

	B	C	D	E	F	G	H	I	J	K
2	CT-EEB EVALUATION PROJECTS UPDATE -			PART 1 - MONTHLY STATUS SUMMARY						
3	8/6/21								Reports on tasks completed by Project Contractors	
4	Project (and last initial of consultant)	Budget	Invoiced	\$Thru Date	Percent Spent	Percent Done	Are there Current Challenges / Concerns / Issues	Last Task Completed	Current task, status, expected finish date	Next step and its deadline
62	C1901 - C&I Sector-Wide Process Evaluation (non-SBEA)	\$668,355	\$773,468	Through 2/2/21	116%	98%	No outstanding questions.	Review draft completed and submitted to EA Team on 6/25/21.	Responding to comments from stakeholders. Opinion Dynamics expects to have revisions completed by 8/11.	EA Team will review Final Report revisions and Opinion Dynamics will respond to any additional comments (expected completion in late August).
63	C1906 SEM Design and Evaluation	\$264,880	\$147,113	6/30	56%	50%	No	4/15/2021 - Present SEM Evaluation Methods Webinar	Process evaluation instrument development; August 31, 2021	Process evaluation instrument development; August 31, 2021
64	C2014 C&I Lighting Saturation and Remaining Potential	\$398,191	\$120,000	6/1	30%	30%	No outstanding items	Phase 1 final memo on 7/1/21	Scope Phase 2	Scope Phase 2 8/12/21
81	C1902 ECB NTG and Baseline	\$680,000	\$285,727	6/30	42%	40%	None	Upstream Distributor IDIs completed 7/31	Starting to field cross-cutting market actor IDIs (Aug), program and field web-surveys for baseline and upstream (contractors/customers) 8/9	Start fielding web-surveys (ECB by 8/10 and upstream customer/contractor by 8/10)
82	X1931-1 ISP Comm Boiler & Furnace Study	\$59,900	\$43,215	6/4	72%	90%	No	Address comments from utilities on presentation	Finalize draft report for EC review 8/12/21	Finalize draft report for EC review 8/12/21
83	X1931-2 Coincidence Factor and Loadshape Study	\$121,100	\$85,000	6/4	70%	90%	No	Address comments from utilities on presentation	Draft report for EA Team 8/6/2021	Draft report for EA Team 8/6/2021
84	X1931-5 Comm Refrigeration Efficiency Update Study	\$29,600	\$27,500	2/1	93%	80%	No	Conducting facility and expert interviews.	Data analysis on individual systems to be aggregated into final analysis.	Draft presentation of results to EA Team 8/23/21
85	X1931-6 Hours of Use Documentation	\$9,900	\$8,600	2/1	87%	95%	No	Address comments from utilities on presentation.	Finalize draft report for EC review 8/6/2021	Finalize draft report for EC review 8/6/2021
86	R1959 Single-Family Renovations & Additions Potential Analysis	\$170,000	\$152,967	6/30	90%	95%	Comments on review draft of report were due 7/23, but did not receive any from UI, only Eversource and Technical Consultants. Comments may not be coming, but unclear.	Draft report submitted to EA Team in May 2021, review draft of report for stakeholders submitted in July, final technical presentation completed June 2021.	Preparing to address revisions to review draft; will revise in August, pending further comments from UI.	Revised version of review draft report, expected in August, pending comments from UI.
89	R1965 HP/HPWH Baseline and Potential Assessment	\$325,000	\$273,304	6/30	84%	85%	None	Summer 2021 results presentation (in addition to final technical presentation) held 7/1/2021 and completed survey analysis in July.	Finishing customer-side cost-effectiveness assessment, preparing results for reporting.	Submit draft report to EA Team in August.
91	R1982.HVAC/DHW Performance and Potential Evaluation	\$740,000	\$285,000	1/0	39%	19%	We will send a draft of the letter and sampling plan to the EA team for review.	Plan A Test conditionally approved by EA Team and utilities	Ramping up to initiate a test installation this summer.	Updated sampling plan

