

2021 ELECTRIC HVAC & WATER HEATING REBATE

FOR COMMERCIAL AND INDUSTRIAL CUSTOMERS

Valid for all The Connecticut Light & Power Company dba Eversource Energy ("Eversource") and The United Illuminating Company ("UI") commercial and industrial electric service customers ("Customer") who purchase and install a qualifying high efficiency heating and/or cooling system ("Equipment") on or after January 1, 2021 through December 31, 2021. **All Rebate requests ("Application") with required documentation must be received no later than January 31, 2022.**

TO APPLY FOR YOUR REBATE, READ THE PROGRAM TERMS AND CONDITIONS ON PAGE 4 BEFORE PROCEEDING.
REBATE AMOUNT WILL NOT EXCEED 75% OF EQUIPMENT OR PRODUCT COST.

Instructions

UI CUSTOMERS

Complete the online application at <https://frontdoor.portal.poweredbyefi.org/initiative/ctci>

Or mail to:

EFI-CT C&I Electric HVAC & Water Heating Rebate Program
 P.O. Box 2528, Manchester, CT 06045
 or rebates@efi.org

All information is required for processing rebate. For questions about this form or your claim, please call EFI at 1-844-342-4575.

EVERSOURCE CUSTOMERS

Complete the online application at <https://ctrebate.capturesportal.com>

Or mail to:

Eversource Energy
 PO Box 2166
 Malta, NY 12020
 or EversourceCTRebates@trccompanies.com

All information is required for processing rebate. For questions about this form or your claim, please call TRC at 1-833-613-1095.

The Utilities reserve the right to inspect any project at its discretion.

For rebates over \$5,000, please call to schedule Pre-Approval and Post Inspection 877-WISE-USE (877-947-3873)

Required Documents for Pre-Approval

- Signed Application
- AHRI Certificate; Product Specification Sheet when AHRI is not applicable
- Estimated Project Quote

Required Documents for Payment

- Signed Application (with any post installation changes)
- AHRI Certificate; Product Specification Sheet when AHRI is not applicable
- Pre-Approval and/or Post Inspection letters (if required)
- Installation invoice with date of purchase and itemizing cost, equipment type, make, model and quantity showing \$0 balance
- IRS W9 Form (For Payee)

Account Holder/Customer Information

Company Name:

Installation Site Address:

City: State: Zip:

Contact Person:

Title: Telephone:

Email:

Federal Tax ID Number:

Incorporated:

- Yes No Exempt

Inspection Contact Name:

Phone: Email:

Mailing Address:

City: State: Zip:

Electric Utility (check one): Electric Billing Account Number:

- Eversource UI

Facility Type:

- Police / Fire Station (24 hr)
- Grocery/Food Sales
- K-12 School
- Office Building
- Retail
- Other
- Hospital
- Lodging
- Warehouse & Storage
- College or University
- Industrial/Manufacturing
- Medical Office
- Restaurant/Food Service

Square Footage*

* Required for Heat Pump Water Heater (HPWH) and Air Source Heat Pump (ASHP) Mini-Splits.

Contractor Information (if self installed)

Company Name (please print): <input type="text"/>	Contact Person: <input type="text"/>
Mailing Address: <input type="text"/>	Phone: <input type="text"/>
City: <input type="text"/>	Email: <input type="text"/>
State: Zip: <input type="text"/>	

Contractor Signature

I certify that all upgrades were done by a CT State licensed individual and in accordance with all local codes and building regulations. All required permits were obtained prior to installation.

Contractor Printed Name: <input type="text"/>	Contractor Signature (required): <input type="text"/>	Date: <input type="text"/>
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Payee Information (Eversource Only)

For UI Customers, payment will not be made to any third party regardless of arrangements between the customer/account holder and third party. Rebate checks will be mailed to customer/account holder on record.

