



# 2023 Express Electric HVAC and Water Heating Rebate

For Commercial and Industrial Customers

Valid for all commercial and industrial customers ("Customer") of Eversource Electric and United Illuminating Company ("UI"), collectively referred to as "Participating Utilities" or "Utilities", who purchase and install a qualifying high efficiency heating and/or cooling system ("Equipment") on or after **January 1, 2023 through December 31, 2023**. **All Rebate requests ("Application") with required documentation must be received no later than March 31, 2024.**



## Completing this form

You can complete this form by hand or using Adobe Acrobat® software on your computer. (Note: Other PDF readers may not work as expected.)

Before filling out the application, please read the Terms and Conditions located on page 4.

All documents listed in the "Required for Rebate Payment" section below are required for rebate processing.

Please note, the rebate amount will not exceed 100% of the total installation cost.



## Form submission

Review each section to ensure accurate information is listed and completed.

Form can be submitted two ways:

**Via Email:**  
[ExpressNonLightingCT@ri-message.com](mailto:ExpressNonLightingCT@ri-message.com)

**Via Post:**  
C&I Electric HVAC and Water Heating Rebate Solution  
41 Crossroads Plaza #303  
West Hartford, CT 06117



## Still have questions?

Contact Resource Innovations to discuss your claim:

📞 800-918-9369

✉️ [ExpressNonLightingCT@ri-message.com](mailto:ExpressNonLightingCT@ri-message.com)

The Utilities reserve the right to inspect any project at their discretion. For rebates over \$7,500, please call 800-918-9369 or email [ExpressNonLightingCT@ri-message.com](mailto:ExpressNonLightingCT@ri-message.com) to schedule Pre-Approval and Post-Inspection.

## Required documents

Required for Project Pre-Approval:

- Completed and signed application
- Manufacturer's specification sheet(s)
- Estimated project quote

Required for Rebate Payment:

- Signed application (with any post installation changes)
- Pre-Approval and/or Post-Inspection letters (if required)
- IRS W9 Form (For Payee)
- Installation invoice listing:
  - Contractor name and address
  - Equipment Manufacturer and Model Numbers
  - Installation Date
  - Installation Address
  - Total Install Cost
  - Proof of Payment

Want Your Rebate Faster? Scan the QR code to submit your application online or visit [EnergizeCT.com/nonlighting/apply](https://energizect.com/nonlighting/apply).



## Contact and Payee Information

ACCOUNT HOLDER/CUSTOMER INFORMATION (PLEASE PRINT)			
Company Name:			
Installation Site Address:		City:	State: Zip:
Project Contact Name:	Title:	Phone:	Email:
Electric Utility (check one):	Eversource    UI	Electric Billing Account Number:	
Facility Type:			
College/University    Grocery/Food Sales    Hospital    Industrial/Manufacturing    K-12 School    Lodging    Medical Office    Multifamily*			
Office Building    Parking Garage    Police/Fire Station (24hr)    Restaurant/Foodservice    Retail    Warehouse/Storage    Other: _____			
Type of Water Heater:		<b>Required if Multifamily selected for Facility Type:</b>	
Electric    Gas-Fired    Other: _____		Heating Area (check one):	
		<input type="radio"/> Multiple Units <input type="radio"/> Common Area	
		Number of Units in Building:	

CONTRACTOR INFORMATION (CHECK HERE IF SELF-INSTALLED)			
Contractor Name (please print):		Contact Name:	
Mailing Address:	City:	State:	Zip:

CONTRACTOR SIGNATURE (IF SELF-INSTALLED, ACCOUNT HOLDER MUST SIGN)		
I certify that all upgrades were done by a CT State licensed individual and in accordance with all local codes and building regulations. All required permits were obtained prior to installation.		
Name (please print):	Signature:	Date:

PAYEE INFORMATION			
<b>For UI Customers, payment will not be made to any third party regardless of arrangements between the customer/account holder and third party.</b> Rebate checks will be mailed to customer/account holder on record. Complete this section only if the payee is different than the account holder / customer information above.			
Payee Name (please print):			
Mailing Address:	City:	State:	Zip:
Form Completed By:	Contractor/Distributor/Manufacturer    Customer	Completed By (Name):	Completed By (Phone)

CUSTOMER SIGNATURE		
By signing this form below, I certify that all of the information described on this Application and all documents provided with this Application are accurate and true and that I have read and understand the TERMS AND CONDITIONS on this form. I agree to a verification by a Utility representative of both the sales transaction and product installation and also allow Utility access to pre- and post-monitor the installation. By signing this Application, I further certify that the qualifying Equipment will be installed for use in the Connecticut address stated. Falsifying any of the above information will void this rebate application and any future rebate applications.		
Name (please print):	Signature:	Date:

**Want to learn more about the below measures?**  
 Visit [EnergizeCT.com/explore-solutions](https://www.energizect.com/explore-solutions) for details!

