



2023 Residential Air Source Heat Pump Energy Optimization Rebate Form

ENERGIZE CONNECTICUTSM

**UP TO
\$15,000
REBATE**

Valid for residential Eversource or United Illuminating (UI) residential electric service customers (Customer) who purchase and install a qualifying air source heat pump ("System") for an existing home on or after January 1, 2023 through December 31, 2023. Air Source Heat Pump Energy Optimization Rebate Forms (Application) with required documentation must be postmarked no later than March 31, 2024.

Equipment must be installed by a contractor participating in the Energize CT Heat Pump Installer Network in the service territory of the Participating Utility and must replace oil, propane or electric baseboard as the primary heating system. If an existing oil or propane system will be left in place, an integrated control must be installed.

Customer Information

ALL INFORMATION IS REQUIRED

First Name:	Last Name:	Mailing Address (if different from installation address):		
<input type="text"/>	<input type="text"/>	<input type="text"/>		
Installation Address:	City:	State:	ZIP:	
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	
City:	State:	ZIP:	Electric Utility (check one):	Electric Account Number (as stated on bill):
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="checkbox"/> Eversource <input type="checkbox"/> UI	<input type="text"/>
Telephone:	Email:	Natural Gas Utility (check one):	Natural Gas Billing Account Number (as stated on bill):	
<input type="text"/>	<input type="text"/>	<input type="checkbox"/> Eversource <input type="checkbox"/> Connecticut Natural Gas <input type="checkbox"/> Southern Connecticut Gas	<input type="text"/>	

Residence Information

Which best describes your home?	Age of Home:	Sq. Ft. of Heated/Cooled Space:	Fully replacing pre-existing heating system?
<input type="checkbox"/> Single Family <input type="checkbox"/> Multifamily	<input type="text"/>	<input type="text"/>	<input type="checkbox"/> Yes (Invoice must indicate removal or disconnection of pre-existing system) <input type="checkbox"/> No
If address where equipment was installed is a rental property (check one):	Integrated Control Model #: (Not required for electric heat or full oil/propane displacement)		
<input type="checkbox"/> Owner pays utility bill <input type="checkbox"/> Resident pays utility bill	<input type="text"/>		
Pre-Existing Heating Fuel Type:	Integrated Control Setting (check one): If switch-over temperature, enter below:		
<input type="checkbox"/> Electric Resistance (Baseboard) <input type="checkbox"/> Oil <input type="checkbox"/> Propane <input type="checkbox"/> Natural Gas	<input type="checkbox"/> Droop Setting <input type="checkbox"/> Switch-over Temperature <input type="text"/> °F		

New Equipment Information (must be completed by a contractor)

Install Date	AHRI Reference # <small>ahridirectory.org</small>	AHRI Cooling Capacity BTUs	# of Tons*	Energy Optimization Rebate
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>

Insulation + Heat Pump Bonus

Insulation + Heat Pump Bonus			Bonus Amount
Insulation completed through the Energize CT Home Energy Solutions service within 12 months prior to heat pump installation?	<input type="checkbox"/> Yes <input type="checkbox"/> No		\$500

*Tons are calculated based on AHRI cooling capacity, (1 ton = 12,000 BTUs)

Contractor Information (please print)

Company Name (must be enrolled in the Energize CT Heat Pump Installer Network) (HPIN):

Address:

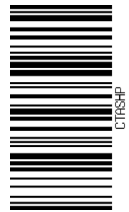
City: State: ZIP:

Telephone: Email:

Required Document Checklist**

INSTRUCTIONS: Please fill out this Application completely, truthfully and accurately and mail it together with the required items outlined in the Required Document Checklist below to: **EFI-CT HVAC Utility Rebates, P.O. Box 2528, Manchester, CT 06045, 1-877-364-4217**

- Completed 2022 Air Source Heat Pump Energy Optimization Rebate Form
- Contractor Invoice Listing:
 - Contractor Information
 - Outdoor and Indoor Equipment Model Numbers
 - Integrated Control Model Numbers (if applicable)
 - Installation Date
 - Installation Address
 - Total Install Cost
 - Marked Paid in Full



