



2023 Residential Ground Source Heat Pump Rebate Form for Existing Homes

ENERGIZE CONNECTICUTSM

UP TO
\$15,000
REBATE

Valid for Eversource or United Illuminating (UI) residential electric service customers ("Customer") who purchase and install a qualifying high efficiency ground source heat pump ("System") for an existing home on or after January 1, 2023 through December 31, 2023. All 2023 Residential Ground Source Heat Pump Rebate requests ("Application") along with required documentation must be postmarked no later than March 31, 2024. **Equipment must be installed by a contractor participating in the Energize CT Heat Pump Installer Network in the service territory of a Participating Utility and must replace oil, propane, natural gas, or electric resistance (baseboard) as the primary heating system.**

Customer Information (please print) ALL INFORMATION IS REQUIRED

First Name: <input type="text"/> Last Name: <input type="text"/> Installation Address: <input type="text"/> City: <input type="text"/> State: <input type="text"/> ZIP: <input type="text"/> Telephone: <input type="text"/> Email: <input type="text"/>	Mailing Address (if different from installation address): <input type="text"/> City: <input type="text"/> State: <input type="text"/> ZIP: <input type="text"/> Electric Utility (check one): <input type="checkbox"/> Eversource <input type="checkbox"/> UI Electric Account Number (as stated on bill): <input type="text"/> Natural Gas Utility (check one): <input type="checkbox"/> Eversource <input type="checkbox"/> Connecticut Natural Gas <input type="checkbox"/> Southern Connecticut Gas Natural Gas Billing Account Number (as stated on bill): <input type="text"/>
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Residence Information

Which best describes your home? <input type="checkbox"/> Single Family <input type="checkbox"/> Multifamily Age of Home: <input type="text"/> Sq. Ft. of Heated/Cooled Space: <input type="text"/> If address where equipment was installed is a rental property (check one): <input type="checkbox"/> Owner pays utility bill <input type="checkbox"/> Resident pays utility bill	Fully replacing pre-existing heating system? <input type="checkbox"/> Yes (Invoice must indicate removal or disconnection of pre-existing system) <input type="checkbox"/> No Pre-Existing Heating Fuel Type: <input type="checkbox"/> Electric Resistance (baseboard) <input type="checkbox"/> Oil <input type="checkbox"/> Propane <input type="checkbox"/> Natural Gas
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New Equipment Information (must be completed by a contractor)

Install Date	AHRI Reference # <small>ahridirectory.org</small>	AHRI Cooling Capacity BTUs	# of Tons*	Rebate

*Tons are calculated based on AHRI cooling capacity, (1 ton = 12,000 BTUs)

Loop Type (check one)	<input type="checkbox"/> GLHP (Closed Loop Water to Air) <input type="checkbox"/> DX (Direct Expansion Refrigerant) <input type="checkbox"/> W to W (Water to Water) <i>Note: ENERGY STAR® certified ratings are average of high/low speed on 2-speed systems</i>
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Insulation + Heat Pump Bonus	Bonus Amount
Insulation completed through the Energize CT Home Energy Solutions service within 12 months prior to heat pump installation? <input type="checkbox"/> Yes <input type="checkbox"/> No	\$500

Contractor Information (must participate in the Energize CT Heat Pump Installer Network) Required Document Checklist**

Company Name: <input type="text"/> Address: <input type="text"/> City: <input type="text"/> State: <input type="text"/> ZIP: <input type="text"/> Telephone: <input type="text"/> Email: <input type="text"/>	<p>INSTRUCTIONS: Please fill out this Application completely, truthfully and accurately and mail it together with the required items outlined in the Required Document Checklist below to: EFI-CT HVAC Utility Rebates, P.O. Box 2528, Manchester, CT 06045, 1-877-364-4217</p> <ul style="list-style-type: none"> <input type="checkbox"/> Completed 2023 Ground Source Heat Pump Energy Optimization Rebate Form <input type="checkbox"/> Contractor Invoice Listing: <ul style="list-style-type: none"> <input type="checkbox"/> Contractor Information <input type="checkbox"/> Outdoor and Indoor Equipment Model Numbers <input type="checkbox"/> Installation Date <input type="checkbox"/> Installation Address <input type="checkbox"/> Total Install Cost <input type="checkbox"/> Marked Paid in Full
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**These items must accompany each Application. Be sure to make a copy of your rebate form for your records.



TERMS AND CONDITIONS

ELIGIBILITY: Rebates are available to Eversource or United Illuminating (UI) (Companies) residential electric service customers (Customer). Equipment must be ENERGY STAR® certified and installed by a contractor participating in the Energize Connecticut Heat Pump Installer Network. Customers must replace existing oil, propane, natural gas or electric baseboard heating systems as the primary heating source to qualify. Eligible homes include existing single families and 1–4 unit multifamily structures.

Equipment Requirements: Ground source heat pumps must be ENERGY STAR® certified and qualified, listed with and certified by the Air Conditioning, Heating, and Refrigeration Institute (AHRI). All systems must meet the minimum efficiency requirements on this form.

