

2022 EXPRESS ELECTRIC HVAC AND WATER HEATING REBATE FOR COMMERCIAL AND INDUSTRIAL CUSTOMERS

Valid for all Eversource and United Illuminating ("UI") commercial and industrial electric service customers ("Customer") who purchase and install a qualifying high efficiency heating and/or cooling system ("Equipment") on or after January 1, 2022 through December 31, 2022. **All Rebate requests ("Application") with required documentation must be received no later than March 31, 2023.**

**TO APPLY FOR YOUR REBATE, READ THE SOLUTION TERMS AND CONDITIONS ON PAGE 5 BEFORE PROCEEDING.
REBATE AMOUNT WILL NOT EXCEED 75% OF EQUIPMENT OR PRODUCT COST.**

Instructions

UI OR EVERSOURCE CUSTOMERS

Complete the online application at
[EnergizeCT.com/nonlighting/apply](https://energizect.com/nonlighting/apply)

Or mail to:

C&I Electric HVAC and Water Heating Rebate Solution
41 Crossroads Plaza #303
West Hartford, CT 06117
or ExpressNonLightingCT@ri-message.com

All information is required for processing rebate. For questions about this form or your claim, please call Resource Innovations at 800-918-9369.

The Utilities reserve the right to inspect any project at their discretion.

For rebates over \$5,000, please call to schedule Pre-Approval and Post-Inspection 800-918-9369

Required Documents for Pre-Approval

- Signed Application
- Estimated Project Quote

Required Documents for Payment

- Signed Application (with any post installation changes)
- Pre-Approval and/or Post-Inspection letters (if required)
- IRS W9 Form (For Payee)
- Installation invoice listing:
 - Contractor name and address
 - Equipment Manufacturer and Model Numbers
 - Installation Date
 - Installation Address
 - Total Install Cost
 - Proof of Payment

Account Holder/Customer Information (please print)

Company Name

Installation Site Address:

City: State: Zip:

Project Contact Name:

Title: Phone:

Email:

Inspection Contact Name: Phone:

Email:

Mailing Address:

City: State: Zip:

Electric Utility (check one): Eversource UI Electric Billing Account Number:

Gas Company (check one): Eversource Connecticut Natural Gas Southern Connecticut Gas Gas Billing Account Number:

Facility Type:
 Police / Fire Station (24 hr) College/University
 Grocery/Food Sales Hospital Industrial/Manufacturing
 K-12 School Lodging Medical Office
 Office Building Parking Garage Restaurant/Foodservice
 Retail Warehouse/Storage Multifamily*
 Other

Square Footage**:

Type of Water Heater***:
 Electric Gas-Fired Other

Type of Heating System**** (check one):
 Hydronic Heating Hot Water Heating

Fuel Type† (check one):
 Gas Oil Propane Electric Other

Required if Multifamily selected for Facility Type:
 Heating Area (check one): Multiple Units Common Area Number of Units in Building:

* Pre-approval is required if Multifamily is selected
 ** Required for Heat Pump Water Heater (HPWH)

*** Required for thermostats and pre-rinse spray valves
 **** Required for ECM Pumps
 † Required for Thermostats

Contractor Information Check here if self-installed

Contractor Name (please print):

 Mailing Address:

 City: State: Zip:

Contact Person:

 Phone:

 Email:

Contractor Signature (If self-installed, Account Holder must sign)

I certify that all upgrades were done by a CT State licensed individual and in accordance with all local codes and building regulations. All required permits were obtained prior to installation.

Contractor Printed Name: **Contractor Signature (required):** **Date:**

Payee Information (Eversource Customers Only)*

*For UI Customers, payment will not be made to any third party regardless of arrangements between the customer/account holder and third party. Rebate checks will be mailed to customer/account holder on record. Complete this section only if the payee is different than the account holder / customer information above.

Payee Name (please print):

 Mailing Address:

 City: State: Zip:
 Contact Person:

 Phone:

Email:

 Relationship to Customer:

 Form completed by:
 Contractor / Distributor / Manufacturer Customer
 (Completed by) Name: (Completed by) Phone:

Customer Signature

By signing this form below, I certify that all of the information described on this Application and all documents provided with this Application are accurate and true and that I have read and understand the TERMS AND CONDITIONS on this form. I agree to a verification by a Utility representative of both the sales transaction and product installation and also allow Utility access to pre- and post-monitor the installation. By signing this Application, I further certify that the qualifying Equipment will be installed for use in the Connecticut address stated. Falsifying any of the above information will void this rebate application and any future rebate applications.

