Valid for commercial and industrial customers ("Customer") of Eversource Gas, Southern Connecticut Gas Company ("SCG"), and The Connecticut Natural Gas Corporation ("CNG"), collectively referred to as "Participating Utilities" or "Utilities", who purchase and install eligible equipment on or after January 1, 2023 through December 31, 2023. All Rebate requests ("Application") with required documentation must be received no later than March 31, 2024.



## Completing this form

You can complete this form by hand or using Adobe Acrobat® software on your computer. (Note: Other PDF readers may not work as expected.)

Before filling out the application, please read the Terms and Conditions located on page 5.

All documents listed in the "Required for Rebate Payment" section below are required for rebate processing.

Please note, the rebate amount will not exceed 100% of the total installation cost.



#### Form submission

Review each section to ensure accurate information is listed and completed.

Form can be submitted two ways:

Via Email:

ExpressNonLightingCT@ ri-message.com

Via Post:

C&I Natural Gas Heating and Water Heating Equipment Rebate Solution 41 Crossroads Plaza #303 West Hartford, CT 06117



## Still have questions?

Contact Resource Innovations to discuss your claim:

- 800-918-9369
- ExpressNonLightingCT@ ri-message.com

The Utilities reserve the right to inspect any project at their discretion. For rebates over \$7,500, please call 800-918-9369 or email ExpressNonLightingCT@ri-message.com to schedule Pre-Approval and Post-Inspection.

Customers applying for rebates on Condensing Boilers and Condensing Furnaces must be switching from a Non-Condensing Unit to qualify. Pre-Inspection is required to verify existing equipment. Please call 800-918-9369 or email ExpressNonLightingCT@ri-message.com to schedule.

## **Required documents**

Required for Project Pre-Approval:

Completed and signed application Manufacturer's specification sheet(s) Estimated project quote Required for Rebate Payment:

Signed application (with any post installation changes) Pre-Approval and/or Post-Inspection letters (if required) IRS W9 Form (For Payee)

Installation invoice listing:

- Contractor name and address
- Equipment Manufacturer and Model Numbers
- Installation Date
- Installation Address
- Total Install Cost
- Proof of Payment

Want Your Rebate Faster? Scan the QR code to submit your application online or visit <a href="mailto:EnergizeCT.com/nonlighting/apply">EnergizeCT.com/nonlighting/apply</a>.





# **Contact and Payee Information**

| ACCOUNT HOLDER/CUSTOMER INI  | FORMATION (PLEASE PRINT)  |   |   |                      |  |  |  |  |
|--|---|---|---|----------------------|--|--|--|--|
| Company Name:  |   |   |   |                      |  |  |  |  |
| Installation Site Address:   |   | City:   | State:  | Zip:                 |  |  |  |  |
| Project Contact Name:  | Title:  | Phone:  | Email:  |                      |  |  |  |  |
| Electric Utility (check one) : Eversource Note: Required for ECM Pumps   | UI Electric Billing Accou   | unt Number:   |   |                      |  |  |  |  |
| Gas Utility (check one): Eversource C  | mber:   |   |   |                      |  |  |  |  |
| Facility Type: College/University Grocery/Food Sa  |   |   |   |                      |  |  |  |  |
| Office Building Parking Garage   | Police/Fire Station (24hr) Restaurant/Foo   | odservice Retail Warehouse/Storage  | Other:  |                      |  |  |  |  |
| Required if Multifamily selected for Facility  | ty Type:  |   |   |                      |  |  |  |  |
| Heating Area (check one):  Multiple Units Common Area  Number of Units in Building:  |   |   |   |                      |  |  |  |  |
|  |   |   |   |                      |  |  |  |  |
| CONTRACTOR INFORMATION   | (CHECK HERE IF SELF-INSTALLED)  |   |   |                      |  |  |  |  |
| Contractor Name (please print):  |   | Contact Name:   |   |                      |  |  |  |  |
| Mailing Address:   |   | City:   | State:  | Zip:                 |  |  |  |  |
|  |   |   |   |                      |  |  |  |  |
| CONTRACTOR SIGNATURE (IF SELF  | -INSTALLED, ACCOUNT HOLDER MU   | JST SIGN)   |   |                      |  |  |  |  |
| I certify that all upgrades were done by a CT State licensed individual and in accordance with all local codes and building regulations. All required permits were obtained prior to installation. |   |   |   |                      |  |  |  |  |
| Name (please print):   |   | Signature:  |   | Date:                |  |  |  |  |
|  |   |   |   |                      |  |  |  |  |
| PAYEE INFORMATION  |   |   |   |                      |  |  |  |  |
|  |   | ss of arrangements between the customer, y if the payee is different than the account ho  |   |                      |  |  |  |  |
| Payee Name (please print):   |   |   |   |                      |  |  |  |  |
| Mailing Address:   |   | City:   | State:  | Zip:                 |  |  |  |  |
| Form Completed By: Contractor/Distrib  | outor/Manufacturer Customer   |   |   |                      |  |  |  |  |
| Completed by (Name):   |   | Completed by (Phone):   |   |                      |  |  |  |  |
|  |   |   |   |                      |  |  |  |  |
| CUSTOMER SIGNATURE   |   |   |   |                      |  |  |  |  |
| have read and understand the TERMS AND and also allow Utility access to pre- and pos   | CONDITIONS on this form. I agree to a ver st-monitor the installation. By signing this Ap | tion and all documents provided with this Ap<br>ification by a Utility representative of both th<br>oplication, I further certify that the qualifying I<br>application and any future rebate applicatio | ,<br>e sales transaction and<br>Equipment will be insta | product installation |  |  |  |  |