**These items must accompany each Application. Be sure to make a copy of your rebate form for your records.

Equipment Type	Efficiency Requirements	Instant Discount ²	Energy Optimization Rebate ³	Total Combined Incentive
Air Source Heat Pumps ¹	Refer to EnergizeCT.com/HPQPL	\$250 per ton	\$1,000 per ton	\$1,250 per ton, up to \$15,000
Insulation + Heat Pump Bonus Offer Available \$500 per home				

¹ Total incentive payment not to exceed 100% of total installation cost. Tons are calculated based on AHRI cooling capacity, (1 ton = 12,000 BTUs). Maximum of three (3) systems and up to \$15,000 combined incentives per home.

² Instant discounts are offered at the point of purchase and applied to your invoice by a licensed heating contractor who purchased the equipment through a participating distributor.

³ Mail-in rebate is an additional incentive available only for qualified equipment installed by a contractor participating in the Energize CT Heat Pump Installer Network to displace or replace existing electric resistance, natural gas, oil and propane heat.

TERMS AND CONDITIONS

ELIGIBILITY: Incentives are available to Eversource or United Illuminating (UI) (Companies) residential electric service customers (Customer). **Equipment must be installed by a contractor participating in the Energize Connecticut Heat Pump Installer Network.** Customers must replace existing oil, propane, natural gas or electric baseboard heating systems as the primary heating source to qualify. If an existing natural gas, oil or propane system will be left in place, an integrated control must be installed. Eligible homes include single families and 1–4 unit multifamily structures. Please be sure to verify your model at: EnergizeCT.com/HPQPL

APPLICATION OFFER: This Air Source Heat Pump Energy Optimization Rebate program (Program) covers products purchased on or after January 1, 2023 and installed by December 31, 2023 to be eligible for the rebate. Details of this Program, including rebate levels, are subject to change or cancellation without prior notice. This Application along with required documentation must be postmarked by March 31, 2024. Funding for this rebate Program is limited to the period indicated or while funds last. Air source heat pump system capacity is the AHRI (Air-Conditioning, Heating and Refrigeration Institute) rated cooling tonnage. This rebate may not be combined with any other utility mail-in rebate offer for the same equipment.

PROOF OF PURCHASE: The following documentation must accompany each rebate Application: An installation service invoice itemizing the purchased System indicating the installer's name and address, the System type, manufacturer/brand and model numbers, the installed date and address, the total installation cost and the date of purchase.

EQUIPMENT: Air source heat pumps must be listed on the air source heat pump qualified product list: EnergizeCT.com/HPQPL. Integrated controls must be listed on the integrated control qualified product list: EnergizeCT.com/ICQPL

APPLICATION: This Application must be filled out completely, truthfully and accurately. The Customer and contractor (if applicable) must each sign the completed Application and it must be submitted along with the PROOF OF PURCHASE requirements listed above.

PAYMENT: Please allow up to 90 days for payment. Payment processing may take longer if information is missing on the Application. Please call EFI at 1-877-364-4217 if you have any questions about your rebate incentive.

APPROVAL AND VERIFICATION: The Companies reserve the right to verify sales transaction and to have reasonable access to your residence to inspect the system installed under this Program prior to issuing incentives for up to one year after date of Application. The Customer also grants the Companies the right to confidentially share account number information internally for rebate processing procedures only.

TAX LIABILITY: The Companies will not be responsible for any tax liability that may be imposed on the Customer as a result of the payment of rebate incentives.

ENDORSEMENT: The Companies do not endorse any particular manufacturer, contractor, vendor, product, retailer or system design in promoting this Program.

LIMITATION OF LIABILITY: The Companies' liability is limited to paying the rebate incentive specified. The Companies are not liable for any damages arising out of or resulting from participation in this rebate offer, including but not limited to loss of profits, loss of revenues, failure to realize expected savings, loss of data, loss of business opportunity, or similar losses of any kind, as well as any indirect, incidental, punitive, special, or consequential damages, or for any damages in tort connected with or resulting from participation in this Program.

