

	B	C	D	E	F	G	H	I	J	K
							CT_ProjInfoSumm_H	All_SERA_20_0705_2020_v226f		
2	<b>CT-EEB 2016 EVALUATION PROJECTS UPDATE -</b>						<b>PART 1 - MONTHLY STATUS SUMMARY</b>			
3	7/6/20								Reports on tasks completed by Project Contractors	
4	Project (and last initial of consultant)	Budget	Invoiced	\$Thru Date	Percent Spent	Percent Done	Are there Current Challenges / Concerns / Issues	Last Task Completed	Current task, status, expected finish date	Next step and its deadline
53	C1634 Energy Conscious Blueprint Impact Evaluation	\$1,238,556	\$1,169,360	3/21	94%	94%	None	Draft report sent to EA for review in May. Comments received and discussed / addressed throughout June. Review Draft report expected to be ready early week of 7/6.	Consultants are working with EA to finalize Review Draft reports - expected early week of 7/6. Briefing on report to committee was held 7/2	Submit final impact evaluation report after receiving feedback on Review draft from committee.
55	C1635 Energy Opportunities (EO) Impact Evaluation	\$1,635,049	\$1,520,086	Est 3/31	93%	99%	None at this time.	Review Draft Report provided to EA team and released to committee 7/2/20.	Preparing for briefing on key PSD-related results 7/8/20.	Incorporate comments from Review draft.
62	C1901 - C&I Sector-Wide Process Evaluation (non-SBEA)	\$593,355	\$203,384	Est 3/31	34%	30%	Still working with utilities to resolve data questions. Needed to complete upstream lighting staff interview before completing upstream lighting guide -- during this interview also determined that we need to complete upstream lighting implementer interview before completing upstream lighting guides.	Project Design approval (3/4/2020). Staff interviews (6/11); Upstream Lighting staff interview (6/30).	Data collection instrument design (various instruments throughout July 2020)	Finish designing data collection instruments (July 2020). Waiting for utility approval on study surveys; will start programming and testing as soon as we have final approval.
63	C1906 SEM Design and Evaluation	\$264,880	\$70,753	5/31	27%	30%	No	6/29/2020 - Scoping interviews completed with all non-CT respondents.	Research and Development of Evaluation Methods, Data collection - 7/31/2020	Document and present SEM Evaluation Methods; Deadline - July 31, 2020
77	R1959 Single-Family Renovations & Additions Potential Analysis	\$135,000	\$74,686	Through May 2020	55%	45%	0	Submitted interim memo to EA Team, June 26, 2020	Revise interim memo to submit for public review, ASAP July 2020	Field contractor survey, Aug 2020
78	R1963a Short-Term Residential Lighting Analysis	\$110,000	\$95,115	Through May 2020	86%	80%	0	Submitted summary of IDIs to EA Team, May 13, 2020	Working on Drafting report, looking to submit to EA Team July 6, 2020	Submit review draft report for public review, ASAP July 2020
79	R1963B: Short Term Residential Analysis	\$40,000	\$31,694	Est 3/31	79%	75%	No.	Under Task 2: completed 2nd round of on-line and on-site data collection. Was in field last week plus.	Under Task 2: Analyzing data collected; Preliminary results memo for planning purposes to EA Team for review July 6th to revise and release to committee asap in July.	Task 2c: Analysis of product availability and pricing data (including by outlet types) with memo ASAP July (draft expected to EA July 6). Task 3: Continued monitoring of petitions in U.S. Court of Appeals.
80	R1965 HP/HPWH Baseline and Potential Assessment	\$250,000	\$134,607	Through May 2020	54%	45%	Remainder of UI data	Began fielding manufacturer/distributor IDIs, June 2020	Drafting interim memo related to market sizing, June 30, 2020	Finalize installer survey instrument, July 2020
81	R1973 Retail Non-lighting	\$199,762	\$167,808	Est 3/31	84%	80%	None	Engineering review - developing recommendations (6/22/20); Discussed results with EA Team (6/24/20)	Drafting PSD Memo (7/2/20 to EA team; to committee asap thereafter); Drafting report for EA Team review (7/22/20). Prepared briefing to highlight PSD results / delivered July 1.	Finalize PSD Memo (7/15/20); incorporate EA team edits to release Review Draft report asap July

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82	R1982 HVAC/DHW Performance and Potential Evaluation	\$740,000	\$150,000	Est 3/31	20%	19%	We received RASS and Eversource data and are finishing processing it for a recruitment database. We have received DHP and HPWH data from UI with viable contact information, but no data (yet) for HPWHs or ducted heat pumps. No strict deadline given COVID-19 postponement, and utility focus on COVID-19 impacts.	All protocols and technical infrastructure are complete as of March 25th.	Sample plan, equipment configuration. Equipment to be configured by end of May. Sample plan TBD, pending data.	Complete recruitment database and equipment configuration.
83	X1931 In-Depth PSD Review	\$604,211	\$153,251	5/31	25%	25%	Yes - this project will be leveraging data from x1939. Eversource has completed the request as of 3/31/20, UI data request still pending.	P1-1, P1-2, P1-3: Gap analysis, fast fill, and initial measure prioritization complete - May 2020. Coordinating heavily with X1941.	P2-1: Secondary research - In-depth review of priority measures - 3 batches of PSDs released for review as of 7/2/20. Reviewing controversial feedback with EA team July 6 and July 8. Meetings with Eval committee 7/10 and 7/15.	Finalize in-depth reviews. Batch 1 and 2 complete. Batch 3 in progress. 3 batches of PSDs released for review as of 7/2/20. Reviewing controversial feedback with EA team July 6 and July 8. Meetings with Eval committee 7/10 and 7/15.
84	X1939 Early Retirement	\$284,543	\$84,771	5/31	30%	30%	Yes - UI residential data is still pending	Data phone call w/UI on 6/17/20	In progress - literature review, interview surveys, data request #1, program data analysis, final detailed design	Phase I analysis and research
85	X1941: Multifamily Impact Evaluation	\$369,054	\$240,660	Est 3/31	65%	65%	UI provided documentation for 18 out of 26 projects for Data Request X1941-2-TRC (sampled project files). We reached out to UI to request remaining project files.	Comparison of the CT 2020 PSD with other states' TRMs, May 29, 2020	PSD revisions development - in preparation for release of 3 batches (3rd, including TRC spreadsheet, distributed to committee 7/2)	Remote data collection, 8/14/20