

	6/5/2022	<b>CTEEB EVALUATION PROJECT DATA REQUEST TIMELINES</b>	
Notes		Working to track 4 dates (Request/due; Call; utility commitment/agreement; delivery); working to get all contractors on all steps	
		C1906 SEM Design and Evaluation	
	7/16/2021	Process evaluation data request to Eversource	
	7/16/2021	Process evaluation data request to UI	
	7/22/2021	Process evaluation data request call with UI	
lines)	7/28/2021	Process evaluation data request call with Eversource	
			1/0/1900
		R1965 HP/HPWH Baseline and Potential Assessment	
Started data requests	1/16/2020	NMR requested (via email) times to meet with UI	
	7/7/2020	Alyson (UI) emails data clarification to NMR; NMR responds	
	7/8/2020	Another data call scheduled but canceled by UI	
	7/15/2020	UI sends new data file (request 1b)	
	8/26/2020	Miles provides data clarification on overlap (request 1b)	
	Summary	Data requests complete (moving forward regardless of data problems)	
UI - Resolved, but not well	1/0/1900		1/0/1900
	1/0/1900		1/0/1900
(70 lines of data tracking)	1/0/1900		1/0/1900
			1/0/1900
		R1982.HVAC/DHW Performance and Potential Evaluation	
Data requests start	2/5/2020	data request call with NMR and UI to confirm that UI can deliver HP program data by 2/21/20.	
	2/3/2020	email from Nicole Rosenberg (NMR) confirming that Eversource can meet the data request timeline (2/21/20)	
	2/24/2020	Data sent by UI; incorrect data	
	2/27/2020	Eversource emailed NMR to confirm that they are working on the request.	
	3/3/2020	Data meeting with UI.	
	3/4/2020	Data in review (Eversource and UI)	
jeopardizing project on-	3/6/2020	Informed NMR that Eversource HPWH data had no contact information	
	3/10/2020	Eversource confirmed that contact data was available	
	3/10/2020	Evergreen downloaded Eversource data for HPWHs	
	3/24/2020	Contacted NMR for status update on Eversource HVAC data and UI data	
delayed on-site recruitment	3/24/2020	NMR updated Evergreen; Evergreen downloaded new Eversource HVAC Data; still waiting on UI	
	4/17/2020	UI sent DHP data to NMR	
	4/28/2020	Evergreen notified UI that the data were good, but only for DHPs (not HPWH and ducted heat pumps)	
	4/30/2020	UI notified Evergreen and NMR that they are looking into the request for HPWH and ducted heat pump data	
	5/13/2020	UI provided HPWH data	
	5/13/2020	Evergreen asked UI about ducted heat pump data	
	6/3/2020	Evergreen asked UI about ducted heat pump data	
	6/23/2020	UI sent ducted heat pump and other data	
	6/23/2020	NMR reviewed the data and informed Evergreen that it contained different measure counts and no contact information;	
	6/30/2020	NMR scheduled a meeting for 7/1 to discuss the new data and remaining needs (i.e., contact information)	
	7/16/2020	UI sent data to NMR / Evergreen	
Not resolved well	8/4/2020	NMR and Evergreen discussed data from UI, and data from Eversource (previously) and are working to line everything up. We do	
	8/4/2020	NMR sent additional details to Evergreen regarding the files received to-date.	
	8/6/2020	Evergreen provided recommended edits to NMR survey questions related to soft recruitment of potential R1982 participants	
	10/7/2020	Evergreen and NMR coordinating on finalizing recruitment database	
	11/23/2020	Emailed the EA Team about adding 2020 program participants to the study sample; Lisa confirmed	
requested delay in data	1/27/2021	Emailed data request for 2020 program records to UI and Eversource	
	1/28/2021	Scheduled UI data request meeting for 2/1/21	
	2/1/2021	UI requested a later date due to weather	
	2/1/2021	Sent doodle poll to UI to select meeting time	
	2/1/2021	Eversource responded and requested that the meeting be scheduled for mid-February	
Data request meetings	3/2/2021	Data request meeting with Eversource	
4 wks later than expected	3/2/2021	UI data request meeting postponed until Joel returns	
Data received	4/1/2021	All data received; no outstanding data requests at this time.	
	7/8/2021	Requested appending names to Eversource HPWH program participation records for recruitment	
	7/27/2021	Eversource informed Evergreen that it will take an additional 2 weeks to provide contact information	
	8/6/2021	Eversource transmitted data to Evergreen with contact information.	