Want to learn more about the measures below? Visit <a href="EnergizeCT.com/explore-solutions">EnergizeCT.com/explore-solutions</a> for details!

Signature:

Date:

Name (please print):

### New Equipment Information (Rebate amount will not exceed 100% of the total installation cost)

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| EQUIPMENT TYPE   | MINIMUM EFFICIENCY   | QUALIFICATION     | REBATE           | REQUIRED<br>SURVEY                             | DATE<br>INSTALLED | QUANTITY | МВН | MODEL<br>NUMBER | AHRI NUMBER |
|--|--|-------------------|------------------|--|-------------------|----------|-----|-----------------|-------------|
| Storage-Type Domestic Water<br>Heater                  | Thermal Efficiency ≥ 94%   | AHRI <sup>3</sup> | \$8/Input<br>MBH | Square Footage                                 |                   |          |     |                 |             |
| On-Demand Domestic Water<br>Heater - Residential Sized | Uniform Energy Factor ≥ .92<br>Input < 200,000 BTUh <sup>4</sup> | AHRI              | \$5/Input<br>MBH | Square Footage                                 |                   |          |     |                 |             |
| On-Demand Domestic Water<br>Heater - Commercial Sized  | Thermal Efficiency ≥ 94%<br>Input ≥ 200,000 BTUh                 | AHRI              | \$5/Input<br>MBH | Square Footage                                 |                   |          |     |                 |             |
| Large Domestic Hot Water Boiler#                       | Thermal Efficiency ≥ 94%<br>Input ≥ 75,000 BTUh                  | AHRI              | \$5/Input<br>MBH | Existing Equipment  Non-Condensing  Condensing |                   |          |     |                 |             |
| Condensing Natural Gas Boilers -<br>Residential Sized# | AFUE¹ ≥ 95%<br>Input < 300 MBH²                                  | AHRI              | \$5/Input<br>MBH | Existing Equipment  Non-Condensing  Condensing |                   |          |     |                 |             |
| Condensing Natural Gas Boilers -<br>Commercial Sized#  | AFUE ≥ 95%<br>Input ≥ 300 and < 2,500 MBH                        | AHRI              | \$5/Input<br>MBH | Existing Equipment  Non-Condensing  Condensing |                   |          |     |                 |             |
| Condensing Natural Gas Furnaces#                       | AFUE ≥ 95%   | AHRI              | \$6/Input<br>MBH | Existing Equipment  Non-Condensing  Condensing |                   |          |     |                 |             |
| Condensing Natural Gas Unit<br>Heaters                 | Thermal Efficiency ≥ 90%   | N/A               | \$8/Input<br>MBH | N/A  |                   |          |     |                 |             |

Projects containing larger systems or equipment not listed on this form should go through the custom project pathway. The utilities should be contacted prior to starting the project and prior to any materials being purchased. Call 877-WISE-USE (877-947-3873) to get more information, or email Eversource leads to commercial@eversource.com or SCG/CNG leads to business.save.energy@uinet.com.

