

5/6/2022 CTEEB EVALUATION PROJECT DATA REQUEST TIMELINES

Notes

Working to track 4 dates (Request/due; Call; utility commitment/agreement; delivery); working to get all contractors on all steps

	C1906 SEM Design and Evaluation	
	7/16/2021	Process evaluation data request to Eversource
	7/16/2021	Process evaluation data request to UI
	7/22/2021	Process evaluation data request call with UI
lines)	7/28/2021	Process evaluation data request call with Eversource
		1/0/1900
	R1965 HP/HPWH Baseline and Potential Assessment	
Started data requests	1/16/2020	NMR requested (via email) times to meet with UI
	7/7/2020	Alyson (UI) emails data clarification to NMR; NMR responds
	7/8/2020	Another data call scheduled but canceled by UI
	7/15/2020	UI sends new data file (request 1b)
	8/26/2020	Miles provides data clarification on overlap (request 1b)
	Summary	Data requests complete (moving forward regardless of data problems)
UI - Resolved, but not well	1/0/1900	1/0/1900
	1/0/1900	1/0/1900
(70 lines of data tracking)	1/0/1900	1/0/1900
		1/0/1900
	R1982.HVAC/DHW Performance and Potential Evaluation	
Data requests start	2/5/2020	data request call with NMR and UI to confirm that UI can deliver HP program data by 2/21/20.
	2/3/2020	email from Nicole Rosenberg (NMR) confirming that Eversource can meet the data request timeline (2/21/20)
	2/24/2020	Data sent by UI; incorrect data
	2/27/2020	Eversource emailed NMR to confirm that they are working on the request.
	3/3/2020	Data meeting with UI.
	3/4/2020	Data in review (Eversource and UI)
jeopardizing project on-	3/6/2020	Informed NMR that Eversource HPWH data had no contact information
	3/10/2020	Eversource confirmed that contact data was available
	3/10/2020	Evergreen downloaded Eversource data for HPWHs
	3/24/2020	Contacted NMR for status update on Eversource HVAC data and UI data
delayed on-site recruitment	3/24/2020	NMR updated Evergreen; Evergreen downloaded new Eversource HVAC Data; still waiting on UI
	4/17/2020	UI sent DHP data to NMR
	4/28/2020	Evergreen notified UI that the data were good, but only for DHPs (not HPWH and ducted heat pumps)
	4/30/2020	UI notified Evergreen and NMR that they are looking into the request for HPWH and ducted heat pump data
	5/13/2020	UI provided HPWH data
	5/13/2020	Evergreen asked UI about ducted heat pump data
	6/3/2020	Evergreen asked UI about ducted heat pump data
	6/23/2020	UI sent ducted heat pump and other data
	6/23/2020	NMR reviewed the data and informed Evergreen that it contained different measure counts and no contact information;
	6/30/2020	NMR scheduled a meeting for 7/1 to discuss the new data and remaining needs (i.e., contact information)
	7/16/2020	UI sent data to NMR / Evergreen
Not resolved well	8/4/2020	NMR and Evergreen discussed data from UI, and data from Eversource (previously) and are working to line everything up. We
	8/4/2020	NMR sent additional details to Evergreen regarding the files received to-date.
	8/6/2020	Evergreen provided recommended edits to NMR survey questions related to soft recruitment of potential R1982 participants
	10/7/2020	Evergreen and NMR coordinating on finalizing recruitment database
	11/23/2020	Emailed the EA Team about adding 2020 program participants to the study sample; Lisa confirmed
requested delay in data	1/27/2021	Emailed data request for 2020 program records to UI and Eversource
	1/28/2021	Scheduled UI data request meeting for 2/1/21
	2/1/2021	UI requested a later date due to weather
	2/1/2021	Sent doodle poll to UI to select meeting time
	2/1/2021	Eversource responded and requested that the meeting be scheduled for mid-February
Data request meetings	3/2/2021	Data request meeting with Eversource
4 wks later than expected	3/2/2021	UI data request meeting postponed until Joel returns
Data received	4/1/2021	All data received; no outstanding data requests at this time.
	7/8/2021	Requested appending names to Eversource HPWH program participation records for recruitment
	7/27/2021	Eversource informed Evergreen that it will take an additional 2 weeks to provide contact information
	8/6/2021	Eversource transmitted data to Evergreen with contact information.