	12/3/2022	Evergreen and Eversource have been emailing about additional emails and a second email blast (status TBD).	
Not a great resolution	12/6/2022	Determined that we proceed without additional data.	
			1/0/1900
		X1939 Early Retirement	
	2/14/2020	Data request #1 submitted to EA team - request for program tracking data	
	3/5/2020	Data request #1 sent to Utilities	
	3/13/2020	Data request #1 call with Utilities	
mentioned	3/31/2020	Eversource provided data for Data Request #1	
	4/10/2020	UI provided commercial data	
	4/29/2020	Phone call w/UI about residential data	
	6/17/2020	Phone call w/UI about upstream and SBEA data, also briefly discussed residential data	
	7/13/2020	UI provided residential data	
	9/13/2021	Data request # 2 sent to utilities	
	9/24/2021	Eversource provided data for Data Request #2	
UI changed their mind	9/30/2021	UI notified that they cannot provide the data until 2022	
	1/11/2022	Updated data request sent to UI	
	1/20/2022	UI provided requested project files	
			1/0/1900

	X1932 - Demand Response	
	1/6/2021	Data request call with EnergyHub (Attendees: Joel K., Paul G., Richard O., UI; Lisa S., EA Team; Kiersten vT, Yogi P., NMR; Aaron
	1/12/2021	Google security assessment information submitted by DSA
	1/26/2021	DSA answered additional data security questions for EnergyHub
	1/29/2021	EnergyHub created example runtime reports for DSA's review
	2/16/2021	Received thermostat participation data from EnergyHub
	2/24/2021	Received runtime data from EnergyHub
	3/26/2021	Memo summarizing the telemetry review sent to EnergyHub
	3/29/2021	Working on additional EnergyHub questions
	4/23/2021	Call with EnergyHub to discuss the telemetry memo. We will append the memo with call notes and a suggested sampling
	5/10/2021	Uploaded sample accounts to UI for AMI data request
	5/24/2021	Followed up with UI about AMI data due 5/28
	5/26/2021	Sent data request memo to Eversource for review
	5/27/2021	UI responded with some questions; updated due date to 6/4
	6/9/2021	Followed up with UI about AMI
	6/9/2021	UI responded with some questions and we responded
	6/11/2021	Sent final data request to Eversource
	6/15/2021	UI responded with some questions
	6/22/2021	UI sent data in a format we couldn't open
	6/22/2021	UI reposted data in accessible format
	7/22/2021	Asked for October delivery with Eversource/ThinkEco
	8/27/2021	Followed up with Eversource with data question
	9/7/2021	Followed up with Eversource about ThinkEco's timing for delivering data
	9/15/2021	Eversource expected June/July data by 9/17, rest of data by mid-Oct
	9/23/2021	Followed up with Eversource about ThinkEco data
	9/30/2021	Eversource posted June/July ThinkEco data
	10/1/2021	Followed up with Eversource with data questions
	10/5/2021	Eversource responded to data questions
	10/8/2021	Eversource sent update on data delivery status
	10/14/2021	Eversource sent update on data delivery status
	10/20/2021	Data request 2 emailed to Eversource and UI
	10/28/2021	Eversource sent additional ThinkEco data
	11/15/2021	Eversource and UI fulfilled data request 2
	11/19/2021	Eversource shared some different ThinkEco and clarification notes
	11/29/2021	Eversource shared more ThinkEco data
	1/18/2022	Reached out to UI to discuss C&I Auto DR enrollment and a lack of 2020 events
	2/8/2022	Met with UI to discuss C&I Auto DR enrollment and a lack of 2020 events
	Summary	All data has been provided.
	1/0/1900	1/0/1900
		1/0/1900
	R2029 SF Weatherization Assessment and Update	
	9/2/2021	Associated coordination emails and call with NMR, Lisa S, and Kiersten W and Rick M from Eversource, to discuss what
	9/2/2021	Kiersten W provided sample project file and confirmed reaching out to implementation to understand HES/WAP cost share data.
Awaiting data	9/2/2021	Kiersten W provided sample project file and confirmed reaching out to implementation to understand HES/WAP cost share data.
Partial workaround	9/17/2021	Kiersten W provided new sample draw with additional data
	9/20/2021	Kiersten W providing follow up about specific meaning of variables
	11/22/2021	NMR email to Eversource team about data needs, including how to read data provided by Eversource.
	1/6/2022	Rick M. provided suggestions for additional data fields that could be included in data request.
	2/1/2022	NMR email to Eversource asking about data clarification and requesting meeting.