Rebate Form: This rebate form must be filled out completely, truthfully, and accurately. The customer must date and submit the completed form along with all required documentation for specific rebates and/or incentives. By submitting the rebate form, the customer agrees to abide by these Terms and Conditions. Program is subject to change without prior notice, including rebates and incentive levels.

Time Limit: Qualifying units for equipment rebate must be purchased and installed between January 1, 2023 and December 31, 2023. Rebate forms must be postmarked by March 31, 2024.

Payments: From the time the rebate form is processed and approved, please allow 90 days for payment. Payment processing will take longer if information or documentation is missing.

Geographic Requirements: Offers valid only for residential electric customers of Eversource and United Illuminating (UI), referred to as the Companies.

Rebate Limitations: This rebate is only available to existing account holders and is not applicable to new construction projects. Installation must be completed by a participating Energize CT Heat Pump Installer Network Contractor to be eligible for rebates. This rebate is only available to residences that are occupied full time during the winter heating season. This rebate may not be combined with any other utility or energy efficiency service provider offer for the same equipment. Rebate amount not to exceed the cost of the total equipment and installation and may be subject to change without notice.

Proof of Purchase: A copy of the customer’s invoice itemizing the purchased equipment must accompany each rebate form. The invoice must indicate the equipment make and model numbers, installation date and address, total install cost, and proof of payment.

Approval and Verification: The Companies reserve the right to conduct field inspections to verify installations prior to payment.

Tax Liability: The Companies will not be responsible for any tax liability that may be imposed on the customer or contractor as a result of the payment of rebates.

Endorsement: The Companies do not endorse any particular manufacturer, product, system design, or technology in promoting these offers.

Limitation of Liability: The Companies and their rebate administrator’s liability is limited to paying the rebate and incentive specified. The Companies and their rebate administrator are not liable for any consequential or incidental damages or for any damages in tort connected with or resulting from participation in these offers.

Liability & Release: As part of the consideration for participating in the program, customer and/or contractor hereby releases and shall indemnify, hold harmless and defend the Companies, their affiliates and member utilities and energy efficiency service providers, and the rebate administrator from any and all claims, losses, harm, costs, liabilities, damages and expenses (including attorneys’ fees) of any nature whatsoever arising directly or indirectly out of or in connection with the installation of the equipment at the premises or any material and labor required for such installation.

Warranties: THE COMPANIES DO NOT WARRANT THE PERFORMANCE OF INSTALLED OR SERVICED EQUIPMENT, EXPRESSLY OR IMPLICITLY. The Companies make no warranties or representations of any kind, whether statutory, expressed, or implied, including, without limitations, warranties or merchantability or fitness for a particular purpose regarding the equipment or services provided by a manufacturer or vendor. Contact your contractor for details regarding equipment performance and warranties.

Electric Benefits: Other than the energy cost savings realized by customer, the Companies are entitled to 100% of the benefits and rights associated with the energy-efficient measures, including without limitation ISO-NE products and all other attributes, credits or products associated therewith under any regional initiative or federal, state or local law, program or regulation or program, and customer waives, and agrees not to seek, any right to the same.

Residential Incentive			
Ground Source Heat Pump	Minimum Efficiency Requirements		Mail-in Rebate
	EER	COP	
GLHP – Closed Loop Water to Air	17.1	3.6	\$2,000 per ton up to \$15,000
DX – Direct Expansion Refrigerant	16	3.6	
W to W – Water to Water	16.1	3.1	
Insulation + Heat Pump Bonus Offer Available \$500 per home			

*Up to \$15,000 per home. Total incentive payment not to exceed 100% of total purchase price. Tons are calculated based on AHRI cooling capacity, (1 ton=12,000 BTUs)

Signature

CUSTOMER ACCEPTANCE

I certify that all statements and information, including any attachments, made in this rebate form are correct, complete, true, and accurate to the best of my knowledge, and that I have read and agree to the terms and conditions on this form. I understand that any false, fraudulent or incorrect information in this form or any of the attachments is grounds for nonpayment or return of any rebates, suspension or termination from future Energize Connecticut programs and may be subject to referral to applicable government agencies for further appropriate action.

Customer Signature (required): _____ Date: _____

CONTRACTOR ACCEPTANCE (Only required if contractor is payee)

I certify that all statements and information, including any attachments, made in this rebate form are correct, complete, true, and accurate to the best of my knowledge, and that I have read and agree to the terms and conditions on this form. I certify that installation and services performed have been in accordance with all applicable municipal, state and federal codes, standards and regulations, as well as program requirements pertaining to the installed system. I understand that any false, fraudulent or incorrect information in this form or any of the attachments is grounds for nonpayment or return of any rebates, suspension or termination from future Energize Connecticut programs and may be subject to referral to applicable government agencies for further appropriate action.

Installing Contractor Signature (if applicable): _____ Date: _____

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PROUD SPONSORS OF



Energize Connecticut – programs funded by a charge on customer energy bills.