CUSTOMERS' CERTIFICATION: Customer certifies that he/she has purchased and installed the equipment listed on the other side of this Application at the defined location. Customer

agrees that all information is true and that he/she has conformed to all Program and equipment requirements listed.

WARRANTIES: THE COMPANIES DO NOT WARRANT THE PERFORMANCE OF INSTALLED EQUIPMENT, EXPRESSLY OR IMPLICITLY. The Companies make no warranties or representations of any kind, whether statutory, expressed, or implied, including without limitations, warranties of merchantability or fitness for a particular purpose regarding the heating and/or cooling system or services provided by a manufacturer, contractor or vendor. Contact your contractor for details regarding equipment performance and warranties.

FORWARD CAPACITY MARKET AND CLASS III CREDITS: By signing this document and as a condition to receiving a rebate pursuant to this Program, customer hereby assigns to its Participating Utility, either Eversource or UI (as the case may be), any and all payments, benefits and/or credits in connection with the Forward Capacity Market or any currently existing or successor or replacement markets, (including, but not limited to, any and all "LICAP", "ICAP", transitional credits or payments, or any and all other capacity-related credits, payments and/or benefits for which Customer is eligible) and that are associated with or applicable to customer's participation in the Air Source Heat Pump Incentive Program. Customer hereby assigns to either Eversource or UI (as the case may be) all of its right, title and interest in and to any and all such capacity payments, credits and/or benefits and shall take any and all action, including executing and delivering any and all documents and/or instruments, as requested by either Eversource or UI (as the case may be) to evidence the same. Forward Capacity Market means the market for procuring capacity pursuant to ISO-NE Tariff, FERC Electric Tariff No. 3, Section III, Market Rule 1, Section 13, any modifications to the Forward Capacity Market, or any successor or replacement market/capacity procurement process.

In accordance with the Department of Public Utility Control's ("DPUC", now known as the Public Utilities Regulatory Authority or "Authority") September 29, 2008 decision in Docket No. 05-07-19RE01, DPUC Proceeding to Develop a New Distributed Resources Portfolio Standard (Class III) – 2007 Revisions, as supplemented by the Department February 11, 2010 decision in Docket No. 05-07-19RE02, customer is not to receive or retain any Class III renewable energy credits in connection with the Air Source Heat Pump Incentive Program and Customer hereby acknowledges and agrees the same. Customer further acknowledges and agrees that such credits shall be retained by either Eversource or UI (as the case may be) for the benefit of their customers through Energize CT. In the event that the Authority amends or modifies the allocation of Class III conservation credits as reflected in its September 29, 2008 decision, then the allocation of such credits utilized by either Eversource or UI (as the case may be) shall be the allocation in effect (per the applicable Authority decision) on the date that the Customer submitted its Incentive Application documents to either Eversource or UI (as the case may be).

Customer further acknowledges and agrees that Customer is not to retain or receive any environmental credits or benefits that may be ascribed or attributed from time to time to customer's participation in the Air Source Heat Pump Incentive Program and any and all such benefits or credits shall be retained by either Eversource or UI (as the case may be) for the benefit of their customers through Energize CT.

Signature

Make Rebate Check Payable to: (check one)

Customer Installing Contractor

REQUIRED

By signing this form below, I certify that all statements and information, including any attachments, made in this rebate form are correct, complete, true, and accurate to the best of my knowledge, and that I have read and agree to the Terms and Conditions on this form. I understand that any false, fraudulent or incorrect information in this form or any of the attachments is grounds for nonpayment or return of any rebates, suspension or termination from future Energize CT programs and may be subject to referral to applicable government agencies for further appropriate action.

(ONLY REQUIRED IF CONTRACTOR IS PAYEE)

By signing below, and subject to concurrence by the contractor, **I AUTHORIZE THE COMPANIES TO ASSIGN PAYMENT OF THE AIR SOURCE HEAT PUMP INCENTIVE** listed on the 2023 Air Source Heat Pump Rebate Form and subject to the Terms and Conditions listed, to the contractor listed on the contractor's invoice, which must include name and address to send rebate check.

Customer Signature (required):

Date:

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Installing Contractor Signature (if applicable):

Date:

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Energize Connecticut – programs funded by a charge on customer energy bills.