

	B	C	D	E	F	G	H	I	J
2	CT-EEB 2016 EVALUATION PROJECTS UPDATE -					PART 1 - MONTHLY STATUS SUMMARY			
3	1/3/20								Reports on tasks completed by Project Contractors
4	Project (and last initial of consultant)	Budget	Invoiced	Percent Spent	Percent Done	Current Challenges / Concerns / Issues	Last Task Completed	Current task, status, expected finish date	Next step and its deadline
53	C1634 Energy Conscious Blueprint Impact Evaluation	\$1,238,556	\$831,797	67%	67%	N/A	All meters have been retrieved and example analysis files provided to EA 11/22/2019.	Consultant has completed site-visit evaluations and retrieving meters and is currently conducting analysis. Expected to complete analysis January 2020.	Analysis will continue through January 2020.
55	C1635 Energy Opportunities (EO) Impact Evaluation	\$1,635,049	\$1,503,134	92%	80%	None at this time.	Completed all EO electric installation visits and all EO gas fieldwork, December 2019	Perform Upstream Lighting site visits February 2020	Perform Upstream Lighting site visits February 2020
62	C1901 - C&I Sector-Wide Process Evaluation (non-SBEA)	\$594,000	\$38,995	7%	5%	Contract from UI is still outstanding. Data request submitted to utilities on 11/22. Received program materials from Eversource on 12/20, but program tracking data and utility data are still outstanding. UI cannot fulfill their data request until contract is signed.	Data request submitted to utilities (11/22)	Final project design refinement (1/10/20)	Final project design refinement (1/10/20)
63	C1906 SEM Design and Evaluation	\$264,880	\$15,780	6%	7%	No	Currently finalizing kickoff slides	Project kickoff	Kickoff presentation
72	R1603 HES/HES-IE Impact Evaluation	\$323,000	\$255,014	79%	79%	SERA and EEB feedback regarding options for further study	Final impact report posted.	Project on hold. Waiting on direction regarding next evaluation component.	0
74	R1705 R1609 Multifamily Baseline and Weatherization Study	\$395,590	\$375,800	95%	100%	No	Final report posted	Results presentation on 1/10/2020.	Results presentation on 1/10/2020.
77	R1959 Single-Family Renovations & Additions Potential Analysis	\$135,000	\$18,000	13%	12%	Program materials from UI.	Project kickoff	Estimate market size and draft data collection instruments, Jan 2020	Estimate market size and draft data collection instruments, Jan 2020
78	R1963a Short-Term Residential Lighting Analysis	\$110,000	\$40,000	36%	18%	Need UI data (awaiting contracting)	Submitted stakeholder guide for review, Dec 11, 2019	Revising stakeholder guide, Jan 2020	Begin stakeholder panel, Jan 2020
79	R1963B: Short Term Residential Analysis	\$40,000	\$10,000	25%	20%	Still in need of contract with UI. Have provided insurance exceptions and am waiting on a PSA that reflects SCS ANALYTICS' insurance coverage.	Weekly call with EA Team; working on sampling design	Product availability and pricing study: sample design; draft data collection instruments; need UI data	Product availability and pricing study: data collection begins
80	R1965 HP/HPWH Baseline and Potential Assessment	\$250,000	\$25,000	10%	8%	No	Kickoff meeting	Lit review, developing survey / interview instruments	Submit data request, early Jan, 2020
81	R1973 Retail Non-lighting	\$215,000	\$20,383	9%	10%	Outstanding data request for access to the ICF portal, and shelf assortment data through December 2019	Kick-Off Meeting 12/20/19	Awaiting data request; then begin data analysis	Awaiting data request; then begin data analysis
82	R1982. HVAC/DHW Performance and Potential Evaluation	\$740,000	\$9,000	1%	2%	Kick off meeting highlighted the need for scope adjustments to better align the study outputs with the evolving research needs.	Kick off meeting held on 12/18/19	Revisions to scope, work plan, setup documentation (protocols, etc.)	Revised scope, work plan

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83	X1931 In-Depth PSD Review	\$604,211	\$20,286	3%	2%	Contract	Kickoff meeting scheduled 1/8/2020.	Kickoff meeting scheduled 1/8/2020.	Kickoff presentation 1/8/2020
84	X1939 Early Retirement	\$284,543	\$21,500	8%	5%	No	Revised planning slide deck per stakeholder calls and EA feedback	Finalize slide deck on 1/6, kickoff on 1/15	Stakeholder kickoff in January
85	X1941: Multifamily Impact Evaluation	\$369,054	\$32,085	9%	9%	The UI contract has not been executed, and we do not have a PO from UI	Kickoff completed	PSD and literature review underway	PSD and literature review, and engineering review of PSD