Customer Printed Name: **Customer Signature (required):** **Date:**

New Equipment Information (REBATE AMOUNT WILL NOT EXCEED 75% OF THE INDIVIDUAL EQUIPMENT OR PRODUCT COST)

Reason N = New R = Replacement	Equipment A=Air Conditioner H=Heat Pump	Manufacturer & Model #		AHRI Number (if applicable)	A Tons (1 ton = 12,000 BTUs)	Unit Efficiency (SEER/EER)	B Rebate \$ (See Table)	C Qty	D HVAC or Water Heater Rebate (AxBxC)
E Smart Thermostat Qty	F Smart Thermostat Rebate \$100 x Qty (E)	G Low Flow Shower Head Qty	H Low Flow Shower Head Rebate \$20 x Qty (G)	I Faucet Aerator Qty	J Faucet Aerator Rebate \$8 x Qty (I)	K Air Purifier Qty	L Air Purifier Rebate \$40 x Qty (K)	M Pre Rinse Spray Valve Qty	N Pre Rinse Spray Valve Rebate \$50 x Qty (M)
O ECM Pump Qty	P ECM Pump Rebate \$ (See Table)	Q ECM Pump Rebate (OxP)	R Total from Other Equipment (F+H+J+L+N+O)						
							Rebate Total (D + R)	\$	

Air Source Heat Pumps

Size		Type	Tier 1		Tier 2		Qualification
Tons	BTUs		Minimum Efficiency	Rebate	Minimum Efficiency	Rebate	
< 5.4	< 65,000	Ductless Single-Zone	18 SEER, 10 HSPF, HCR 58%	\$250/Ton ⁴	22 SEER, 10 HSPF, HCR 58%	\$500/Ton	Energize CT QPL
		Ducted or Ductless Multi-Zone	16 SEER, 9.5 HSPF, HCR 58% ³	\$250/Ton	20 SEER, 10 HSPF, HCR 58%	\$500/Ton	Energize CT QPL ¹
		Centrally-Ducted	16 SEER, 9.5 HSPF, HCR 60%	\$250/Ton	20 SEER, ≥ HSPF, HCR 60%	\$500/Ton	Energize CT QPL
≥ 5.4 to < 11.25	≥ 65,000 to < 135,000	Split System or Single	11.5 EER	\$250/Ton	12 EER	\$500/Ton	AHRI ²
≥ 11.25 to < 20	≥ 135,000 to < 240,000	Split System or Single	11.5 EER	\$250/Ton	12 EER	\$500/Ton	AHRI
≥ 20 to < 30	≥ 240,000 to < 375,000	Split System or Single	10.5 EER	\$250/Ton	10.8 EER	\$500/Ton	AHRI

Variable Refrigerant Flow (VRF) Heat Pumps

Size		Minimum Efficiency		Rebate	Qualification
Tons	BTUs	Cooling Mode	Heating Mode		
≥ 5.4 to < 11.25	≥ 65,000 to ≤ 135,000	11.8 EER; 17.4 IEER	3.4 COP @ 47F	\$250/Ton	AHRI
≥ 11.25 to ≤ 20	> 135,000 to ≤ 240,000	10.9 EER; 16.4 IEER	3.4 COP @ 47F	\$250/Ton	AHRI

Water Source Heat Pump (Ground-Loop, Water-Loop, and Ground Water Heat Pumps are all accepted. The qualifying EER is based on the equipment's EER rating listed by AHRI form for Water-Loop Heat Pump regardless of the install type.)