	12/3/2022	Evergreen and Eversource have been emailing about additional emails and a second email blast (status TBD).
Not a great resolution	12/6/2022	Determined that we proceed without additional data.
		1/0/1900
	X1939 Early Retirement	
	2/14/2020	Data request #1 submitted to EA team - request for program tracking data
	3/5/2020	Data request #1 sent to Utilities
	3/13/2020	Data request #1 call with Utilities
mentioned	3/31/2020	Eversource provided data for Data Request #1
	4/10/2020	UI provided commercial data
	4/29/2020	Phone call w/UI about residential data
	6/17/2020	Phone call w/UI about upstream and SBEA data, also briefly discussed residential data
	7/13/2020	UI provided residential data
	9/13/2021	Data request # 2 sent to utilities
	9/24/2021	Eversource provided data for Data Request #2
UI changed their mind	9/30/2021	UI notified that they cannot provide the data until 2022
	1/11/2022	Updated data request sent to UI
	1/20/2022	UI provided requested project files

		1/0/1900
	X1932 - Demand Response	
	1/6/2021	Data request call with EnergyHub (Attendees: Joel K., Paul G., Richard O., UI; Lisa S., EA Team; Kiersten vT, Yogi P., NMR; Aaron
	1/12/2021	Google security assessment information submitted by DSA
	1/26/2021	DSA answered additional data security questions for EnergyHub
	1/29/2021	EnergyHub created example runtime reports for DSA's review
	2/16/2021	Received thermostat participation data from EnergyHub
	2/24/2021	Received runtime data from EnergyHub
	3/26/2021	Memo summarizing the telemetry review sent to EnergyHub
	3/29/2021	Working on additional EnergyHub questions
	4/23/2021	Call with EnergyHub to discuss the telemetry memo. We will append the memo with call notes and a suggested sampling
	5/10/2021	Uploaded sample accounts to UI for AMI data request
	5/24/2021	Followed up with UI about AMI data due 5/28
	5/26/2021	Sent data request memo to Eversource for review
	5/27/2021	UI responded with some questions; updated due date to 6/4
	6/9/2021	Followed up with UI about AMI
	6/9/2021	UI responded with some questions and we responded
	6/11/2021	Sent final data request to Eversource
	6/15/2021	UI responded with some questions
	6/22/2021	UI sent data in a format we couldn't open
	6/22/2021	UI reposted data in accessible format
	7/22/2021	Asked for October delivery with Eversource/ThinkEco
	8/27/2021	Followed up with Eversource with data question
	9/7/2021	Followed up with Eversource about ThinkEco's timing for delivering data
	9/15/2021	Eversource expected June/July data by 9/17, rest of data by mid-Oct
	9/23/2021	Followed up with Eversource about ThinkEco data
	9/30/2021	Eversource posted June/July ThinkEco data
	10/1/2021	Followed up with Eversource with data questions
	10/5/2021	Eversource responded to data questions
	10/8/2021	Eversource sent update on data delivery status
	10/14/2021	Eversource sent update on data delivery status
	10/20/2021	Data request 2 emailed to Eversource and UI
	10/28/2021	Eversource sent additional ThinkEco data
	11/15/2021	Eversource and UI fulfilled data request 2
	11/19/2021	Eversource shared some different ThinkEco and clarification notes
	11/29/2021	Eversource shared more ThinkEco data
	1/18/2022	Reached out to UI to discuss C&I Auto DR enrollment and a lack of 2020 events
	2/8/2022	Met with UI to discuss C&I Auto DR enrollment and a lack of 2020 events
	Summary	All data has been provided.
meeting scheduled	1/0/1900	1/0/1900
		1/0/1900
	R2029 SF Weatherization Assessment and Update	
	9/2/2021	Associated coordination emails and call with NMR, Lisa S, and Kiersten W and Rick M from Eversource, to discuss what
	9/2/2021	Kiersten W provided sample project file and confirmed reaching out to implementation to understand HES/WAP cost share
Awaiting data	9/2/2021	Kiersten W provided sample project file and confirmed reaching out to implementation to understand HES/WAP cost share
Partial workaround	9/17/2021	Kiersten W provided new sample draw with additional data
	9/20/2021	Kiersten W providing follow up about specific meaning of variables
	11/22/2021	NMR email to Eversource team about data needs, including how to read data provided by Eversource.
	1/6/2022	Rick M. provided suggestions for additional data fields that could be included in data request.