Payee Name (please print): <input type="text"/>	Email: <input type="text"/>
Mailing Address: <input type="text"/>	Relationship to Customer: <input type="text"/>
City : <input type="text"/>	Form completed by: <input type="checkbox"/> Contractor / Distributor / Manufacturer <input type="checkbox"/> Customer
State: Zip: <input type="text"/>	(Completed by) Name: (Completed by) Telephone: <input type="text"/>
Contact Person: <input type="text"/>	
Phone: <input type="text"/>	

Customer Signature

By signing this form below, I certify that all of the information described on this Application and all documents provided with this Application are accurate and true and that I have read and understand the TERMS AND CONDITIONS on this form. I agree to a verification provided by a Utility representative of both the sales transaction and product installation and also allow Utility access to pre- and post-monitor the installation. By signing this Application, I further certify that the qualifying Equipment will be installed for use in the Connecticut address stated. Falsifying any of the above information will void this rebate application and any future rebate applications.

Customer Printed Name: <input type="text"/>	Customer Signature (required): <input type="text"/>	Date: <input type="text"/>
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New Equipment Information (REBATE AMOUNT WILL NOT EXCEED 75% OF INDIVIDUAL EQUIPMENT OR PRODUCT COST)

Reason N = New R = Replacement	Equipment S=Split U=Unitary H=Heat Pump	Manufacturer & Model #	AHRI Number (if applicable)	A Unit Size (Tons)	Unit Efficiency (SEER/EER)	B Rebate \$ (See Table)	C Qty	D HVAC or Water Heater Rebate (AxBxC)
E Smart Thermostat Qty	F Smart Thermostat Rebate \$100 x Qty (E)	Heating Fuel, if applicable (i.e. natural gas, electric)	G Low Flow Shower Head Qty	H Low Flow Shower Head Rebate \$20 x Qty (G)	I Faucet Aerator Qty	J Faucet Aerator Rebate \$8 x Qty (I)	K Total from Controls Equipment (F+H+J)	
						Rebate Total (D + K)	\$	

Minimum Efficiency Levels / Rebate Schedule

Air Source Heat Pump Equipment (only mini-split systems) * Ductless mini split systems must have Inverter Technology.

Size		Type	Tier 1		Tier 2		Qualification
Tons	BTUs		Minimum Qualifying SEER/EER/HSPF	Rebate \$/Ton	Minimum Qualifying SEER/EER/HSPF	Rebate \$/Ton	
< 5.4	< 65,000	Central/Ducted or Ductless Multi-Zone	≥ 16 SEER, ≥ 9.5 HSPF	\$250	≥ 20 SEER, ≥ 10 HSPF	\$500	Energize CT QPL ¹
		Ductless Single Zone	≥ 18 SEER, ≥ 10 HSPF	\$250	≥ 22 SEER, ≥ 10 HSPF	\$500	Energize CT QPL

Air Source Heat Pump Equipment (including ductless split systems; excluding mini-split systems)

Size		Type	Tier 1		Tier 2		Qualification
Tons	BTUs		Minimum Qualifying SEER/EER/HSPF	Rebate \$/Ton	Minimum Qualifying SEER/EER/HSPF	Rebate \$/Ton	
< 5.4	< 65,000	Split System or Single	≥ 15 SEER, ≥ 8.5 HSPF	\$200	≥ 16 SEER, ≥ 9 HSPF	\$250	AHRI ²
≥ 5.4 to < 20.0	≥ 65M to < 240M	Split System or Single	≥ 11.5 EER	\$200	≥ 12 EER	\$250	AHRI
≥ 20 to < 30	≥ 240M to < 375M	Split System or Single	≥ 10.5 EER	\$180	≥ 10.8 EER	\$225	AHRI

VRF Air-Cooled Heat Pump Equipment

		Minimum Energy Efficiency Criteria			Rebate \$/Ton	Qualification
BTUs	Cooling Mode	Heating Mode	Use Requirement			
≥ 65,000 to ≤ 135,000	≥11.8 EER; ≥17.4 IEER	≥3.4 COP @ 47F	must be used for both heating and cooling	\$200	AHRI	
> 135,000 to ≤ 240,000	≥10.9 EER; ≥16.4 IEER	≥3.3 COP @ 47F	must be used for both heating and cooling	\$200	AHRI	

Water Source Heat Pump Equipment (Ground-Loop, Water-Loop, and Ground Water Heat Pumps are all accepted. The qualifying EER is based on the equipment's EER rating listed by AHRI form for Water-Loop Heat Pump regardless of the install type.)

