

	B	C	D	E	F	G	H	I	J
2	CT-EEB 2016 EVALUATION PROJECTS UPDATE -					PART 1 - MONTHLY STATUS SUMMARY			
3	12/5/19							Reports on tasks completed by Project Contractors	
4	Project (and last initial of consultant)	Budget	Invoiced	Percent Spent	Percent Done	Current Challenges / Concerns / Issues	Last Task Completed	Current task, status, expected finish date	Next step and its deadline
53	C1634 Energy Conscious Blueprint Impact Evaluation	\$1,238,556	\$831,797	67%	67.2%	N/A	All meters have been retrieved and example analysis files provided to EA 11/22/2019.	Cadmus has completed site-visit evaluations and retrieving meters and is currently conducting analysis. Expected to complete analysis January 2020.	Analysis will continue through January 2020.
55	C1635 Energy Opportunities (EO) Impact Evaluation	\$1,635,049	\$1,424,448	87%	76%	Requested Eversource's assistance recruiting the final EO site. Miles Ingram replied on 11/27/19 that he would check with their implementation team and would let us know how to proceed.	Completed all M&V Plans, October 2019	Perform last remaining EO electric site visit December 2019	Perform Upstream Lighting site visits December 2019
62	C1901 - C&I Sector-Wide Process Evaluation (non-SBEA)	\$594,000	\$33,046	6%	<1%	Contract from UI is still outstanding. Data request submitted to utilities on 11/22. Data for 2017-18 expected by Dec 13.	Data request submitted to utilities (11/22)	Refining Project design (1/3/20)	Refining project design (1/3/20)
63	C1906 SEM Design and Evaluation	\$264,880	\$11,000	4%	5%	No	Completed stakeholder call with utilities to gather information about the current state of SEM programs; Identified items to focus on in Phase 1.	Working on refined project design with EA Team toward project kickoff	Conduct meetings with the program staff to understand program nuances; finalize project design. Working to wrap up by end of Dec.
72	R1603 HES/HES-IE Impact Evaluation	\$323,000	\$255,014	79%	79%	SERA and EEB feedback regarding options for further study	WHEC provided final draft report to SERA on 9/25/2019	Waiting on direction regarding next evaluation component.	0
74	R1705 R1609 Multifamily Baseline and Weatherization Study	\$395,590	\$375,800	95%	100%	No	Final report submitted to EA Team on 9/20/19. Being posted shortly	Awaiting EA feedback on results webinar slide deck; scheduling Presentation in early Jan.	stakeholders, to be scheduled in conjunction with EA Team. Expected early Jan.
77	R1959 Single-Family Renovations & Additions Potential Analysis	\$135,000	\$13,000	10%	0%	Program materials from UI	Submitted data request, Nov 8, 2019	beginning analysis work, Dec, 2019	Estimate market size, late Dec 2019
78	R1963a Short-Term Residential Lighting Analysis	\$110,000	\$34,000	31%	0%	Need UI data (awaiting contracting)	Submitted 2018 sales data analysis memo to EA Team, Nov 25, 2019	Drafting stakeholder guide, Dec 4, 2019	Begin stakeholder panel, Jan 2020
79	R1963B: Short Term Residential Analysis	\$40,000	\$10,000	25%	0%	Still in need of contract with UI. Have provided insurance exceptions and am waiting on a PSA that reflects SCS ANALYTICS' insurance coverage.	Weekly call with EA Team - 12/3/19	Product availability and pricing study: sample design; draft data collection instruments -- 12/18/19	Product availability and pricing study: data collection begins: 1/6/2020
80	R1965 HP/HPWH Baseline and Potential Assessment	\$250,000	\$16,000	6%	0%	No	Submitted kickoff slides for EA Team review, Nov 27, 2019	Held kickoff, Dec 5, 2019	Finalize project design, Mid-Dec, 2019
81	R1973 Retail Non-lighting	\$215,000	\$12,500	6%	0%	Feedback on data requests	None	Provide evaluation kickoff slides to EA team for review by 12/10, conduct kickoff meeting on 12/20	Provide evaluation kickoff slides to EA team for review by 12/10, conduct kickoff meeting on 12/20

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82	R1982. HVAC/DHW Performance and Potential Evaluation	\$740,000	\$0	0%	0%	Kickoff scheduled for 12/18	Worked with EATeam on project design finalization	Kick off meeting/ project design finalization. KO slides finalized for presentation to Evaluation Committee 12/18 4-5.	KO meeting (12/18, 4-5)
83	X1931 In-Depth PSD Review	\$604,211	\$16,590	3%	0%	0	kickoff presentation slides to EA team. Could not find acceptable date in first round. Sending EA team available	Project planning and kickoff - Kickoff likely early Jan	Kickoff presentation early Jan
84	X1939 Early Retirement	\$284,543	\$18,000	6%	0%	No	Revised planning slide deck per stakeholder calls and EA feedback	Finalize slide deck on 12/9, schedule kickoff webinar; looking for dates in early Jan.	Stakeholder kickoff in early Jan
85	X1941: Multifamily Impact Evaluation	\$369,054	\$32,085	9%	0%	The UI contract has not been executed, and we do not have a PO from UI	Project design refinement completed; kickoff scheduled 12/6/19	Project design refinement completed; kickoff scheduled 12/6/19	Kickoff meeting, 12/6/19