\* Pre-approval is required if Multifamily is selected

## New Equipment Information (Rebate amount will not exceed 100% of the total installation cost)

The Utilities reserve the right to inspect any project at their discretion. For rebates over \$7,500, please call 800-918-9369 or email [ExpressNonLightingCT@ri-message.com](mailto:ExpressNonLightingCT@ri-message.com) to schedule Pre-Approval and Post-Inspection.

### Air Conditioners

SIZE	EFFICIENCY TIER	MINIMUM EFFICIENCY	QUALIFICATION	REBATE	DATE INSTALLED	QUANTITY	TONNAGE	MODEL NUMBER	AHRI NUMBER
Packaged Units <sup>4</sup> , < 5.4 Tons, < 65,000 BTUs	1	15.2 SEER2, 11.5 EER2	AHRI	\$50/Ton					
Packaged Units, < 5.4 Tons, < 65,000 BTUs	2	16 SEER2, 12 EER2	AHRI	\$150/Ton					
≥ 5.4 to < 11.25 Tons, ≥ 65,000 to < 135,000 BTUs	1	12.2 EER, 16.3 IEER	AHRI <sup>2</sup>	\$50/Ton <sup>3</sup>					
	2	12.7 EER, 18 IEER	AHRI	\$150/Ton					
≥ 11.25 to < 20 Tons, ≥ 135,000 to < 240,000 BTUs	1	12.2 EER, 15.6 IEER	AHRI	\$50/Ton					
	2	12.2 EER, 17 IEER	AHRI	\$150/Ton					
≥ 20 to < 30 Tons, ≥ 240,000 to < 375,000 BTUs	1	10.8 EER, 14.5 IEER	AHRI	\$50/Ton					
	2	10.8 EER, 15.8 IEER	AHRI	\$150/Ton					

### Other Equipment

EQUIPMENT	MINIMUM EFFICIENCY	QUALIFICATION	REBATE	TYPE OF HEATING SYSTEM	DATE INSTALLED	QUANTITY	MODEL NUMBER
Faucet Aerator*	≤ 1.5 gallons per minute, electric water heating	WaterSense	\$8/Unit	N/A			
Low Flow Shower Head*	≤ 2 gallons per minute, electric water heating	WaterSense	\$20/Unit	N/A			
Smart Thermostat**	Must be replacing manual thermostat. Must be used to control cooling at minimum. Not eligible for rebate when installed on new HVAC equipment	ENERGY STAR	\$85/Unit	N/A			
Air Purifiers***	Must be ENERGY STAR certified	ENERGY STAR	\$40/Unit	N/A			
Boiler/Hot Water Circulator Pumps with ECM	< 1 HP	Energize CT QPL <sup>1</sup>	\$50/Unit	Hydronic Hot Water			
Boiler/Hot Water Circulator Pumps with ECM	≥ 1 HP	Energize CT QPL	\$100/Unit	Hydronic Hot Water			

#### GRAND TOTAL

NOTE: Projects containing larger systems or equipment not listed on this form should go through the custom project pathway. The utilities should be contacted prior to starting the project and prior to any materials being purchased. Call 877-WISE-USE (877-947-3873) to get more information, or email [EversourceLeadsCommercial@eversource.com](mailto:EversourceLeadsCommercial@eversource.com) or UI leads to [business.save.energy@uinet.com](mailto:business.save.energy@uinet.com)

\*Pre-approval is required for projects with quantities greater than 30

\*\*Pre-approval is required for projects with quantities greater than 5

\*\*\*Pre-approval is required for projects with quantities greater than 10

<sup>1</sup> Energize CT QPL found at [EnergizeCT.com/rebates-incentives/heating-cooling/boiler-circulator-pump](http://EnergizeCT.com/rebates-incentives/heating-cooling/boiler-circulator-pump)

<sup>2</sup> Air Conditioning, Heating, and Refrigeration Institute [www.ahridirectory.org](http://www.ahridirectory.org)

<sup>3</sup> Ton calculated based on AHRI cooling capacity (1 ton = 12,000 BTUs)

<sup>4</sup> Only Packaged Systems are eligible for a rebate. Split Systems do not qualify for a rebate.

# Terms and Conditions

Applicant understands that all funding for rebates under this Solution derives from the Energy Efficiency Fund which is managed, in part, by Participating Utilities and funded, in part, by their customers. Neither Participating Utility guarantees the availability of funding for this Solution and neither is responsible for any costs or damages incurred by applicant if funding for this Solution or the Energy Efficiency Fund is reduced or eliminated by the State of Connecticut, the Public Utilities Regulatory Authority, Department of Energy and Environmental Protection or other State of Connecticut action.

**Rebates are subject to funding availability and are subject to change at any time without notice.**

**APPLICATION FORM:** This application must be filled out completely, truthfully and accurately. The customer or their authorized representative must sign, date, and submit this application along with the installation invoice (as outlined under Proof of Purchase), the specification sheet(s), an IRS W9 Form, and any other required documentation identified on this application.

