

	B	C	D	E	F	G	H	I	J	K
2	<b>CT-EEB 2016 EVALUATION PROJECTS UPDATE -</b>						<b>PART 1 - MONTHLY STATUS SUMMARY</b>			
3	<b>1/7/21</b>						Reports on tasks completed by Project Contractors			
4	Project (and last initial of consultant)	Budget	Invoiced	\$Thru Date	Percent Spent	Percent Done	Are there Current Challenges / Concerns / Issues	Last Task Completed	Current task, status, expected finish date	Next step and its deadline
62	C1901 - C&I Sector-Wide Process Evaluation (non-SBEA)	\$593,355	\$529,019	1/0	89%	80%	Received Eversource and UI consumption and SBEA data. Working on issues related to missing account numbers and cases where program data has no match in consumption files for both utilities.	Project Design approval (3/4/2020). Staff interviews (6/11); Upstream Lighting staff interview (6/30); Upstream Lighting implementer interview (7/9). Sample designs for all 10 instruments submitted to EA Team for review; all have been approved.	In the field with all data collection activities. Working on data processing and database analyses.	Data collection underway; expect to be completed in next 1-2 weeks.
63	C1906 SEM Design and Evaluation	\$264,880	\$111,171	11/30	42%	35%	No	9/16/2020 - Draft phase 1 memo submitted to the EA team	Document and present SEM Evaluation Methods; Deadline - January 15, 2021	Finalize SEM Evaluation Methods; Deadline - January 15, 2021
64	C2014 C&I Lighting Saturation and Remaining Potential	\$398,191	\$3,500	N/A	1%	10%	Final study design feedback from EA Team.	N/A	Study sampling - 4/2021	Study kickoff - 3/2021
78	C1902 ECB NTG and Baseline	\$422,000	\$27,472	1/0	7%	6%	None at present. After finalizing refined design will need input from the EA Team	Program design call with Eversource on 8/14/2020	Working on defining additional code compliance task by 1/8/2021	Program design call with UI on 1/8/2021
79	R1959 Single-Family Renovations & Additions Potential Analysis	\$135,000	\$121,000	1/0	90%	90%	None	Completed potential analysis, Dec 2020	Writing report, Jan 2021	Draft report, Jan 2021
82	R1965 HP/HPWH Baseline and Potential Assessment	\$250,000	\$225,000	1/0	90%	75%	None	Installer survey entered field, Dec 2020	Installer survey and interviews in field, Jan 2021	Complete installer survey and interviews, Jan 2021
83	R1973 Retail Non-lighting	\$199,762	\$189,770	1/0	95%	95%	None	Submitted Initial draft of Review Draft to EA Team (11/25/20). EA Team had significant comments.	Incorporate feedback from EA Team on Revised Draft of Review Draft Report and Appendices (1/8/20)	Submit acceptable Review Draft and Appendices to EA Team (1/8/20) so it can be distributed to committee for review.
84	R1982 HVAC/DHW Performance and Potential Evaluation	\$740,000	\$220,000	1/0	30%	19%	No.	Plan A Test conditionally approved by EA Team and utilities	TEST POSTPONED DUE TO RESURGENCE OF COVID	TEST POSTPONED DUE TO RESURGENCE OF COVID; Next task is likely a data request for 2020 program data
85	R2023. RASS Enhancement (R1965 add-on)	\$30,000	\$27,000	1/0	90%	80%	No	Completed user training and submitted final Database and User Manual 10/29/20	Awaiting any requests for new additions to database	N/A
86	R2027 HP/HPWH Reliability	\$75,000	\$58,190	Through 10/30/20	78%	25%	No	Submitted draft installer survey to EA Team, Oct 13, 2020	Revising end-user survey instruments, early-Jan 2021	Finalize survey instruments and enter field, mid-Jan 2021

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87	R1983 HES/HES-IE Impact and Process Evaluation	\$800,000	\$76,304	1/0	10%	5%	We need to reissue the utility data request ASAP. Provided revised data request to the EA Team on December 18, 2020 and requested response by January 8, 2021. Our timeline also depends directly on receiving the requested data by February 2021. Any delays in receiving the data will have proportional delays on all listed deliverables.	Kick-off meeting (August 2020), followed by months of work stoppage awaiting contracts (finally received November 2020)	Reissued data request and finalized SOW (January 2021)	Review data once received; confirm final details of design.
88	R2029 SF Weatherization Assessment and Update	\$75,000	\$13,000	1/0	17%	2%	Discussing project design tweaks; desire to coordinate with DEEP's weatherization standard update process (identified after project began) and are working on best approach	none	Project planning, unknown completion date.	Project refinement / design to incorporate DEEP elements
89	X1931 In-Depth PSD Review	\$604,211	\$322,431	11/1	53%	55%	No	P2-3: Kickoff meeting for four (4) PSD research studies 12/16/2020. Project numbers 1, 5, 6, and 7	P2-3: Conduct Primary Research. Project design in progress.	Kickoff of research study project design for four (4) remaining proposed projects by 1/31/2021.
90	X1939 Early Retirement	\$284,543	\$121,096	11/30	43%	35%	N/A	Literature review of peer programs in NY, MA, CA	In progress - program staff and trade ally interviews, program data analysis, final detailed design	Complete final 2 program staff and trade ally interviews, Phase I analysis and research; Dec 2020
91	X1941: Multifamily Impact Evaluation	\$369,054	\$377,328	1/0	102%	94%	We requested additional budget/funds due to data collection challenges from Covid-19.	Data collection for impact evaluation, November 11, 2020	Data analysis for impact evaluation, in progress, December 15, 2020	Present data analysis to the EA Team, expected January 26, 2021
92	CT X2022 - Education and Engagement Evaluation	\$269,000	\$15,847	1/0	6%	4%	None	Draft data request circulated to EA team 18 Dec 2020; draft evaluation tasks presented and discussed with EA team 22 Dec 2020	Finalizing data request and proposed evaluation tasks in preparation for project kickoff	Draft evaluation plan to be completed in January 2021 and finalized in late-January or early February 2021
93	X2001 EUL/Measure Life	\$275,000	\$11,119	1/0	0%	0%	0	Final recommended measure selection 1/20/21	Submit detailed utility data request 1/22/21	Final recommended measure selection 1/20/21
94	X1932 DR EM&V Support	\$150,000	\$13,500	1/0	9%	10%	Data request is pending (1c and 1d)	Submitted data request to UI on 12/2/2020	Currently scheduled to discuss the data request with UI and EnergyHub on 1/6/2021	Receive the remaining requested data from UI
95	X1942 NEIs	\$325,000	\$24,243	1/0	7%	5%	EA Team comments of draft kickoff slides	Submitted draft kickoff slides to EA Team on 12/13/20 and reviewed on 12/17/20	Revising kickoff slides by mid January	Hold kickoff meeting by early February 2021
96	Just starting - 4 PSD Phase 2 projects:									