Valid for all commercial and industrial customers ("Customer") of Eversource Electric and United Illuminating Company ("UI"), collectively referred to as "Participating Utilities" or "Utilities", who purchase and install a qualifying high efficiency heating and/or cooling system ("Equipment") on or after January 1, 2025 through December 31, 2025. All Rebate requests ("Application") with required documentation must be received no later than February 28, 2026.



### Completing this form

You can complete this form by hand or using Adobe Acrobat® software on your computer. (Note: Other PDF readers may not work as expected.)

Before filling out the application, please read the Terms and Conditions located on page 4.

All documents listed in the "Required for Rebate Payment" section below are required for rebate processing.

Please note, the rebate amount will not exceed 100% of the total installation cost.



#### Form submission

Review each section to ensure accurate information is listed and completed.

Form can be submitted two ways:

Via Email:

ExpressNonLightingCT@ ri-message.com

Via Post:

C&I Electric HVAC and Water Heating Rebate Solution 41 Crossroads Plaza #303 West Hartford, CT 06117



#### Still have questions?

Contact Resource Innovations, on behalf of the Utilities, to discuss your claim:

- 800-918-9369
- ExpressNonLightingCT@ ri-message.com

The Utilities reserve the right to inspect any project at their discretion. For rebates over \$7,500, please call 800-918-9369 or email ExpressNonLightingCT@ri-message.com to schedule Pre-Approval and Post-Inspection.

### Required documents

#### Required for Project Pre-Approval:

Completed and signed application Manufacturer's specification sheet(s) Estimated project quote

#### **Required for Rebate Payment:**

Signed application (with any post installation changes)

Pre-Approval and/or Post-Inspection letters

Pre-Approval and/or Post-Inspection letters (if required)

IRS W9 Form (For Payee)

Installation invoice listing:

- Contractor name and address
- Equipment Manufacturer and Model Numbers
- Installation Date
- Installation Address
- Total Install Cost
- Proof of Payment

Want Your Rebate Faster? Scan the QR code to submit your application online or visit <a href="mailto:EnergizeCT.com/nonlighting/apply">EnergizeCT.com/nonlighting/apply</a>.





# **Contact and Payee Information**

ACCOUNT HOLDER/CUSTOMER INFOR	RMATION (PLEASE PR	RINT)							
Company Name:									
Installation Site Address:				City:		State:	Zip:		
Project Contact First Name:	Project Contact Last Na	me:		Phone:		Email:			
Inspection Contact First Name:	Inspection Contact Last	Name:		Phone:		Email:			
Inspection Contact information must be filled out with contact who will be available for an inspection. If flagged for inspection, payment will be held until inspection is completed.									
Electric Utility (check one): Eversource U	II E	lectric Billing Ac	count Nu	mber:					
Facility Type: College/University Grocery/Food Sales Hospital Industrial/Manufacturing K-12 School Lodging Medical Office Multifamily* Office Building Parking Garage Police/Fire Station (24hr) Restaurant/Foodservice Retail Warehouse/Storage Other:  Required if Multifamily selected for Facility Type:									
Type of Water Heater:  Electric Gas-Fired Other:				Area (chec iple Units (	k one): Common Area	Number of in Building:	Units		
CONTRACTOR INFORMATION (CH	ECK HERE IF SELF-IN	NSTALLED)							
Contractor Name (please print):			Contact	Name:					
Mailing Address:			City:			State:		Zip:	
CONTRACTOR SIGNATURE (IF SELF-IN:	STALLED, ACCOUNT	HOLDER MU	IST SIGN	)					
I certify that all upgrades were done by a CT St to installation.					and building regulat	tions. All required	permits	were obtained prior	
Name (please print):			Signature	e:				Date:	
PAYEE INFORMATION									
Payment will not be made to any third party customer/account holder on record. Complete							necks wil	ll be mailed to	
Payee Name (please print):									
Mailing Address: City:				ity:		State: Z		Zip:	
Form Completed By: Contractor/Distributor/Manufacturer Customer Complete			eted By (Name): Completed By (Phone)						
CUSTOMER SIGNATURE									
By signing this form below, I certify that all of the have read and understand the TERMS AND CC and also allow Utility access to pre- and post-m Connecticut address stated. Falsifying any of the	NDITIONS on this form. onitor the installation. By	I agree to a veri signing this Ap	fication by plication, I	a Utility re further ce	epresentative of both rtify that the qualifyi	h the sales transa ng Equipment wi	ction and	d product installation	

Want to learn more about the below measures? Visit <a href="EnergizeCT.com/explore-solutions">EnergizeCT.com/explore-solutions</a> for details!