Size		Minimum Efficiency	Rebate	Qualification
Tons	BTUs			
≤ 11.25	< 135,000	14 EER	\$750/Ton	AHRI

Heat Pump Water Heater

Rated Storage Volume	Minimum Efficiency	Rebate	Qualification
≥20 gal and < 119 gal	3.0 Uniform Energy Factor (UEF)	\$750/Unit	ENERGY STAR
≥ 119 gal	N/A	\$1,400/Unit	

NOTE: Projects containing larger systems or equipment not listed on this form should go through the custom project pathway. The project must start before any materials are purchased. Call 877-WISE-USE (877-947-3873) to get more information, or email Eversource leads at commercial@eversource.com or UI leads at business.save.energy@uinet.com

¹Energize CT QPL found at EnergizeCT.com/your-business/solutions-list/Cool-Choice-Rebate

²Air Conditioning, Heating, and Refrigeration Institute www.ahridirectory.org

³Heating Capacity Ratio. Calculated by taking the AHRI Low Heat (17F) value and dividing by the AHRI High Heat (47F) value

⁴Ton calculated based on AHRI cooling capacity. (1 ton = 12,000 BTUs)

Air Conditioners						
Size		Tier 1		Tier 2		
Tons	BTUs	Minimum Efficiency	Rebate	Minimum Efficiency	Rebate	Qualification
< 5.4	< 65,000	15 SEER	\$50/Ton	16 SEER	\$150/Ton	AHRI
≥ 5.4 to < 11.25	≥ 65,000 to < 135,000	11.5 EER	\$50/Ton	12 EER	\$150/Ton	AHRI
≥ 11.25 to < 20	≥ 135,000 to < 240,000	11.5 EER	\$50/Ton	12 EER	\$150/Ton	AHRI
≥ 20 to ≤ 30	≥ 240,000 to < 375,000	10.8 EER	\$50/Ton	11.5 EER	\$150/Ton	AHRI

Other Equipment			
Equipment Type	Efficiency Requirement	Rebate	Qualification
Faucet Aerator*	≤ 1.5 gallons per minute; electric water heating	\$8/Unit	WaterSense
Low Flow Shower Head*	≤ 2.0 gallons per minute; electric water heating	\$20/Unit	WaterSense
Smart Thermostat**	Must be replacing manual thermostat; must be used to control cooling at minimum and not eligible for rebate when installed on new HVAC equipment	\$85/Unit	ENERGY STAR
Air Purifiers***	Must be ENERGY STAR certified	\$40/Unit	ENERGY STAR
Pre-Rinse Spray Valves	Electric water heating	\$50/Unit	Energize CT QPL ⁴
ECM Pumps	< 1 HP	\$50/Unit	Energize CT QPL
ECM Pumps	≥ 1 HP	\$100/Unit	Energize CT QPL

NOTE: Projects containing larger systems or equipment not listed on this form should go through the custom project pathway. The project must start before any materials are purchased. Call 877-WISE-USE (877-947-3873) to get more information, or email Eversource leads at commercial@eversource.com or UI leads at business.save.energy@uinet.com

⁴QPL can be found at EnergizeCT.com/your-business/solutions-list/Commercial-Kitchen-Equipment-Rebate

*Pre-approval is required for projects with quantities greater than 30

**Pre-approval is required for projects with quantities greater than 5

***Pre-approval is required for projects with quantities greater than 10

TERMS AND CONDITIONS

Applicant understands that all funding for rebates under this Solution derives from the Energy Efficiency Fund which is managed, in part, by Participating Utilities and funded, in part, by their customers. Neither Participating Utility guarantees the availability of funding for this Solution and neither is responsible for any costs or damages incurred by applicant if funding for this Solution or the Energy Efficiency Fund is reduced or eliminated by the State of Connecticut, the Public Utilities Regulatory Authority, Department of Energy and Environmental Protection or other State of Connecticut action.

Rebates are subject to funding availability and are subject to change at any time without notice.

APPLICATION FORM: This application must be filled out completely, truthfully and accurately. The customer or their authorized representative must sign, date, and submit this application along with the installation invoice (as outlined under Proof of Purchase), the specification sheet(s), an IRS W9 Form, and any other required documentation identified on this application.

ELIGIBILITY: Rebates are available to industrial, commercial, institutional, and agricultural electric customers of Connecticut Light & Power Company dba Eversource Energy ("Eversource"), The United Illuminating Company ("UI") who have a commercial rate code on their electric service. Eligible equipment and products must be installed in the service territory of the participating utility. New construction projects are NOT eligible. Residential customers may apply for common areas of multi-family housing. Eversource multi-family customers must have a commercial revenue code on their account to be eligible for rebates. The Participating Utility reserves the right to modify payment options and restrict the amount of the rebate available for facilities using self-generation for non-emergency purposes.