	2/1/2022	NMR email to Eversource asking about data clarification and requesting meeting.
	3/3/2022	Eversource email following up about working on extracting pre-existing R-value data.
	3/8/2022	NMR confirming this data will be helpful once provided.
	3/18/2022	Eversource email letting us know that they were able to extract pre-existing R-value and should have it in 2 weeks.
	3/18/2022	NMR confirmation of news about extracting data.
	3/28/2022	Eversource provided new extract of 2017-2019 data (same range as before), but with selected pre and post-Wx R-value data included.
	3/28/2022	NMR email thanking Eversource for data and asking preliminary follow up questions.
	3/28/2022	Eversource email confirming they will look into questions.
	3/31/2022	Eversource email providing answers about specific data questions asked by NMR, noting they are still looking into others.
	3/31/2022	NMR email thanking Eversource for data and asking follow up about how long it would take to expand dataset to include more recent data (post 2019).
	3/31/2022	Eversource email confirming that expanding the data request would take more time; they will check with team on exact timing, and requesting an official data request if NMR wants to do that.
	3/31/2022	NMR confirmation to Eversource that we may need a second data request
	1/0/1900	1/0/1900
	1/0/1900	1/0/1900
	X1942 NEIs	
	5/11/2021	Followed up with Eversource about arrearage data
	5/18/2021	Followed up with Eversource about arrearage data
	5/25/2021	Followed up with Eversource about arrearage data

	5/27/2021	Followed up with Eversource about arrearage data
	6/4/2021	Followed up with both utilities about remaining items
	6/10/2021	Emailed UI to arrange a meeting to discuss arrearage data request
Awaiting Arrearage data	6/11/2021	Followed up with Eversource about arrearage data
	6/11/2021	Meeting with UI about arrearage data
	6/11/2021	UI sent last piece of arrearage data; X1942 UI Data Request complete
Awaiting Arrearage data	6/11/2021	Met with UI to discuss arrearage data request
	6/11/2021	UI sent some updated arrearage data
	6/15/2021	Eversource responded with some answers about arrearage data
	6/24/2021	Eversource emailed with follow up questions about arrearage data and we responded
	6/28/2021	Followed up with UI asking for ID#s in the arrearage data to match to program data
	6/29/2021	UI responded saying they'll check
	7/2/2021	Followed up with Eversource about arrearage data missing some vital variables
	7/6/2021	Followed up with UI about arrearage data request
	7/7/2021	Followed up with Eversource again
	7/13/2021	Followed up with Eversource again
	7/27/2021	Followed up with Eversource again
	8/3/2021	Followed up with Eversource again
	8/10/2021	NMR met with Eversource to discuss remaining X1942 data request
	8/18/2021	NMR met with Eversource again to discuss X1942, R2029, and R1983 data
	8/30/2021	Followed up with Eversource again
Awaiting Arrearage data	9/9/2021	NMR met with Eversource to discuss remaining X1942 data request
	9/17/2021	Received Eversource data for arrearages and shut offs
	10/4/2021	Asked utilities about availability of participant contact information for SBEA program
Awaiting Arrearage data	10/5/2021	Followed-up with Eversource about participation rates in Eversource's rate discount program among eligible low income
	10/26/2021	Asked utilities questions to inform arrearage analysis and requested a response by email or a phone interview
	10/27/2021	Asked utilities about health and safety remediation for HES and HES-IE
Successful meetings	11/1/2021	Asked follow-up questions about health and safety remediation for HES and HES-IE
	11/2/2021	Followed up with utilities about 10/26 request
	11/16/2021	Submitted SBEA data request to utilities
	11/23/2021	follow-up call with Eversource about SBEA data request
	11/30/2021	Followed up with utilities about 10/26 request
	11/30/2021	Received responses from UI to some questions from 10/26 request
	12/1/2021	follow-up call with UI about SBEA data request
	12/2/2021	Received UI data for SBEA data request
	12/7/2021	Followed up with utilities about 10/26 request
	12/8/2021	Received responses from Eversource to some questions from 10/26 request
	12/9/2021	Received additional responses from Eversource to some questions from 10/26 request
	12/10/2021	Received additional responses from Eversource to some questions from 10/26 request
	12/10/2021	Asked Eversource clarifying questions about the information received on 12/10
	12/20/2021	Followed up with utilities about remaining questions from 10/26 request
	12/22/2021	Received Eversource data for SBEA data request
	1/6/2022	Received information from UI for the remaining items from 10/26 request
	1/21/2022	NMR met with Eversource to discuss the remaining items from 10/26 request
	1/21/2022	Received information from Eversource for the remaining items from 10/26 request
	Summary	Arrearage data request complete. See R1983 for more details.