Signature:

Date:

Name (please print):

 $<sup>\</sup>ensuremath{^\star}$  Pre-approval is required if Multifamily is selected

#### New Equipment Information (Rebate amount will not exceed 100% of the total installation cost)

The Utilities reserve the right to inspect any project at their discretion. For rebates over \$7,500, please call 800-918-9369 or email ExpressNonLightingCT@ri-message.com to schedule Pre-Approval and Post-Inspection.

#### **Air Source Heat Pumps**

If you are installing a qualifying Heat Pump that is displacing an existing Fossil Fuel system, you could be eligible for a higher rebate. Please visit <a href="EnergizeCT.com/rebates-incentives/heating-cooling/heat-pumps/commercial-air-source">EnergizeCT.com/rebates-incentives/heating-cooling/heat-pumps/commercial-air-source</a> to learn more on how to apply for an Energy Optimization rebate

EQUIPMENT SIZE	MINIMUM EFFICIENCY	QUALIFICATION	REBATE	DATE INSTALLED	QUANTITY	TONNAGE	MODEL NUMBER	AHRI NUMBER
< 5.4 Tons, (< 65,000 BTUs)	Refer to EnergizeCT.com/ HPQPL	AHRI²	\$250/Ton <sup>3</sup>					
≥ 5.4 to < 11.25 Tons, (≥ 65,000 to < 135,000 BTUs)	15.4 IEER, 3.5 COP	AHRI <sup>2</sup>	\$250/Ton <sup>3</sup>					
≥ 11.25 to < 20 Tons, (≥ 135,000 to < 240,000 BTUs)	14.6 IEER, 3.4 COP	AHRI <sup>2</sup>	\$250/Ton <sup>3</sup>					
≥ 20 to < 30 Tons, (≥ 240,000 to < 375,000 BTUs)	13 IEER, 3.3 COP	AHRI <sup>2</sup>	\$250/Ton <sup>3</sup>					

### Variable Refrigerant Flow (VRF) Heat Pumps

If you are installing a qualifying Heat Pump that is displacing an existing Fossil Fuel system, you could be eligible for a higher rebate. Please visit

<u>EnergizeCT.com/rebates-incentives/heating-cooling/heat-pumps/vrf</u> to learn more on how to apply for an EnergyOptimization rebate

EQUIPMENT SIZE	MINIMUM EFFICIENCY	QUALIFICATION	REBATE	DATE INSTALLED	QUANTITY	TONNAGE	MODEL NUMBER	AHRI NUMBER
≥ 5.4 to < 11.25 Tons, (≥ 65,000 to < 135,000 BTUs)	11.3 EER, 18.9 IEER, 3.4 COP @47F	AHRI <sup>2</sup>	\$500/Ton <sup>3</sup>					
≥ 11.25 to < 20 Tons, (≥ 135,000 to < 240,000 BTUs)	10.9 EER, 18 IEER, 3.3 COP @47F	AHRI <sup>2</sup>	\$500/Ton <sup>3</sup>					
≥ 20 Tons, (≥ 240,000 BTUs)	9.6 EER, 16.4 IEER, 3.25 COP @47F	AHRI <sup>2</sup>	\$500/Ton <sup>3</sup>					