PRE-APPROVAL AND VERIFICATION: Pre-approval and a post-inspection from the Participating Utility are required if the rebate total is greater than \$5,000. Pre-approval will be issued in writing with or without a pre-inspection, to be determined by the Participating Utility. The Participating Utility reserves the right to verify sales transactions and to have reasonable access to your facility, to inspect the equipment installed under this initiative, prior to issuing rebates, or at a later time. All work must be completed in accordance with all applicable codes and all required permits must be obtained. The participating utilities may request copies of any required permitting documentation at any time.

REBATE OFFER: Rebate offer is available for qualifying equipment and products that are purchased and installed between January 1, 2022 and December 31, 2022. Rebate amount will not exceed 75% of equipment or product cost. See attached eligibility sheet for qualifying equipment specifications. The Participating Utility reserves the right to cap rebate amounts. Contact the Participating Utility representative for details.

REBATE PAYMENT: Please allow at least 30 days for payment. Payment process may take longer if Application package is submitted incomplete. For UI Customers, payment will not be made to any third party regardless of arrangements between the customer/account holder and third party. Rebate checks will be mailed to customer/account holder on record. For Eversource customers, payment to designated third party on rebate form will be permitted.

PROOF OF PURCHASE: An installation invoice itemizing the purchased equipment must accompany this application and must indicate the date of purchase, the date of installation, cost, equipment type, size, make and model.

ENDORSEMENT: The Participating Utility does not endorse any particular manufacturer, product, or system design in promoting this Solution.

TAX LIABILITY: The Participating Utility will not be responsible for any tax liability that may be imposed on the customer as a result of the payment of rebates. All customers must supply their Federal Tax Identification Number or Social Security Number (IRS W9 Form) as part of this application to receive a rebate.

WARRANTY: The Participating Utility makes no warranties or representation of any kind, whether statutory, expressed or implied, including, without limitations, warranties of merchantability or fitness for particular purpose regarding the system or services provided by a manufacturer or vendor. Contact the contractor for details regarding system performance of the energy efficiency measures. The Participating Utility does not guarantee that the listed measures will result in energy and/or cost savings.

LIMITATIONS OF LIABILITY: The Participating Utility's liability is limited to paying the rebate specified. The Participating Utility is not liable for any damages arising out of, or resulting from, participation in this rebate offer, including but not limited to loss of profits, loss of revenues, failure to realize expected savings, loss of data, loss of business opportunity, or similar losses of any kind, as well as any indirect, incidental, punitive, special, or consequential damages, or for any damages in total connected with or resulting from participation in this Solution.

ISO-NE CAPACITY PAYMENTS: By signing this document, and as a condition to receiving a rebate pursuant to this Solution, the customer acknowledges and agrees that any and all payments, benefits and/or credits associated with or applicable to the customer's participation in the Solution that is the subject of this Agreement in connection with the ISO New England, Inc. Forward Capacity Market ("FCM") or any existing, successor or replacement markets, (including, but not limited to, any and all transitional FCM credits or payments or any and all other capacity-related credits, payments and/or benefits for which such customer is eligible) shall be deemed as and form capacity payments, credits and/or benefits of Eversource or UI, as applicable. The customer hereby assigns to Eversource or UI, as applicable, all of its right, title and interest in and to any and all such capacity payments, credits and/or benefits, and agrees to take any and all action, including executing and delivering any and all documentation and/or instruments, as requested by Eversource or UI, as applicable, to evidence the same. FCM means the market for procuring capacity pursuant to ISO-NE Tariff, FERC Electric Tariff No. 3, Section III, Market Rule 1, Section 13, any modifications to the FCM, or any successor or replacement market/capacity procurement process.

CLASS III CONSERVATION CREDITS: Any Class III renewable energy credits and/or conservation credits received in connection with this Solution shall be retained by the Utilities pursuant to the laws of the State of Connecticut and/or applicable PURA decision in effect as of the date hereof.

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CONNECTICUT

Energize Connecticut – programs funded by a charge on customer energy bills.