

	B	C	D	E	F	G	H	I	J	K
2	<b>CT-EEB 2016 EVALUATION PROJECTS UPDATE -</b>						<b>PART 1 - MONTHLY STATUS SUMMARY</b>			
3	6/4/20									Reports on tasks completed by Project Contractors
4	Project (and last initial of consultant)	Budget	Invoiced	\$Thru Date	Percent Spent	Percent Done	Are there Current Challenges / Concerns / Issues	Last Task Completed	Current task, status, expected finish date	Next step and its deadline
53	C1634 Energy Conscious Blueprint Impact Evaluation	\$1,238,556	\$1,149,012	3/21	93%	93%	None	Draft report sent to EA for review on 5/8/2020. Draft comments received from EA on 6/3/2020.	Consultants are working with EA to finalize reports.	Prepare review draft evaluation report after receiving feedback on draft report from EA.
55	C1635 Energy Opportunities (EO) Impact Evaluation	\$1,635,049	\$1,520,086	Est 3/31	93%	96%	None at this time.	Results presentations to EA team, May 2020	Delivery of draft report, June 2020	Delivery of draft report, June 2020
62	C1901 - C&I Sector-Wide Process Evaluation (non-SBEA)	\$593,355	\$150,151	Est 3/31	25%	22%	Still working with utilities to resolve data questions.	Project Design approval (3/4/2020). Staff interview guide (approved 4/22); one interview remaining.	Completing staff interviews. Data collection instrument design (various instruments throughout June 2020)	Finish staff interviews (June 2020). Finish designing data collection instruments (June 2020)
63	C1906 SEM Design and Evaluation	\$264,880	\$53,083	3/31	20%	25%	No	5/28/2020 - Interview questionnaire for scoping interviews finalized by EA team.	Research and Development of Evaluation Methods, Data collection - 7/31/2020	Document and present SEM Evaluation Methods; Deadline - July 31, 2020
77	R1959 Single-Family Renovations & Additions Potential Analysis	\$135,000	\$46,638	Through March 2020	35%	38%	UI review of homeowner and contractor instruments	Submitted contractor and homeowner survey instruments for Utility review, May 15, 2020	Preparing energy models, Jun 2020	Finalize contractor and homeowner survey instruments, mid-Jun 2020
78	R1963a Short-Term Residential Lighting Analysis	\$110,000	\$83,552	Through April 2020	76%	65%	0	Submitted summary of IDIs to EA Team, May 13, 2020	Analyzing 2019 sales data and program data, mid-Jun 2020	Present results to EA Team, Jun 25, 2020
79	R1963B: Short Term Residential Analysis	\$40,000	\$21,434	Est 3/31	54%	44%	No.	Under Task 3: Review update of progress on lawsuits in 2nd Court of Appeals.	Under Task 2: On-site Data Collection - expected date of completion: June 30th? (much uncertainty given coronavirus status). 2nd round of on-line data collection June 1-5.	Product availability and pricing study: data collection begins: ?? (Depends on coronavirus pandemic guidance). 2nd Round of on-line data collection -- June 2020.
80	R1965 HP/HPWH Baseline and Potential Assessment	\$250,000	\$116,276	Through April 2020	47%	38%	UI review of manufacturer/distributor IDI instrument; UI customer contact info	Submitted manufacturer/distributor IDI instrument for Utility review, May 15, 2020	Drafting installer survey instrument, late-June 2020	Finalize manufacturer/distributor IDI guide and enter field, early-June 2020
81	R1973 Retail Non-lighting	\$199,762	\$138,565	Est 3/31	69%	65%	None	Completed Retailer analysis and Shelf-assortment analysis (5/8/20); Peer utility interviews (5/12/20); EM&V best practices comparison (5/25/20); Sales data analysis (5/25/20)	Engineering review - developing recommendations (6/22/20); Synthesizing results - discussing with EA Team (6/24/20)	Complete engineering review 6/17/20
82	R1982 HVAC/DHW Performance and Potential Evaluation	\$740,000	\$142,000	Est 3/31	19%	19%	We received RASS and Eversource data and are finishing processing it for a recruitment database. We have received DHP and HPWH data from UI with viable contact information, but no data (yet) for HPWHs or ducted heat pumps. No strict deadline given COVID-19 postponement, and utility focus on COVID-19 impacts.	All protocols and technical infrastructure are complete as of March 25th.	Sample plan, equipment configuration. Equipment to be configured by end of May. Sample plan TBD, pending data.	Complete recruitment database and equipment configuration.

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83	X1931 In-Depth PSD Review	\$604,211	\$79,834	3/31	13%	10%	Yes - this project will be leveraging data from x1939. Eversource has completed the request as of 3/31/20, UI data request still pending.	Task 1-2: Data request #1-3/13/2020	P1-1, P1-2: Gap analysis and initial measure prioritization in progress. Finalize May 2020.	Present measure review recommendations to EA team in batches during weekly meetings 6/29/2020
84	X1939 Early Retirement	\$284,543	\$51,956	3/31	18%	25%	Yes - UI residential data is still pending, ERS working on updated request	Data phone call w/UI on 4/29/20	In progress - literature review, interview surveys, data request #1, program data analysis, final detailed design	Phase I analysis and research
85	X1941: Multifamily Impact Evaluation	\$369,054	\$196,836	Est 3/31	53%	38%	UI provided documentation for 18 out of 26 projects for Data Request X1941-2-TRC (sampled project files). We will reach out to UI to request remaining project files	Comparison of the CT 2020 PSD with other states' TRMs, May 29, 2020	Outreach for remote data collection to begin after utilities approve the protocol, expected finish date 6/22/20	Remote data collection, 7/15/20