	1/0/1900	1/0/1900
	1/0/1900	1/0/1900
	1/0/1900	1/0/1900
		1/0/1900
		1/0/1900
	X1931-1 ISP Comm Boiler & Furnace Study	
	1/0/1900	1/0/1900
	X1931-2 Coincidence Factor and Loadshape Study	
	1/0/1900	1/0/1900
	X1931-3 New Measure Compressed Air Systems	
	1/0/1900	1/0/1900
	X1931-4 New MeasureAdvanced Lighting Controls	
	1/25/2022	Data request #1 submitted to Eversource
	1/25/2022	Data request #1 submitted to UI
	2/7/2022	Data request discussion scheduled with Eversource
	2/10/2022	Data request discussion scheduled with UI
	2/14/2022	Updated data request sent to Eversource extending due date to 3/1/2022
	2/14/2022	Updated data request sent to UI extending due date to 2/22/2022
	2/18/2022	Data received from UI - complete
	2/23/2022	Partial data received from Eversource. Eversource request addition extension until 3/22/22 for remaining data.
	3/29/2022	Remaining data received from Eversource
	1/0/1900	

	X1931-5 Comm Refrigeration Efficiency Update Study	
	1/0/1900	1/0/1900
	X1931-6 Hours of Use Documentation	
	1/0/1900	1/0/1900
	X1931-7 Degree Days Update Study	
	1/0/1900	1/0/1900
	X1931-8 New Measure Advanced Commercial Thermostats	
	1/0/1900	1/0/1900
	C2014 C&I Lighting Saturation and Remaining Potential	
	10/1/2020	made the request to ODC to get the dataset of record they prepared for C1901
	1/4/2021	ODC gathered additional data from utilities and is working on consolidating the consumption and tracking data into a master
	3/1/2021	processed dataset for both Eversource and UI
	4/5/2021	received upstream distributor contact info from ODC
	12/7/2021	Requested customer lighting tracking data, data call pending availability
	12/13/2022	data request call with UI, confirmed date of delivery
	12/15/2022	data request call with Eversource, confirmed date of delivery
	1/27/2022	data clarification questions sent to UI and Eversource
	2/4/2022	IO sent 76 data files for lighting tracking data -- appears to include necessary variables
	2/4/2022	Eversource send initial data -- review indicates 2020 data missing
	2/28/2022	DNV requested Eversource 2020 data
		1/0/1900
		1/0/1900
	CT X2022 - Education and Engagement Evaluation	
	2/26/2021	Data Request 2 - sent to utilities
	3/19/2021	Deadline for data request 2
	3/19/2021	Data received from utilities
	5/4/2021	Data request 3 - sent to utilities
	5/13/2021	Data received from utilities
	5/26/2021	Data request 4 sent to utilities - Educate the public and Eversource customer Engagement
	6/7/2021	Data received from utilities in response to Data request 4
	6/11/2021	Data Request 5 sent to Eversource
	6/22/2021	Data received from Eversource
	9/3/2021	Data request 6 sent to utilities
	9/17/2021	Data request 6 response received
	1/18/2022	Data request 7 sent to utilities
	1/24/2022	Revised Data request 7 sent to utilities with updated timeline
	3/24/2022	Meeting poll sent to utilities; revised data request deadline
	4/1/2022	Meeting invite scheduled for 4/12
	4/12/2022	Meeting with utility teams related to community partnerships
	4/29/2022	Data received from utilities in response to Data request 7
	1/0/1900	1/0/1900
	X2001 - EUL	
	12/24/2020	Submitted Data Request #1.
