

2021 RESIDENTIAL GEOTHERMAL HEAT PUMP REBATE APPLICATION FOR EXISTING HOMES

Valid for all The Connecticut Light and Power Company dba Eversource Energy ("Eversource") and United Illuminating ("UI") residential electric service customers ("Customer") who purchase and install a qualifying high efficiency Geothermal Heat Pump System ("System") for an existing home purchased and installed on or after January 1, 2021 through December 31, 2021. All 2021 Residential Geothermal Heat Pump Rebate requests ("Application") along with required documentation must be postmarked no later than January 31, 2022.

TO APPLY FOR YOUR REBATE, PLEASE READ THE PROGRAM REQUIREMENTS WHICH CAN BE FOUND AT THE BOTTOM THIS PAGE BEFORE PROCEEDING.

INSTRUCTIONS: Please fill out this Application completely, truthfully and accurately and mail it together with the required items outlined in the **Supporting Documentation Checklist** below to: **EFI-CT HVAC Utility Rebates, PO Box 2528, Manchester, CT 06045, 1-877-364-4217**

Customer Information

First Name (please print):	Last Name:	City:	State:	Zip:
<input type="text"/>		<input type="text"/>		
Address (where equipment was installed):		Telephone:	Email:	
<input type="text"/>		<input type="text"/>		
City:	State:	Zip:	Square Feet of Heated Space:	Square Feet of Cooled Space:
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
Mailing Address (if different from above):	Year Home Built:	Electric Utility (check one): Account No. (Can be found on your electric utility bill):		
<input type="text"/>	<input type="text"/>	<input type="checkbox"/> Eversource <input type="checkbox"/> UI <input type="text"/>		

New System Information (must be matched AHRI rated assemblies)

Startup Date	Manufacturer/Brand	Compressor Section Model No.	Fan/Coil Section Model No. (if split coil)	Nominal Cooling Tonnage	EER ¹	COP ²	AHRI ³ Ref. No.	Hot Water Desuper (Y/N)	Rebate \$750/Ton \$1,500/Ton
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
Loop Type (check one)	<input type="checkbox"/> GLHP Closed Loop Water to Air (17.1 EER, 3.6 COP Minimum) <input type="checkbox"/> DX Direct Expansion Refrigerant (16 EER, 3.6 COP Minimum) <input type="checkbox"/> W to W Water to Water (16.1 EER, 3.1 COP Minimum) <i>Note: ENERGY STAR® ratings are average of high/low speed on 2 speed systems</i>			Prior Heating System Fuel Type: <input type="checkbox"/> Electric <input type="checkbox"/> Natural Gas <input type="checkbox"/> Oil <input type="checkbox"/> Propane Replacing Oil or Propane Rebate amount \$1,500/ton Electric or Natural Gas \$750/ton Total rebate amount not to exceed \$15,000/home					

1 EER – Energy Efficiency Ratio

2 COP – Coefficient of Performance

3 AHRI – Air Conditioning, Heating and Refrigeration Institute.

Requirements

- 1) Systems must be ENERGY STAR® certified and meet the ENERGY STAR efficiency requirements to be eligible. For ENERGY STAR efficiency level information visit energystar.gov.
- 2) The System must be AHRI rated as assembled in the AHRI Directory. AHRI Directory can be found online at ahridirectory.org.

2021 RESIDENTIAL GEOTHERMAL HEAT PUMP REBATE APPLICATION FOR EXISTING HOMES

Geothermal Contractor Information

Contractor Name:		Contractor License Number:	
<input type="text"/>		<input type="text"/>	
Address:			
<input type="text"/>			
City:		State:	Zip:
<input type="text"/>		<input type="text"/>	<input type="text"/>
Telephone Number:	Fax Number:	E-mail Address:	
(<input type="text"/>) <input type="text"/>	(<input type="text"/>) <input type="text"/>	<input type="text"/>	

Make Rebate Check Payable to: (check one)

- Customer Installing Contractor (Only required if contractor is payee)

Supporting Documentation Checklist**

Required Documents

- A copy of the dated Contractor's invoice(s) listing the purchased equipment type, make and model number(s)
- AHRI certificate(s)
- A copy of your recent electric utility bill
- If rebate will be assigned to the Contractor, the Contractor must include a completed W9 form

Mail this complete application form along with all required documentation to:

**EFI-CT HVAC Utility Rebates
PO Box 2528, Manchester, CT 06045**

** These items must accompany each Application.
Be sure to make a copy of your rebate form for your records.

Sign Here

REQUIRED: By signing this form below, I certify that all of the information and documents I have provided with this 2021 Residential Geothermal Heat Pump Rebate Application for Existing Homes are accurate and true and the Geothermal System for which I am requesting a rebate meet(s) the requirements of this application, and is/are for use in the Connecticut residential address stated on this form. I have read and understand the 2021 RESIDENTIAL GEOTHERMAL HEAT PUMP REBATE APPLICATION FOR EXISTING HOMES.