<sup>#</sup> Customers must be switching from a Non-Condensing Unit to a Condensing Unit to a Condensing Unit to a Condensing Unit to a rebate. Pre-Inspection is required. Call 800-918-9369 or email ExpressNonLightingCT@ri-message.com to schedule a Pre-Inspection.

<sup>\*</sup> Pre-approval is required for projects with quantities greater than 30 \*\* Pre-approval is required for projects with quantities greater than 5

<sup>1</sup> AFUE - Annual Fuel Utilization Efficiency

<sup>2</sup> MBH - Thousands of BTUs per hour

<sup>3</sup> AHRI- Air Conditioning, Heating, and Refrigeration Institute www.ahridirectory.org

<sup>4</sup> BTUh - British Thermal Units per hour

<sup>5</sup> Energize CT QPL found at Energize CT.com/rebates-incentives/heating-cooling/boiler-circulator-pump

# New Equipment Information (Rebate amount will not exceed 100% of the total installation cost)

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| EQUIPMENT TYPE   | MINIMUM EFFICIENCY   | QUALIFICATION                | REBATE     | REQUIRED<br>SURVEY        | DATE<br>INSTALLED | QUANTITY | MODEL<br>NUMBER | AHRI NUMBER |
|--|--|------------------------------|------------|---------------------------|-------------------|----------|-----------------|-------------|
| Natural Gas Infrared Radiant Heaters<br>≤ 50,000 BTUh                | Low Intensity  | N/A                          | \$500/Unit | N/A                       |                   |          |                 |             |
| Natural Gas Infrared Radiant Heaters<br>> 50,000 and ≤ 150,000 BTUh  | Low Intensity  | N/A                          | \$550/Unit | N/A                       |                   |          |                 |             |
| Natural Gas Infrared Radiant Heaters<br>> 150,000 and ≤ 175,000 BTUh | Low Intensity  | N/A                          | \$650/Unit | N/A                       |                   |          |                 |             |
| Natural Gas Infrared Radiant Heaters<br>> 175,000 BTUh               | Low Intensity  | N/A                          | \$850/Unit | N/A                       |                   |          |                 |             |
| Faucet Aerator*  | ≤ 1.5 gallons per minute, natural gas water<br>heating   | WaterSense                   | \$8/Unit   | N/A                       |                   |          |                 |             |
| Low Flow Shower Head*  | ≤ 2 gallons per minute, natural gas water<br>heating   | WaterSense                   | \$20/Unit  | N/A                       |                   |          |                 |             |
| Smart Thermostat**   | Must be replacing manual thermostat. Must<br>be used to control heating at minimum. Not<br>eligible for rebate when installed on new<br>HVAC equipment | ENERGY STAR                  | \$85/Unit  | N/A                       |                   |          |                 |             |
| Boiler/Hot Water Circulator Pumps with ECM                           | < 1 HP   | Energize CT QPL <sup>5</sup> | \$50/Unit  | Type of Heating<br>System |                   |          |                 |             |
| Boiler/Hot Water Circulator Pumps with ECM                           | ≥1 HP  | Energize CT QPL              | \$100/Unit | Hydronic<br>Hot Water     |                   |          |                 |             |

#### **GRAND TOTAL**

#### **Terms and Conditions**

Applicant understands that all funding for rebates under this Solution derives from the Energy Efficiency Fund which is managed, in part, by Participating Utilities and funded, in part, by their customers. Neither Participating Utility guarantees the availability of funding for this Solution and neither is responsible for any costs or damages incurred by applicant if funding for this Solution or the Energy Efficiency Fund is reduced or eliminated by the State of Connecticut, the Public Utilities Regulatory Authority, Department of Energy and Environmental Protection or other State of Connecticut action.

Rebates are subject to funding availability and are subject to change at any time without notice.