Tons	BTUs	Minimum Qualifying EER	Rebate \$/Ton	Qualification
≤ 11.25	< 135,000	≥14 EER	\$750	AHRI

Heat Pump Water Heater

Rated storage volume	Uniform Energy Factor (UEF)	Incentive per Unit	Qualification
≥ 20 gal to ≤55 gal	≥ 2.0 (ENERGY STAR® Requirement)	\$750	ENERGY STAR
>55 gal to ≤120 gal	≥3.45 UEF (Higher than ENERGY STAR 2.2) or COPh ≥ 3.0 (Coefficient of Performance)		

Unitary & Split System HVAC Equipment (including ductless split systems)

Size		Tier 1		Tier 2		Qualification
Tons	BTUs	Minimum Qualifying SEER/EER	Rebate \$/Ton	Minimum Qualifying SEER/EER	Rebate \$/Ton	
< 5.4	< 65,000	≥ 14.0 SEER	\$200	≥ 15.0 SEER	\$250	AHRI
≥ 5.4 to < 11.25	≥ 65 to < 135M	≥ 11.5 EER	\$200	≥ 12.0 EER	\$250	AHRI
≥ 11.25 to < 20	≥ 135 to < 240M	≥ 11.5 EER	\$200	≥ 12.0 EER	\$250	AHRI
≥ 20 to ≤ 30	≥ 240 to ≤ 375M	≥ 10.8 EER	\$250	≥ 11.5 EER	\$300	AHRI

Other Equipment

Equipment Type	Minimum Efficiency For Rebate	Rebate per Unit	Qualification
Faucet Aerator	≤ 1.5 gallons per minute; electric water heating	\$8	WaterSense®
Low Flow Shower Head	≤ 2 gallons per minute; electric water heating	\$20	WaterSense
Smart Thermostat	Must be replacing manual thermostat; must be used to control cooling at minimum	\$100	ENERGY STAR

NOTE: Projects containing larger systems or equipment not listed on this form should go through the custom project pathway. The project must start before any materials are purchased. Call 877-WISE-USE (877-947-3873) to get more information, or email Eversource leads to commercial@eversource.com or UI leads to business.save.energy@uinet.com.

¹ Energize CT QPL found at <https://www.energizect.com/your-business/solutions-list/Cool-Choice-Rebate>

² Air Conditioning, Heating, and Refrigeration Institute www.ahridirectory.org

TERMS AND CONDITIONS

Applicant understands that all funding for rebates under this program derives from the Energy Efficiency Fund which is managed, in part, by Participating Utilities and funded, in part, by their customers. Neither Participating Utility guarantees the availability of funding for this program and neither is responsible for any costs or damages incurred by applicant if funding for this program or the Energy Efficiency Fund is reduced or eliminated by the State of Connecticut, the Public Utilities Regulatory Authority, Department of Energy and Environmental Protection or other State of Connecticut action.

Rebates are subject to funding availability and are subject to change at any time without notice.

APPLICATION FORM: This application must be filled out completely, truthfully and accurately. The customer or their authorized representative must sign, date, and submit this application along with the installation invoice (as outlined under Proof of Purchase), the specification sheet(s), an IRS W9 Form, and any other required documentation identified on this application.

ELIGIBILITY: Rebates are available to industrial, commercial, institutional, and agricultural electric customers of Connecticut Light & Power Company dba Eversource Energy ("Eversource"), The United Illuminating Company ("UI") who have a commercial rate code on their electric service. Eligible equipment and products must be installed in the service territory of the participating utility. New construction projects are NOT eligible. Residential customers may apply for common areas of multi-family housing. Eversource multi-family customers must have a commercial revenue code on their account to be eligible for rebates. The Participating Utility reserves the right to modify payment options and restrict the amount of the rebate available for facilities using self-generation for non-emergency purposes.