#### **Air Conditioners**

SIZE	EFFICIENCY TIER	MINIMUM EFFICIENCY	QUALIFICATION	REBATE	DATE INSTALLED	QUANTITY	TONNAGE	MODEL NUMBER	AHRI NUMBER
Packaged Units <sup>4</sup> , < 5.4 Tons, < 65,000 BTUs	1	15.2 SEER2, 11.5 EER2	AHRI <sup>2</sup>	\$50/Ton <sup>3</sup>					
Packaged Units, < 5.4 Tons, < 65,000 BTUs	2	16 SEER2, 12 EER2	AHRI <sup>2</sup>	\$150/Ton <sup>3</sup>					
≥ 5.4 to < 11.25 Tons,	1	12.2 EER, 16.3 IEER	AHRI <sup>2</sup>	\$50/Ton <sup>3</sup>					
≥ 65,000 to < 135,000 BTUs	2	12.7 EER, 18 IEER	AHRI <sup>2</sup>	\$150/Ton <sup>3</sup>					
≥ 11.25 to < 20 Tons,	1	12.2 EER, 15.6 IEER	AHRI <sup>2</sup>	\$50/Ton <sup>3</sup>					
≥ 135,000 to < 240,000 BTUs	2	12.2 EER, 17 IEER	AHRI <sup>2</sup>	\$150/Ton <sup>3</sup>					
≥ 20 to < 30 Tons, ≥ 240,000 to < 375,000 BTUs	1	10.8 EER, 14.5 IEER	AHRI <sup>2</sup>	\$50/Ton <sup>3</sup>					
	2	10.8 EER, 15.8 IEER	AHRI <sup>2</sup>	\$150/Ton <sup>3</sup>					

## **Other Equipment**

EQUIPMENT	MINIMUM EFFICIENCY	QUALIFICATION	REBATE	TYPE OF HEATING SYSTEM	DATE INSTALLED	QUANTITY	MODEL NUMBER
Faucet Aerator*	≤ 1.5 gallons per minute, electric water heating	WaterSense	\$8/Unit	N/A			
Low Flow Shower Head*	≤ 2 gallons per minute, electric water heating	WaterSense	\$20/Unit	N/A			
Smart Thermostat <sup>™</sup>	Must be replacing manual thermostat. Must be used to control cooling at minimum. Not eligible for rebate when installed on new HVAC equipment	ENERGY STAR	\$75/Unit	N/A			
Air Purifiers***	Must be ENERGY STAR certified	ENERGY STAR	\$40/Unit	N/A			
Boiler/Hot Water Circulator Pumps with ECM	< 1 HP	Energize CT QPL <sup>1</sup>	\$50/Unit	Hydronic Hot Water			
Boiler/Hot Water Circulator Pumps with ECM	≥ 1 HP	Energize CT QPL	\$100/Unit	Hydronic Hot Water			

#### **GRAND TOTAL**

NOTE: Projects containing larger systems or equipment not listed on this form should go through the custom project pathway. The Utilities should be contacted prior to starting the project and prior to any materials being purchased. Call 877-WISE-USE (877-947-3873) to get more information, or email Eversource leads to commercial@eversource.com or UI leads to business.save.energy@uinet.com
\*Pre-approval is required for projects with quantities greater than 30

<sup>\*\*</sup>Pre-approval is required for projects with quantities greater than 5

\*\*\*Pre-approval is required for projects with quantities greater than 5

\*\*\*Pre-approval is required for projects with quantities greater than 10

1 Energize CT QPL found at EnergizeCT.com/rebates-incentives/heating-cooling/boiler-circulator-pump

<sup>2</sup> Air Conditioning, Heating, and Refrigeration Institute www.ahrdirectory.org 3 Ton calculated based on AHRI cooling capacity (1 ton = 12,000 BTUs) 4 Only Packaged Systems are eligible for a rebate. Split Systems do not qualify for a rebate.

#### **Terms and Conditions**

Funding Availability: Participants acknowledge that all funding for rebates under this program is derived from the Energy Efficiency Fund, which is managed, in part, by the Participating Utilities, and funded, in part, by their customers. Neither Participating Utility guarantees the availability of funding for this program and each Participating Utility reserves the right to cancel project funding and withhold incentive payments if the Energy Efficiency Fund becomes unavailable or insufficient. Neither Participating Utility is responsible for any costs or damages incurred by Participants if funding for this program or the Energy Efficiency Fund is reduced or eliminated by any governmental or regulatory body. Furthermore, neither Participating Utility will have energy efficiency funds to pay the incentives in such circumstances.