	1/8/2021	Met with utilities to discuss data availability
	1/21/2021	Discussed delay of data processing with Eversource. New due date set for week of 2/2
	1/22/2021	Received data from UI
	2/11/2021	Received initial set of data files from Eversource
	2/11/2021	Communicated with Eversource about missing residential data
	2/17/2021	Received full set of data from Eversource
		1/0/1900
	R1983 - HES & HES-IE Process / Impact Evaluation	
	1/7/2021	Received comments from EA team on data request
	1/11/2021	Sent updated data request to utilities
	1/21/2021	Asked utilities for Recurve reports
	1/22/2021	Received Recurve report from Eversource
	1/28/2021	UI asked for a week long extension
	2/3/2021	UI sent over files but they were empty
	2/4/2021	Eversource sent over files for Item A
	2/4/2021	UI sent over data
	2/8/2021	Eversource sent over files
	2/9/2021	UI sent over data
	2/10/2021	UI sent over data
	2/11/2021	Eversource sent over files for Item D
	2/11/2021	Sent UI notes on what is missing and questions
	2/12/2021	UI answered some questions

	2/17/2021	UI sent over data but I could not extra data from them
	2/18/2021	Eversource sent over files for Item C
	2/18/2021	Eversource gives permission for NMR to contact Recurve
	2/19/2021	UI posted data to NMR's SharePoint
	2/19/2021	Eversource sent over more files for Item A
	2/25/2021	UI attempted to send over more data
	3/3/2021	Eversource sent over files for Item D
	3/3/2021	Doug reached out to Recurve for UI data
	3/5/2021	Asked Eversource to prioritize vendor + customer data
	3/8/2021	Eversource says they can get that to us in 4 weeks
	3/9/2021	UI gives permission for NMR to contact Recurve
	3/11/2021	Meeting with Recurve
	3/16/2021	Recurve uploaded UI data
	3/17/2021	Meeting with Recurve to discuss Eversource
	3/22/2021	Sent email identifying missing data and questions for UI
	3/23/2021	Sent email identifying missing data and questions for Eversource
	3/23/2021	Eversource responded with delivery dates
	3/24/2021	Followed up with Recurve - UI questions
	3/25/2021	Followed up with UI to see if they received 3/22 email
	3/27/2021	Recurve uploaded more UI data
	3/29/2021	Eversource sent over files for Item G
	3/29/2021	UI experiencing IT issues
	3/30/2021	Data request meeting with Eversource
	3/31/2021	Many failed transfer attempts from UI 3/30 + 31
	4/1/2021	UI sent over more files - but for the wrong project
	4/2/2021	Eversource sent over some more files for Item E
	4/2/2021	UI sent over more files
	4/2/2021	UI responded to email from 3/22
	4/6/2021	Data request meeting with UI
	4/8/2021	Doug sent updated/simplified data request to UI
	4/12/2021	Followed up with UI to see if they received 4/8 email
	4/12/2021	Followed up with Eversource about missing data
	4/13/2021	Sent UI specific email about X1942 arrearage data
	4/14/2021	UI sent over more files - one duplicate and one corrupt
	4/15/2021	Followed up with UI about 4/14 data
	4/16/2021	UI sent over more files
	4/16/2021	Eversource sent over more files for Item C
	4/19/2021	UI sent over more files
	4/21/2021	UI sent over more files - one corrupt
	4/21/2021	Followed up with Eversource about arrearage data
	4/21/2021	Followed up with UI about arrearage data
	4/21/2021	Doug sent questions to utilities
	4/22/2021	Eversource sent over more files for Item C
	4/22/2021	UI sent over more files (via Glen Eigo to NMR SharePoint)
	4/22/2021	UI sent X1942 arrearage data
	4/23/2021	Eversource sent over more files for Items C, E, and G
	4/28/2021	Sent follow up questions to Eversource and UI
	4/29/2021	UI sent more data
	5/4/2021	Sent follow up questions to Eversource and UI
	5/5/2021	UI sent more data and answered questions
	5/6/2021	UI sent more data
	5/6/2021	Responded to questions
	5/7/2021	Sent follow up questions to Eversource and UI
	5/7/2021	UI sent some answers
	5/10/2021	Sent questions to UI about data discrepancies + additional data
	5/11/2021	Followed up with Eversource about remaining items and questions
Multiple delays; but need better tracking of DR#s.	5/11/2021	Eversource responded with updates on items
	5/12/2021	Followed up with Eversource with more questions
	5/14/2021	Eversource sent over some more files for Items D and F
	5/18/2021	Followed up on questions to UI about data discrepancies
	5/18/2021	Followed up with UI about arrearage data
	5/19/2021	UI sent additional data but didn't answer questions
	5/19/2021	UI sent some of the arrearage information requested
	5/19/2021	Followed up with Eversource about remaining items and questions