Customer Signature (required)

Date

<input type="text"/>	<input type="text"/>
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(ONLY REQUIRED IF CONTRACTOR IS PAYEE) By signing below, and subject to concurrence by the contractor, I AUTHORIZE THE COMPANIES TO ASSIGN PAYMENT OF THE GEOTHERMAL HEAT PUMP REBATE listed on the 2021 Geothermal Heat Pump Rebate Application and subject to the Terms and Conditions listed as part of this rebate, to the contractor listed on the contractor's geothermal heat pump system invoice, which must include name and address to send rebate check.

Installing Contractor Signature

Date

<input type="text"/>	<input type="text"/>
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TERMS AND CONDITIONS

ELIGIBILITY: Rebates are available to all The Connecticut Light and Power Company dba Eversource Energy ("Eversource") or United Illuminating (UI) residential electric service customers ("Customer"). **Qualifying Geothermal System ("System") must be installed by a licensed contractor in the service territory of the participating electric utility on or after January 1, 2021 through December 31, 2021.** Applicant understands that all funding for rebates under this program derives from the Energy Efficiency Fund which is managed, in part, by Participating Utilities and funded, in part, by their customers. Neither Participating Utility guarantees the availability of funding for this program and neither is responsible for any costs or damages incurred by applicant if funding for this program or the Energy Efficiency Fund is reduced or eliminated by the State of Connecticut, the Public Utilities Regulatory Authority or other State of Connecticut action. Rebates are subject to funding availability and are subject to change at any time without notice.

APPLICATION OFFER: The 2021 Residential Geothermal Performance Rebate Final Application For Existing Homes program ("Program") covers eligible System(s) purchased and installed on or after January 1, 2021 through December 31, 2021. Details of this Program, including rebate levels, are subject to change or cancellation without prior notice. **This Application along with required documentation must be postmarked by January 31, 2022. Funding for this rebate Program is limited to the period indicated or while funds last.** The geothermal system capacity is the AHRI (American Heating and Refrigeration Institute) rated cooling tonnage. The rebate amount is up to \$750/ton for customers who heat with electric or natural gas and \$1500/ton for customers who heat with fuel oil or propane with a per customer rebate limit of \$15,000. For more information, please call 877-WISE-USE (877-947-3873).

PROOF OF PURCHASE: The following documentation must accompany each rebate Application: 1) an installation service invoice itemizing the purchased System indicating the System type, manufacturer/brand and model numbers, the installed address, the installers' name and address and the date of purchase, 2) a copy of a recent electric utility bill, 3) an AHRI certificate for the matched assembly.

EQUIPMENT: Eligible Systems are: closed loop water to water, water to air and direct expansion ground source heat pumps. They must be a matched assembly that is a model combination that is listed in the AHRI Directory of Certified Equipment at: ahrdirectory.org. When multiple sections are installed simultaneously, a matched assembly shall include the air handler, furnace, coil or other component that is used to determine the rating according to ARI/ISO/ASHRAE 13256-1/2 or ARI 370 published current standards. Water and DX to Water Systems must meet the utility-derived efficiency goal comparison. System(s) must be ENERGY STAR® certified and meet 2021 efficiency requirements as listed at energystar.gov.

APPLICATION: This Application must be filled out completely, truthfully and accurately. The Customer and contractor must each sign the completed application and it must be submitted along with **THE REQUIRED SUPPORTING DOCUMENTS.** Requirements are listed above.

PAYMENT: Please allow up to 90 days for payment. Payment processing may take longer if information is missing on the Application or if follow-up is needed.

APPROVAL AND VERIFICATION: Your electric utility reserves the right to verify sales transaction, and reserve the right to inspect equipment prior to issuance of the rebate and retain the right to inspect the installation after payment to have reasonable access to your residence to inspect the System(s) installed, under this Program prior to issuing rebates for up to one year after date of the Application.

TAX LIABILITY: Eversource and UI will not be responsible for any tax liability that may be imposed on the Customer or Contractor as a result of the payment of rebates.