	3/3/2022	Eversource email following up about working on extracting pre-existing R-value data.
	3/8/2022	NMR confirming this data will be helpful once provided.
	3/18/2022	Eversource email letting us know that they were able to extract pre-existing R-value and should have it in 2 weeks.
	3/18/2022	NMR confirmation of news about extracting data.
	3/28/2022	included.
	3/28/2022	NMR email thanking Eversource for data and asking preliminary follow up questions.
	3/28/2022	Eversource email confirming they will look into questions.
	3/31/2022	Eversource email providing answers about specific data questions asked by NMR, noting they are still looking into others.
	3/31/2022	recent data (post 2019).
	3/31/2022	and requesting an official data request if NMR wants to do that.
	3/31/2022	NMR confirmation to Eversource that we may need a second data request
	1/0/1900	1/0/1900
	1/0/1900	1/0/1900
	X1942 NEIs	
	5/11/2021	Followed up with Eversource about arrearage data
	5/18/2021	Followed up with Eversource about arrearage data
	5/25/2021	Followed up with Eversource about arrearage data
	5/27/2021	Followed up with Eversource about arrearage data
	6/4/2021	Followed up with both utilities about remaining items
	6/10/2021	Emailed UI to arrange a meeting to discuss arrearage data request
Awaiting Arrearage data	6/11/2021	Followed up with Eversource about arrearage data
	6/11/2021	Meeting with UI about arrearage data
	6/11/2021	UI sent last piece of arrearage data; X1942 UI Data Request complete

Awaiting Arrearage data	6/11/2021	Met with UI to discuss arrearage data request
	6/11/2021	UI sent some updated arrearage data
	6/15/2021	Eversource responded with some answers about arrearage data
	6/24/2021	Eversource emailed with follow up questions about arrearage data and we responded
	6/28/2021	Followed up with UI asking for ID#s in the arrearage data to match to program data
	6/29/2021	UI responded saying they'll check
	7/2/2021	Followed up with Eversource about arrearage data missing some vital variables
	7/6/2021	Followed up with UI about arrearage data request
	7/7/2021	Followed up with Eversource again
	7/13/2021	Followed up with Eversource again
	7/27/2021	Followed up with Eversource again
	8/3/2021	Followed up with Eversource again
	8/10/2021	NMR met with Eversource to discuss remaining X1942 data request
	8/18/2021	NMR met with Eversource again to discuss X1942, R2029, and R1983 data
	8/30/2021	Followed up with Eversource again
Awaiting Arrearage data	9/9/2021	NMR met with Eversource to discuss remaining X1942 data request
	9/17/2021	Received Eversource data for arrearsages and shut offs
	10/4/2021	Asked utilities about availability of participant contact information for SBEA program
Awaiting Arrearage data	10/5/2021	Followed-up with Eversource about participation rates in Eversource's rate discount program among eligible low income
	10/26/2021	Asked utilities questions to inform arrearage analysis and requested a response by email or a phone interview
	10/27/2021	Asked utilities about health and safety remediation for HES and HES-IE
Successful meetings	11/1/2021	Asked follow-up questions about health and safety remediation for HES and HES-IE
	11/2/2021	Followed up with utilities about 10/26 request
	11/16/2021	Submitted SBEA data request to utilities
	11/23/2021	follow-up call with Eversource about SBEA data request
	11/30/2021	Followed up with utilities about 10/26 request
	11/30/2021	Received responses from UI to some questions from 10/26 request
	12/1/2021	follow-up call with UI about SBEA data request
	12/2/2021	Received UI data for SBEA data request
	12/7/2021	Followed up with utilities about 10/26 request
	12/8/2021	Received responses from Eversource to some questions from 10/26 request
	12/9/2021	Received additional responses from Eversource to some questions from 10/26 request
	12/10/2021	Received additional responses from Eversource to some questions from 10/26 request
	12/10/2021	Asked Eversource clarifying questions about the information received on 12/10
	12/20/2021	Followed up with utilities about remaining questions from 10/26 request
	12/22/2021	Received Eversource data for SBEA data request
	1/6/2022	Received information from UI for the remaining items from 10/26 request
	1/21/2022	NMR met with Eversource to discuss the remaining items from 10/26 request
	1/21/2022	Received information from Eversource for the remaining items from 10/26 request
	Summary	Arrearage data request complete. See R1983 for more details.