Therefore, rebates are subject to funding availability and may change without prior notice.

#### **DEFINITIONS:**

- Participating Utilities: The Connecticut Light and Power Company, DBA Eversource Energy ("Eversource") and The United Illuminating Company ("UI").
- Customer(s): Customers with an active electric account within Eversource or UI territory in the State of Connecticut.
- Contractor(s): Third-party businesses engaged in supporting the installation of Energy Efficiency Measures ("EEMs") and the submission of rebate applications.
- Participants: Collectively refers to Customers and Contractors.

**APPLICATION FORM & REQUIRED DOCUMENTATION:** This application must be filled out completely, truthfully, and accurately. The Participants or their authorized representatives must sign, date, and submit this completed application along with the:

- Itemized installation invoice with Contractor Name and Address, Equipment Manufacturer and Model Numbers, Quantities, Installation Date, Date of Purchase, Installation Address, Itemized Cost with separate line items for labor and equipment, and Proof of Payment. Equipment line items must include equipment type, make, model, quantity, itemized cost, and date of purchase.
- IRS W-9 Form (for Customer)
- Pre-Approval and/or Post Inspection Letters (if required)

**ELIGIBILITY:** Rebates are available to Eversource commercial and industrial customers, as well as UI customers with a commercial rate code on their electric service. Eligible equipment and products must be installed within the service territory of the Participating Utility. Additionally, residential customers may apply for rebates for common areas of multi-family housing. Eversource multi-family customers must have a commercial revenue code on their account to qualify for rebates. Please note that Eversource and UI reserve the right to exclude any third party from participation in the program at any time.

INSPECTIONS & PRE-APPROVAL: The Participating Utilities reserve the right to inspect Customer facilities irrespective of the requested rebate amount. Rebates exceeding \$7,500 require written pre-approval from the utility before the removal of existing equipment and installation of new equipment. The Participating Utilities reserve the right to adjust the incentive amount. Failure to obtain pre-approval may result in the applicant receiving a lower rebate amount. The Participating Utilities reserve the right to request a member of the Customer or Contractor team to be present

on-site or available via phone during the inspection to assist and verify proof of installation. If a Participating Utility requests a pre-inspection, it is the responsibility of the Participants to coordinate with the program team to schedule an appointment. Similarly, if a Participating Utility requests a post-inspection, the Participants must inform the program team once the installation is complete and schedule an appointment. For inquiries regarding the status of your pre-approval or to schedule an inspection, please reach out to the program team at 1-800-918-9369 or via email at  ${\bf Express Non Lighting CT@ri-message.com}.$ 

REBATE OFFER: Rebate offer is available for qualifying equipment and products that are purchased and installed between January 1st, 2025 and December 31st, 2025. Rebate levels will be confirmed upon receipt of application and all required documents. Rebate amount will not exceed 100% of the total installation cost. See attached eligibility sheet for qualifying equipment specifications. The Participating Utility reserves the right to cap rebate amounts. Contact the Participating Utility representative for details.

**VERIFICATION OF TRANSACTIONS:** The Participating Utilities reserve the right to verify invoicing and sales transactions.

REBATE PROCESSING AND PAYMENT: Please allow at least 30 days for payment processing. Additional time may be required for more complex projects or those suspected of non-compliance. Regardless of arrangements between the Customer and Contractor, payments will not be made to any third party. Rebate checks will be mailed to the Customer on record.

**ENDORSEMENT:** The Participating Utilities do not endorse any manufacturer, product, or system design in promoting this Program.

TAX LIABILITY: The Participating Utility will not be responsible for any tax liability that may be imposed on the Customer because of the payment of rebates. All Customers must supply their Federal Tax Identification Number or Social Security Number (IRS W9 Form) as part of this Application to receive a rebate.

WARRANTY: The Participating Utility makes no warranties or representation of any kind, whether statutory, expressed, or implied, including, without limitations, warranties of merchantability or fitness for particular purpose regarding the system or services provided by a manufacturer or vendor. Contact the Contractor for details regarding system performance of the EEMs. The Participating Utility does not guarantee that the listed EEMs will result in energy and/or cost savings.