**ELIGIBILITY:** Rebates are available to industrial, commercial, institutional, and agricultural electric customers of Eversource ("Eversource"), and United Illuminating Company ("UI") who have a commercial rate code on their electric service. Eligible equipment and products must be installed in the service territory of the participating utility. Residential customers may apply for common areas of multi-family housing. Eversource multi-family customers must have a commercial revenue code on their account to be eligible for rebates. The Participating Utility reserves the right to modify payment options and restrict the amount of the rebate available for facilities using self-generation for non-emergency purposes.

**PRE-APPROVAL AND VERIFICATION:** Pre-approval and a post-inspection from the Participating Utility are required if the rebate total is greater than \$7,500. Pre-approval will be issued in writing with or without a pre-inspection, to be determined by the Participating Utility. The Participating Utility reserves the right to verify sales transactions and to have reasonable access to your facility, to inspect the equipment installed under this initiative, prior to issuing rebates, or at a later time. All work must be completed in accordance with all applicable codes and all required permits must be obtained. The participating utilities may request copies of any required permitting documentation at any time.

**REBATE OFFER:** Rebate offer is available for qualifying equipment and products that are purchased and installed between **January 1, 2023 and December 31, 2023**. Rebate amount will not exceed 100% of the total installation cost. See attached eligibility sheet for qualifying equipment specifications. The Participating Utility reserves the right to cap rebate amounts. Contact the Participating Utility representative for details.

**REBATE PAYMENT:** Please allow at least 30 days for payment. Payment process may take longer if Application package is submitted incomplete. For UI Customers, payment will not be made to any third party regardless of arrangements between the customer/account holder and third party. Rebate checks will be mailed to customer/account holder on record. For Eversource customers, payment to designated third party on rebate form will be permitted.

**PROOF OF PURCHASE:** An installation invoice itemizing the purchased equipment must accompany **this application** and must indicate the date of purchase, the date of installation, cost, equipment type, size, make and model.

**ENDORSEMENT:** The Participating Utility does not endorse any particular manufacturer, product, or system design in promoting this Solution.

**TAX LIABILITY:** The Participating Utility will not be responsible for any tax

liability that may be imposed on the customer as a result of the payment of rebates. All customers must supply their Federal Tax Identification Number or Social Security Number (IRS W9 Form) as part of this application to receive a rebate.

**WARRANTY:** The Participating Utility makes no warranties or representation of any kind, whether statutory, expressed or implied, including, without limitations, warranties of merchantability or fitness for particular purpose regarding the system or services provided by a manufacturer or vendor. Contact the contractor for details regarding system performance of the energy efficiency measures. The Participating Utility does not guarantee that the listed measures will result in energy and/or cost savings.

**LIMITATIONS OF LIABILITY:** The Participating Utility's liability is limited to paying the rebate specified. The Participating Utility is not liable for any damages arising out of, or resulting from, participation in this rebate offer, including but not limited to loss of profits, loss of revenues, failure to realize expected savings, loss of data, loss of business opportunity, or similar losses of any kind, as well as any indirect, incidental, punitive, special, or consequential damages, or for any damages in total connected with or resulting from participation in this Solution.

**ISO-NE CAPACITY PAYMENTS:** By signing this document, and as a condition to receiving a rebate pursuant to this Solution, the customer acknowledges and agrees that any and all payments, benefits and/or credits associated with or applicable to the customer's participation in the Solution that is the subject of this Agreement in connection with the ISO New England, Inc. Forward Capacity Market ("FCM") or any existing, successor or replacement markets, (including, but not limited to, any and all transitional FCM credits or payments or any and all other capacity-related credits, payments and/or benefits for which such customer is eligible) shall be deemed as and form capacity payments, credits and/or benefits of Eversource or UI, as applicable. The customer hereby assigns to Eversource or UI, as applicable, all of its right, title and interest in and to any and all such capacity payments, credits and/or benefits, and agrees to take any and all action, including executing and delivering any and all documentation and/or instruments, as requested by Eversource or UI, as applicable, to evidence the same. FCM means the market for procuring capacity pursuant to ISO-NE Tariff, FERC Electric Tariff No. 3, Section III, Market Rule 1, Section 13, any modifications to the FCM, or any successor or replacement market/capacity procurement process.

**CLASS III CONSERVATION CREDITS:** Any Class III renewable energy credits and/or conservation credits received in connection with this Solution shall be retained by the Utilities pursuant to the laws of the State of Connecticut and/or applicable PURA decision in effect as of the date hereof.

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**EVERSOURCE**



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**energize**  
CONNECTICUT The logo for Energize Connecticut features the word "energize" in a bold, sans-serif font above the word "CONNECTICUT" in a smaller, all-caps font. To the right is a stylized green and white logo consisting of a circle with a starburst pattern.