	1/0/1900	1/0/1900
	1/0/1900	1/0/1900
	1/0/1900	1/0/1900
X1931-1 ISP Comm Boiler & Furnace Study		
	1/0/1900	1/0/1900
X1931-2 Coincidence Factor and Loadshape Study		
	1/0/1900	1/0/1900
X1931-3 New Measure Compressed Air Systems		
	1/0/1900	1/0/1900
X1931-4 New MeasureAdvanced Lighting Controls		
	1/25/2022	Data request #1 submitted to Eversource
	1/25/2022	Data request #1 submitted to UI
	2/7/2022	Data request discussion scheduled with Eversource
	2/10/2022	Data request discussion scheduled with UI
	2/14/2022	Updated data request sent to Eversource extending due date to 3/1/2022
	2/14/2022	Updated data request sent to UI extending due date to 2/22/2022
	2/18/2022	Data received from UI - complete
	2/23/2022	Partial data received from Eversource. Eversource request addition extension until 3/22/22 for remaining data.
	3/29/2022	Remaining data received from Eversource
	1/0/1900	
X1931-5 Comm Refrigeration Efficiency Update Study		
	1/0/1900	1/0/1900
X1931-6 Hours of Use Documentation		
	1/0/1900	1/0/1900

	X1931-7 Degree Days Update Study	
	1/0/1900	1/0/1900
	X1931-8 New Measure Advanced Commercial Thermostats	
	1/0/1900	1/0/1900
	C2014 C&I Lighting Saturation and Remaining Potential	
	10/1/2020	made the request to ODC to get the dataset of record they prepared for C1901
	1/4/2021	ODC gathered additional data from utilities and is working on consolidating the consumption and tracking data into a master
	3/1/2021	processed dataset for both Eversource and UI
	4/5/2021	received upstream distributor contact info from ODC
	12/7/2021	Requested customer lighting tracking data, data call pending availability
	12/13/2022	data request call with UI, confirmed date of delivery
	12/15/2022	data request call with Eversource, confirmed date of delivery
	1/27/2022	data clarification questions sent to UI and Eversource
	2/4/2022	IO sent 76 data files for lighting tracking data -- appears to include necessary variables
	2/4/2022	Eversource send initial data -- review indicates 2020 data missing
	2/28/2022	DNV requested Eversource 2020 data
		1/0/1900
		1/0/1900
	CT X2022 - Education and Engagement Evaluation	
	2/26/2021	Data Request 2 - sent to utilities
	3/19/2021	Deadline for data request 2
	3/19/2021	Data received from utilities
	5/4/2021	Data request 3 - sent to utilities
	5/13/2021	Data received from utilities
	5/26/2021	Data request 4 sent to utilities - Educate the public and eversource customer Engagement
	6/7/2021	Data received from utilities in response to Data request 4
	6/11/2021	Data Request 5 sent to Eversource
	6/22/2021	Data received from Eversource
	9/3/2021	Data request 6 sent to utilities
	9/17/2021	Data request 6 response received
	1/18/2022	Data request 7 sent to utilities
	1/24/2022	Revised Data request 7 sent to utilities with updated timeline
	3/24/2022	Meeting poll sent to utilities; revised data request deadline
	4/1/2022	Meeting invite scheduled for 4/12
	4/12/2022	Meeting with utility teams related to community partnerships
	4/29/2022	Data received from utilities in response to Data request 7
	1/0/1900	1/0/1900
	X2001 - EUL	
	12/24/2020	Submitted Data Request #1.
	1/8/2021	Met with utilities to discuss data availability
	1/21/2021	Discussed delay of data processing with Eversource. New due date set for week of 2/2
	1/22/2021	Received data from UI
	2/11/2021	Received initial set of data files from Eversource
	2/11/2021	Communicated with Eversource about missing residential data
	2/17/2021	Received full set of data from Eversource
		1/0/1900
	R1983 - HES & HES-IE Process / Impact Evaluation	
	1/7/2021	Received comments from EA team on data request
	1/11/2021	Sent updated data request to utilities
	1/21/2021	Asked utilities for Recurve reports
	1/22/2021	Received Recurve report from Eversource
	1/28/2021	UI asked for a week long extension
	2/3/2021	UI sent over files but they were empty
	2/4/2021	Eversource sent over files for Item A
	2/4/2021	UI sent over data
	2/8/2021	Eversource sent over files
	2/9/2021	UI sent over data
	2/10/2021	UI sent over data
	2/11/2021	Eversource sent over files for Item D
	2/11/2021	Sent UI notes on what is missing and questions
The data issues are holding up this project and report.	12/17/2021	NMR followed up and asked for 2020 gas data
	1/10/2022	Eversource followed up to confirm NMR was all set with data
	1/18/2022	NMR sent update - Eversource data request all set for now.