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### **Terms and Conditions (Cont.)**

Funding Availability: Participants acknowledge that all funding for rebates under this program is derived from the Energy Efficiency Fund, which is managed, in part, by the Participating Utilities, and funded, in part, by their customers. Neither Participating Utility guarantees the availability of funding for this program and each Participating Utility reserves the right to cancel project funding and withhold incentive payments if the Energy Efficiency Fund becomes unavailable or insufficient. Neither Participating Utility is responsible for any costs or damages incurred by Participants if funding for this program or the Energy Efficiency Fund is reduced or eliminated by any governmental or regulatory body. Furthermore, neither Participating Utility will have energy efficiency funds to pay the incentives in such circumstances.

Therefore, rebates are subject to funding availability and may change without prior notice.

LIMITATIONS OF LIABILITY: The liability of the Participating Utility is limited to paying the rebate specified. The Participating Utility is not liable for any damages arising out of or resulting from participation in this rebate offer. Such damages include, but are not limited to, loss of profits, loss of revenues, failure to realize expected savings, loss of data, loss of business opportunity, or similar losses of any kind. Additionally, the Participating Utility shall not be liable for any indirect, incidental, punitive, special, or consequential damages, or for any damages in total connected with or resulting from participation in this program.

ENERGY EFFICIENCY MEASURES (EEMS): To be eligible for an incentive, the Participant must install the EEMs specified in the application and corresponding offer letter. Only EEMs specified within the offer letter are eligible for incentives. The Participant is not obligated to install any of the EEMs referenced in the offer letter. However, the incentive(s) offered in the offer letter will be forfeited for EEMs that are not installed.

PROJECT EVALUATION: The Participating Utilities reserve the right, at the expense of the Energy Efficiency Fund (and not the Customer), to conduct a confidential project evaluation within five years of incentive payment. This evaluation will occur under actual operating conditions to determine the actual energy savings. The Customer is required to provide site access and necessary information to facilitate this evaluation. Customers consent to the project evaluation when they apply for the rebate.

**ELECTRIC BENEFITS:** Apart from the energy cost savings realized by the Customer and the incentives provided to offset the cost of EEMs, the Participating Utilities are entitled to 100% of the benefits, credits, and rights associated with the EEMs. This includes, but is not limited to, ISO-NE products and all other attributes, payments, or products associated therewith under any regional initiative or federal, state, or local law, program, or regulation. By participating in the program, the Customer waives any right to these benefits and agrees not to seek them.

**DISPUTE RESOLUTION AND CONFIDENTIALITY:** In the event of any dispute arising from or relating to this rebate program, including but not limited to disagreements between Participants and the Participating Utilities regarding appropriate incentive amounts, application rejection, and participant probation, suspension, or expulsion, the following dispute resolution process shall be followed:

Mediation: The parties involved shall first attempt to resolve the dispute through mediation.

- Arbitration: Should mediation fail to resolve the dispute within 45 days after the appointment of a mediator, the dispute shall be finally resolved through confidential, final, and binding arbitration. The arbitration shall be conducted in accordance with the CPR Institute for Dispute Resolution Rules for Non-Administered Arbitration, with a sole arbitrator selected from the CPR Panels of Distinguished Neutrals. The arbitration proceedings shall be governed by the Federal Arbitration Act, 9 U.S.C. §§ 1-16. The place of arbitration shall be Hartford, Connecticut.
- Confidentiality Clause: The Participating Utilities respect the rights of Customers and Contractors to express their opinions and concerns but are ultimately responsible for maintaining the integrity and reputation of this rebate program. To strike a balance between these interests, the Participating Utilities may include confidentiality clauses in agreements or contracts. These clauses may restrict the disclosure of sensitive information related to the program's operations, proprietary information, or trade secrets. By agreeing to participate in the program, Contractors and Customers acknowledge and agree to abide by any such confidentiality provisions.
- Time Limitation: Any arbitration proceedings must be commenced within two years of the conduct or action giving rise to the dispute.
- Enforcement: The judgment upon the award rendered by the arbitrator may be entered by any court having jurisdiction thereof.

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