	5/19/2021	Eversource sent over more files
	5/19/2021	Followed up with Eversource with a new list of remaining items
	5/20/2021	UI sent more data - ends up being duplicate data
	5/20/2021	Set up meeting to discuss questions and missing items with UI
	5/24/2021	Meeting with UI - Attended by Dick Oswald, Joel Kopylec (UI); Lisa Skumatz, Bob Wirtshafter (EA Team); Glenn Gavi (DNV), Eric
	5/25/2021	Followed up with Eversource about remaining items and questions
	5/26/2021	UI sent one of the remaining files
	5/27/2021	Eversource sent over more files
	5/27/2021	Followed up with Eversource about arrearage data
	6/2/2021	Followed up with both utilities about remaining items
	6/4/2021	Followed up with both utilities about remaining items

	6/4/2021	Followed up with UI about remaining items
	6/10/2021	Eversource sent some of the remaining items
	6/10/2021	Emailed UI to arrange a meeting to discuss arrearage data request
	6/11/2021	Followed up with Eversource about arrearage data
	6/11/2021	Meeting with UI about arrearage data
Problematic - in progress	6/11/2021	UI sent last piece of arrearage data; X1942 UI Data Request complete
	6/11/2021	Met with UI to discuss arrearage data request
	6/11/2021	UI sent some updated arrearage data
	6/15/2021	Eversource responded with some answers about arrearage data
	6/15/2021	Followed up with both utilities asking for monthly consumption data
	6/15/2021	UI responded with questions about consumption data request and we responded
	6/16/2021	Eversource responded with 3 week turnaround time for monthly consumption data
	6/17/2021	UI responded with questions about consumption data request and we responded
	6/22/2021	Sent Eversource request for replacements of two files that were missing data
	6/22/2021	Followed up with UI about consumption data request
	6/24/2021	Eversource emailed with follow up questions about arrearage data and we responded
	6/28/2021	Checked in with Eversource about remaining items
	6/28/2021	Followed up with UI about consumption data request
	6/28/2021	Followed up with UI asking for ID#s in the arrearage data to match to program data
	6/29/2021	UI responded saying they'll check
	7/1/2021	Eversource sent some of the remaining items
	7/2/2021	Followed up with Eversource about arrearage data missing some vital variables
	7/6/2021	Followed up with UI about arrearage data request
	7/7/2021	Followed up with Eversource again
	7/7/2021	UI sent some updated arrearage data
	7/7/2021	UI responded saying no updated turnaround date for consumption data
	7/7/2021	UI sent sample of consumption data to make sure it was what we were looking for
	7/7/2021	R1983 team check data and responded to UI
	7/8/2021	UI responded saying they would try but gave no date
	7/13/2021	Followed up with Eversource about remaining items and added another missing item
	7/13/2021	Followed up with UI about remaining items; they responded saying it's in progress
	7/13/2021	NMR emailed UI and Eversource clarifying questions about HES/HES-IE Data
dates, partial data, awaiting	7/14/2021	Eversource responded; key data person out on vacation
	7/15/2021	Eversource sent monthly consumption data
	7/15/2021	UI responded to some HES/HES-IE Data clarifying questions
	7/15/2021	Eversource responded to some HES/HES-IE Data clarifying questions
	7/15/2021	NMR followed up with Eversource with insulation question
	7/19/2021	UI posted monthly consumption data to NMR's SharePoint
	7/19/2021	UI and NMR exchanged emails about the data
	7/21/2021	Eversource followed up to check in on request
	7/23/2021	NMR followed up with UI about HES/HES-IE Data clarifying questions
	7/27/2021	Followed up with Eversource about arrearage data; they responded saying it was in progress
	7/27/2021	Posted list of UI IDs that were missing a crosswalk
	7/27/2021	UI responded to some HES/HES-IE Data clarifying questions
	8/2/2021	Followed up with Eversource about arrearage data
	8/2/2021	Followed up with UI about IDs
	8/3/2021	UI posted crosswalk data
Reviewing data	8/3/2021	NMR followed up with Eversource about X1942 data request
	8/4/2021	UI updated that the monthly consumption data extract would take up to 2-3 weeks
	8/4/2021	UI posted 2017 monthly consumption data
	8/10/2021	UI posted 2018-2019 monthly consumption data
	8/10/2021	UI responded to some HES/HES-IE Data clarifying questions
	8/10/2021	NMR followed up with UI about HVAC program data
	8/10/2021	NMR met with Eversource to discuss remaining X1942 data request