	1/18/2022	NMR team sent follow up questions to UI and requested 2018-2020 missing data; data has matching issues between account
	1/18/2022	UI answered some questions
	1/21/2022	UI posted 2018-2020 gas data
	1/25/2022	NMR followed up with UI about gas data issues
	2/4/2022	Met with UI and EA Team to discuss continuing data issues
	2/4/2022	UI sent new data extract and ID crosswalks

	2/7/2022	Met with UI to discuss new data
	2/14/2022	Followed up with UI and Eversource with questions about online dashboard (net savings).
	2/14/2022	Followed up with UI about data questions and informed them of sufficient savings when compared to net savings
	3/3/2022	With R2029: Eversource email following up about working on extracting pre-existing R-value data.
	3/8/2022	With R2029: NMR confirming this data will be helpful once provided.
	3/14/2022	Informed UI that new tracking data delivery account numbers have a high match rate to consumption data
	3/18/2022	With R2029: Eversource email letting us know that they were able to extract pre-existing R-value and should have it in 2 weeks.
	3/18/2022	With R2029: NMR confirmation of news about extracting data.
	3/28/2022	With R2029: Eversource provided new extract of 2017-2019 data (same range as before), but with selected pre and post-Wx R-
	3/28/2022	With R2029: NMR email thanking Eversource for data and asking preliminary follow up questions.
	3/28/2022	With R2029: Eversource email confirming they will look into questions.
	3/31/2022	With R2029: Eversource email providing answers about specific data questions asked by NMR, noting they are still looking into
	3/31/2022	With R2029: NMR email thanking Eversource for data and asking follow up about how long it would take to expand dataset to
At 200 rows of data track	3/31/2022	With R2029: Eversource email confirming that expanding the data request would take more time; they will check with team on
	4/25 - 4/28/22	Email exchange with Eversource with clarifying questions
	5/6/2022	Reached out to UI about issues with distributor addresses in sample
	5/18/2022	Meeting with UI to talk about addresses issue; UI has the data but would take one month to get
	5/19/2022	UI provided some sample data
	5/23/2022	Followed up with UI about address data
	5/26/2022	UI responded giving a 2-week timeline from 5/24 for vendor address data
	Status:	In progress, again.
	1/0/1900	1/0/1900
	C1902	ECB NTG and Baseline
	7/6/2020	NMR emailed a draft data request to both Utilities
	2/19/2021	Data request 1 submitted
	3/3/2021	Data request meeting with both Utilities
	3/12/2021	Received data for request 1D
	3/18/2021	Received data for request 1B (all for UI & partial for Eversource)
	3/22/2021	Received UI data for request 1C
	4/6/2021	Received new meters data from Eversource
	3/17/2022	Data request 2 submitted
	3/29/2022	Received partial data from Eversource
	4/6/2022	Received tacking data for DR#2 from UI
	4/7/2022	Received sample project files from UI for DR #2
	Summary	Data request complete
	1/0/1900	1/0/1900
	R2027	HP / HPWH RELIABILITY
	No data request	
	R2015	LOW LOAD HOMES
	None	
	R2117	RETRO-COMMISSIONING PERSISTENCE STUDY
	7/30/2021	Submitted Data Request #1.
	8/20/2021	Received data from UI
	8/26/2021	Received data from Eversource
	10/28/2021	Submitted Data Request #2.
	11/2/2021	Scheduled meeting with Eversource on 11/4 to discuss DR2
	11/4/2021	Met with Eversource to discuss DR2
	11/8/2021	Sent Eversource sample of projects for RCx vendors to gather
	12/1/2021	Eversource sent 8/40 requested projects
	1/28/2022	Eversource sent 13 of the remaining 32 projects (21/40 total)
	2/15/2022	Eversource send all remaining files
	1/0/1900	1/0/1900
	1/0/1900	1/0/1900
	R1968	RNC BASELINE & CODE COMPLIANCE
	4/14/2022	Discussed data request with EA team
	4/15/2022	Sent data request to companies
	4/28/2022	Held data request call with companies. Set due dates for parts A and B to June 3, 2022
	5/13 - 5/23	Email exchanges with Ekotrope and Companies discussing Item C; meeting scheduled for 6/17
	5/24/2022	Received Item B from Eversource.
	Status:	Awaiting data delivery; due 6/3