:	Owner/Manager's Signature:	Date:
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>

Please submit your application electronically or by mail to your appropriate utility. If you are interested in renewables and/or financing, please submit the application to the Connecticut Green Bank as well.

### Eversource Customers:

Eversource  
 Multifamily Initiative  
 107 Selden Street, Berlin, CT 06037  
 Email: Multifamily@eversource.com  
 Phone: 1-877-WISE-USE (877-947-3873)

### United Illuminating/SCG/CNG Customers:

United Illuminating  
 Attn: Multifamily Initiative Program Administrator  
 60 Marsh Hill Road, MS-3, Orange, CT 06477  
 Email: Multifamily.Initiative@uinet.com  
 Phone: 1-877-WISE-USE (877-947-3873)

### Connecticut Green Bank:

Attn: Multifamily Initiative  
 845 Brook Street  
 Rocky Hill, CT 06067  
 Email: Multifamily@ctgreenbank.com  
 Phone: 860-563-0015

Please check which company/companies you are sending this application to:  Eversource  United Illuminating  Connecticut Green Bank

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