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92	R2023. RASS Enhancement (R1965 add-on)	\$30,000	\$27,000	1/0	90%	80%	No	Completed user training and submitted final Database and User Manual 10/29/20	Awaiting any requests for new additions to database	N/A
93	R2027 HP/HPWH Reliability	\$75,000	\$67,522	6/30	90%	25%	None	End-user survey fielding, May 17, 2021	Reporting underway as part of R1965, mid-August	Submit draft report, August 2021
94	R1983 HES/HES-IE Impact and Process Evaluation	\$890,000	\$352,870	6/30	40%	33%	Awaiting energy consumption data for nonparticipating customers from UI; needed for the Customer Profiling efforts. We are also awaiting resolution on a handful of less critical, but still important, clarifications to support the billing analysis. The utilities have been communicative; we expect full resolution soon.	Draft participant survey instrument (July 2021)	Reviewing provided data, beginning impact and customer profile analysis; process eval tasks are underway, including finalizing and programming participant survey and interviewing vendor staff; program staff and DEEP IDIs completed and nine vendor IDIs completed.	Program and test participant survey; finalize participant survey sampling plan, and present preliminary impact analysis results, including comparison with Recurve findings (likely via Thursday call in August).
95	R2029 SF Weatherization Assessment and Update	\$110,000	\$40,845	6/30	37%	6%	Incomplete HES data from utilities, which affects project design. Coordinating with DEEP process triggered change in project design which is not final; new study design will coordinate more with DEEP's weatherization standard update process. The study will assess weatherization progress, but one of the metrics is WAP data. WAP data from CRT were valuable, but they did not include address info, which is necessary. Currently negotiating with them to get unredacted version of database.	Provided interim memo (2/17/2021) providing feedback on the DEEP draft weatherization metric memo, noting what metrics are reasonable and how they can be assessed as part of this study. Also responded to EA Team comments on that memo (3/27/2021). Currently reviewing CRT WAP database and negotiating with CRT to get unredacted version, and reviewing HES data.	Reviewing partial HES data and WAP data, negotiating to get unredacted database, but other project planning on hold while we wait for data HES, which will affect study design. Unknown completion date.	Project planning on hold while we wait for data from HES and CRT, which will affect study design. Unknown completion date.
96	R2120. Appliance Recycling Impact	\$35,000	\$27,462	6/30	78%	70%	None	Postcard approved, July 2021	Survey analysis, August 2021	Draft incentives memo, August 2021
97	X1931 In-Depth PSD Review	\$704,211	\$560,599	6/4	80%	80%	No	Primary research in process	Reviewing remaining red line changes from 2020 PSD review updates.	Final redline approval from remaining 2020 PSD review recommendations.
98	X1939 Early Retirement	\$284,543	\$161,908	6/30	57%	50%	N/A	Phase I research, draft report and results presentation	Phase I results memo and presentation	Updated Phase I report, August 2021

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99	X1941: Multifamily Impact Evaluation	\$405,054	\$405,054	1/0	100%	100%	There are no outstanding requests at this time.	Final report and presentation for multifamily impact evaluation submitted to EA Team, July 22, 2021	Final report and presentation for multifamily impact evaluation submitted to EA Team, July 22, 2021	All steps are complete
100	CT X2022 - Education and Engagement Evaluation	\$457,000	\$242,248	1/0	53%	55%	0	Provided comments on community partnerships application and updated presentation slides based on discussion during presentation 6/29	Data collection for workforce development (IDIs with survey respondents and trainers) to be completed by mid-September; Education data collection (IDIs with GreenSTEP instructors to be completed September; Reporting on secondary research and program activities ongoing	Continue data collection for Education and Workforce Development programs; begin evaluability assessment for community partnerships program
101	X2001 - EUL	\$275,000	\$143,378	7/21	52%	65%	We have received all data and materials requested to date.	Measure Group 2 survey launched on 7/26	Measure Group 2 fielding and analysis - 8/31	Virtual QA/QC - 8/31
102	X1932 DR EM&V Support	\$225,000	\$67,350	6/30	30%	45%	Value of DR write up comments pending (from Lisa S.), data request for Eversource pending	Received feedback on DR-writeup on 7/25 (Bob and Ralph)	Revising DR writeup to submit to EA Team (pending Lisa's comments)	Complete C&I analysis using AMI data (by end of Aug)
103	X1942 NEIs	\$325,000	\$128,359	6/30	39%	10%	Still waiting on arrearage-related data from Eversource	HVAC surveys complete (May 2021)	Analyzing HVAC surveys (May through August 2021)	Begin arrearage analysis, pending data availability (Q3 2021); draft HES / HES IE survey (Q3 2021)
104	X1931-7 Degree Days Update Study	\$9,900	\$10,557	2/1	107%	95%	No	Address comments from utilities on presentation.	Finalize draft report for EC review 8/6/2021	Finalize draft report for EC review 8/6/2021
105	X1931-3 New Measure Compressed Air Systems	\$7,000	\$14,868	6/4	212%	95%	No	Address comments from utilities on presentation.	Finalize draft memo and measure write up for EC review 8/6/2021	Finalize draft memo and measure write up for EC review 8/6/2021
106	X1931-4 New Measure Advanced Lighting Controls	\$50,000	\$30,808	N/A	62%	55%	No	Address comments from utilities on presentation.	Finalize draft report and measure write up for EC review 8/6/2021	Finalize draft report and measure write up for EC review 8/6/2021
107	X1931-8 New Measure Advanced Commercial Thermostats	\$30,000	\$13,555	2/1	45%	20%	No	Address comments from utilities on presentation.	Finalize draft report and measure write up for EC review 8/6/2021	Finalize draft report and measure write up for EC review 8/6/2021
108	R2015. Low Load and All-Electric Residential New Construction	\$75,000	\$2,500	July 2021	3%	0%	Awaiting interview dates with AVANGRID and DEEP	None yet. Still in project initiation.	Project initiation, August	Background interview completion August
109	C2117 Persistence for Retrofit Commissioning	\$50,000	\$0		0%	0%	Just getting under way	0	0	0