PRE-APPROVAL AND VERIFICATION: Pre-approval and a post-inspection from the Participating Utility are required if the rebate total is greater than \$5,000. Pre-approval will be issued in writing with or without a pre-inspection, to be determined by the Participating Utility. The Participating Utility reserves the right to verify sales transactions and to have reasonable access to your facility, to inspect the equipment installed under this initiative, prior to issuing rebates, or at a later time. All work must be completed in accordance with all applicable codes and all required permits must be obtained. The participating utilities may request copies of any required permitting documentation at any time.

REBATE OFFER: Rebate offer is available for qualifying equipment and products that are purchased and installed between January 1, 2021 and December 31, 2021. Rebate amount will not exceed 75% of equipment or product cost. See attached eligibility sheet for qualifying equipment specifications. The Participating Utility reserves the right to cap rebate amounts. Contact the Participating Utility representative for details.

REBATE PAYMENT: Please allow at least 30 days for payment. Payment process may take longer if Application package is submitted incomplete. For UI Customers, payment will not be made to any third party regardless of arrangements between the customer/account holder and third party. Rebate checks will be mailed to customer/account holder on record. For Eversource customers, payment to designated third party on rebate form will be permitted.

PROOF OF PURCHASE: An installation invoice itemizing the purchased equipment must accompany this application and must indicate the date of purchase, the date of installation, cost, equipment type, size, make and model.

ENDORSEMENT: The Participating Utility does not endorse any particular manufacturer, product, or system design in promoting this program.

TAX LIABILITY: The Participating Utility will not be responsible for any tax liability that may be imposed on the customer as a result of the payment of rebates. All customers must supply their Federal Tax Identification Number or Social Security Number (IRS W9 Form) as part of this application to receive a rebate.

WARRANTY: The Participating Utility makes no warranties or representation of any kind, whether statutory, expressed or implied, including, without limitations, warranties of merchantability or fitness for particular purpose regarding the system or services provided by a manufacturer or vendor. Contact the contractor for details regarding system performance of the energy efficiency measures. The Participating Utility does not guarantee that the listed measures will result in energy and/or cost savings.

LIMITATIONS OF LIABILITY: The Participating Utility's liability is limited to paying the rebate specified. The Participating Utility is not liable for any damages arising out of, or resulting from, participation in this rebate offer, including but not limited to loss of profits, loss of revenues, failure to realize expected savings, loss of data, loss of business opportunity, or similar losses of any kind, as well as any indirect, incidental, punitive, special, or consequential damages, or for any damages in total connected with or resulting from participation in this program.

ISO-NE CAPACITY PAYMENTS: By signing this document, and as a condition to receiving a rebate pursuant to this program, the customer acknowledges and agrees that any and all payments, benefits and/or credits associated with or applicable to the customer's participation in the program that is the subject of this Agreement in connection with the ISO New England, Inc. Forward Capacity Market ("FCM") or any existing, successor or replacement markets, (including, but not limited to, any and all transitional FCM credits or payments or any and all other capacity-related credits, payments and/or benefits for which such customer is eligible) shall be deemed as and form capacity payments, credits and/or benefits of Eversource or UI, as applicable. The customer hereby assigns to Eversource or UI, as applicable, all of its right, title and interest in and to any and all such capacity payments, credits and/or benefits, and agrees to take any and all action, including executing and delivering any and all documentation and/or instruments, as requested by Eversource or UI, as applicable, to evidence the same. FCM means the market for procuring capacity pursuant to ISO-NE Tariff, FERC Electric Tariff No. 3, Section III, Market Rule 1, Section 13, any modifications to the FCM, or any successor or replacement market/capacity procurement process.

CLASS III CONSERVATION CREDITS: Any Class III renewable energy credits and/or conservation credits received in connection with this program shall be retained by the Utilities pursuant to the laws of the State of Connecticut and/or applicable PURA decision in effect as of the date hereof.

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EVERSOURCE



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CONNECTICUT

Energize Connecticut – programs funded by a charge on customer energy bills.