	8/11/2021	NMR followed up with Eversource about HVAC program data
	8/12/2021	NMR followed up with Eversource again on insulation question
	8/13/2021	Eversource responded they're looking into the HVAC program data
	8/14/2021	Met with UI to discuss HES/HES-IE Data clarifying questions
	8/16/2021	NMR sent mapping workbook to both UI and Eversource
	8/18/2021	UI posted more monthly consumption data
	8/18/2021	NMR met with Eversource again to discuss X1942, R2029, and R1983 data
	8/19/2021	EA Team approved moving forward with the vendor data request for R2029
	8/19/2021	NMR notified Eversource of added vendor data request for R2029
	8/19/2021	NMR followed up with Eversource with notes and action items from 8/18 meeting
	8/20/2021	UI posted the rest of the monthly consumption data
	8/23/2021	NMR notified UI of some corrupt files
	8/25/2021	UI posted clean versions of the corrupt files
	8/25/2021	Eversource updated on vendor data request for R2029
	8/30/2021	NMR followed up with Eversource about remaining X1942 data request
	9/2/2021	Call with Eversource to discuss WAP-related data
	9/2/2021	Eversource sent over some WAP-related data
	10/5/2021	NMR followed up with Eversource about remaining X1942 data request
	11/16/2021	NMR followed up with UI + Eversource about missing gas savings data
	11/30/2021	NMR sent Eversource a summary of data management for confirmation/clarification
	12/2/2021	NMR followed up again about missing gas savings data

resolving?	12/2/2021	UI Responded about missing gas data
	12/7/2021	NMR followed up with Eversource (re: summary of data management for confirmation/clarification)
	12/7/2021	NMR sent request to Eversource for cross-walk to address masked account number in provided HES-IE data
received. (166 lines of data	12/8/2021	Eversource provided a response to team's data management confirmation request
	12/8/2021	Eversource requested additional information from NMR to respond to NMR's recent request for HES-IES crosswalk
	12/8/2021	NMR sent additional requested information to Eversource
	12/13/2021	Eversource responded to set up a meeting
	12/15/2021	Met with Eversource to discuss missing gas data
	12/15/2021	NMR followed up with UI about missing gas data
	12/16/2021	UI asked for more clarification
	12/16/2021	UI posted 2017 data
	12/17/2021	Eversource provided 2020 data
The data issues are holding	12/17/2021	NMR followed up and asked for 2020 gas data
up this project and report.	1/10/2022	Eversource followed up to confirm NMR was all set with data
	1/18/2022	NMR sent update - Eversource data request all set for now.
	1/18/2022	NMR team sent follow up questions to UI and requested 2018-2020 missing data; data has matching issues between account
	1/18/2022	UI answered some questions
	1/21/2022	UI posted 2018-2020 gas data
	1/25/2022	NMR followed up with UI about gas data issues
	2/4/2022	Met with UI and EA Team to discuss continuing data issues
	2/4/2022	UI sent new data extract and ID crosswalks
	2/7/2022	Met with UI to discuss new data
	2/14/2022	Followed up with UI and Eversource with questions about online dashboard (net savings).
	2/14/2022	Followed up with UI about data questions and informed them of sufficient savings when compared to net savings
	3/3/2022	With R2029: Eversource email following up about working on extracting pre-existing R-value data.
	3/8/2022	With R2029: NMR confirming this data will be helpful once provided.
	3/14/2022	Informed UI that new tracking data delivery account numbers have a high match rate to consumption data
	3/18/2022	With R2029: Eversource email letting us know that they were able to extract pre-existing R-value and should have it in 2 weeks.
	3/18/2022	With R2029: NMR confirmation of news about extracting data.
	3/28/2022	With R2029: Eversource provided new extract of 2017-2019 data (same range as before), but with selected pre and post-Wx R-
	3/28/2022	With R2029: NMR email thanking Eversource for data and asking preliminary follow up questions.
	3/28/2022	With R2029: Eversource email confirming they will look into questions.
	3/31/2022	With R2029: Eversource email providing answers about specific data questions asked by NMR, noting they are still looking into
	3/31/2022	With R2029: NMR email thanking Eversource for data and asking follow up about how long it would take to expand dataset to
	3/31/2022	With R2029: Eversource email confirming that expanding the data request would take more time; they will check with team on
	Status:	Complete