ENDORSEMENT: Eversource and UI do not endorse any particular manufacturer, contractor, vendor, product, retailer or system design in promoting this Program.

LIMITATION OF LIABILITY: Eversource and UI's liability is limited to paying the rebates specified. Eversource and UI are not liable for any damages arising out of, or resulting from, participation in this rebate offer, including but not limited to loss of profits, loss of revenues, failure to realize expected savings, loss of data, loss of business opportunity, or similar losses of any kind, as well as any indirect, incidental,

punitive, special, or consequential damages, or for any damages in tort connected with or resulting from participation in this Program. Applicant understands that all funding for this program derives from the Energy Efficiency Fund which is managed, in part, by Eversource and UI and funded, in part, by their customers. Neither Eversource nor UI guarantees the availability of funding for this program and neither is responsible for any costs or damages incurred by applicant if funding for this program or the Energy Efficiency Fund is reduced or eliminated by the State of Connecticut, Department of Energy and Environmental Protection, the Public Utilities Regulatory Authority or other State of Connecticut action. Funding availability is subject to change at any time without notice.

OWNER'S CERTIFICATION: Owner certifies that he/she has purchased the System(s) listed on the other side of this Application and the System(s) was/were installed by a licensed contractor at the defined location. Owner agrees that all information is true and that he/she has conformed to all Program and System requirements listed.

WARRANTIES: EVERSOURCE AND UI DO NOT WARRANT THE PERFORMANCE OF INSTALLED EQUIPMENT, EXPRESSLY OR IMPLICITLY. Eversource and UI make no warranties or representations of any kind, whether statutory, expressed, or implied, including without limitations, warranties of merchantability or fitness for a particular purpose regarding the System(s) or services provided by a manufacturer, contractor or vendor. Contact your contractor for details regarding System performance and warranties. The Utilities do not warranty the performance of the energy efficiency measures listed on this Rebate Application, and do not guarantee that the listed measures will result in energy and/or cost savings.

FORWARD CAPACITY MARKET AND CLASS III CREDITS:

ISO-NE CAPACITY PAYMENTS: By signing this document, and as a condition to receiving a rebate pursuant to this program, the customer acknowledges and agrees that any and all payments, benefits and/or credits associated with or applicable to the customer's participation in the program that is the subject of this Agreement in connection with the ISO New England, Inc. Forward Capacity Market ("FCM") or any existing, successor or replacement markets, (including, but not limited to, any and all transitional FCM credits or payments or any and all other capacity-related credits, payments and/or benefits for which such customer is eligible) shall be deemed as and for capacity payments, credits and/or benefits of The Connecticut Light and Power Company, doing business as Eversource Energy (Eversource), or The United Illuminating Company (UI), as applicable. The customer hereby assigns to Eversource or UI, as applicable, all of its right, title and interest in and to any and all such capacity payments, credits and/or benefits, and agrees to take any and all action, including executing and delivering any and all documentation and/or instruments, as requested by Eversource or UI, as applicable, to evidence the same. FCM means the market for procuring capacity pursuant to ISO-NE Tariff, FERC Electric Tariff No. 3, Section III, Market Rule 1, Section 13, any modifications to the FCM, or any successor or replacement market/capacity procurement process.

CLASS III CONSERVATION CREDITS: Any Class III renewable energy credits and/or conservation credits received in connection with this program shall be retained by the Companies pursuant to the laws of the State of Connecticut and/or applicable PURA decision in effect as of the date hereof.

Minimum Efficiency Levels / Rebate Schedule

Eligible Equipment Type	Minimum Efficiency Level for Rebate	Rebate per ton Oil or Propane Heated Homes (Rebate amount not to exceed \$15,000 per customer)	Rebate per ton Electric or Natural Gas Heated Homes (Rebate amount not to exceed \$15,000 per customer)
GLHP – Closed Loop Water to Air	17.1 EER ¹ / 3.6 COP ² Minimum	\$1,500	\$750
DX – Direct Expansion Refrigerant	16.0 EER / 3.6 COP Minimum	\$1,500	\$750
W to W – Water to Water	16.1 EER / 3.1 COP Minimum	\$1,500	\$750

1 EER – Energy Efficiency Ratio 2 COP – Coefficient of Performance

\$750 or \$1500 per AHRI reported cooling ton in 1/2 ton increments up to a maximum of \$15,000 per home. Rebate about determined by existing heating system fuel.

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Energize Connecticut – programs funded by a charge on customer energy bills.