**APPLICATION FORM:** This application must be filled out completely, truthfully and accurately. The customer or their authorized representative must sign, date, and submit this application along with the installation invoice (as outlined under Proof of Purchase), the specification sheet(s), an IRS W9 Form, and any other required documentation identified on this application.

**ELIGIBILITY:** Rebates are available to industrial, commercial, institutional, and agricultural customers of Eversource, United Illuminating Company ("UI"), Southern Connecticut Gas Company ("SCG") and The Connecticut Natural Gas Corporation ("CNG"), who have a commercial rate code. Eligible equipment and products must be installed in the service territory of the participating utility. Residential customers may apply for common areas of multi-family housing. Eversource multi-family customers must have a commercial revenue code on their account to be eligible for rebates. The Participating Utility reserves the right to modify payment options and restrict the amount of the rebate available for facilities using self-generation for non-emergency purposes.

PRE-APPROVAL AND VERIFICATION: Pre-approval and a post-inspection from the Participating Utility are required if the rebate total is greater than \$7,500. Pre-approval will be issued in writing with or without a pre-inspection, to be determined by the Participating Utility. The Participating Utility reserves the right to verify sales transactions and to have reasonable access to your facility, to inspect the equipment installed under this initiative, prior to issuing rebates, or at a later time. All work must be completed in accordance with all applicable codes and all required permits must be obtained. The participating utilities may request copies of any required permitting documentation at any time.

**REBATE OFFER:** Rebate offer is available for qualifying equipment and products that are purchased and installed between **January 1, 2023 and December 31, 2023.** Rebate amount will not exceed 100% of the total installation cost. See attached eligibility sheet for qualifying equipment specifications. The Participating Utility reserves the right to cap rebate amounts. Contact the Participating Utility representative for details.

**REBATE PAYMENT:** Please allow at least 30 days for payment. Payment process may take longer if Application package is submitted incomplete. For UI, SCG, and CNG Customers, payment will not be made to any third party regardless of arrangements between the customer/account holder and third party. Rebate checks will be mailed to customer/account holder on record. For Eversource customers, payment to designated third party on rebate form will be permitted.

**PROOF OF PURCHASE:** An installation invoice itemizing the purchased equipment must accompany **this application** and must indicate the date of purchase, the date of installation, cost, equipment type, size, make and model.

**ENDORSEMENT:** The Participating Utility does not endorse any particular manufacturer, product, or system design in promoting this Solution.

TAX LIABILITY: The Participating Utility will not be responsible for any tax liability that may be imposed on the customer as a result of the payment of rebates. All customers must supply their Federal Tax Identification Number or Social Security Number (IRS W9 Form) as part of this application to receive a rebate.

WARRANTY: The Participating Utility makes no warranties or representation of any kind, whether statutory, expressed or implied, including, without limitations, warranties of merchantability or fitness for particular purpose regarding the system or services provided by a manufacturer or vendor. Contact the contractor for details regarding system performance of the energy efficiency measures. The Participating Utility does not guarantee that the listed measures will result in energy and/or cost savings.

**LIMITATIONS OF LIABILITY:** The Participating Utility's liability is limited to paying the rebate specified. The Participating Utility is not liable for any damages arising out of, or resulting from, participation in this rebate offer, including but not limited to loss of profits, loss of revenues, failure to realize expected savings, loss of data, loss of business opportunity, or similar losses of any kind, as well as any indirect, incidental, punitive, special, or consequential damages, or for any damages in total connected with or resulting from participation in this Solution.

**ISO-NE CAPACITY PAYMENTS:** By signing this document, and as a condition to receiving a rebate pursuant to this Solution, the customer acknowledges and agrees that any and all payments, benefits and/or credits associated with or applicable to the customer's participation in the Solution that is the subject of this Agreement in connection with the ISO New England, Inc. Forward Capacity Market ("FCM") or any existing, successor or replacement markets, (including, but not limited to, any and all transitional FCM credits or payments or any and all other capacityrelated credits, payments and/or benefits for which such customer is eligible) shall be deemed as and form capacity payments, credits and/or benefits of Eversource or UI, as applicable. The customer hereby assigns to Eversource or UI, as applicable, all of its right, title and interest in and to any and all such capacity payments, credits and/or benefits, and agrees to take any and all action, including executing and delivering any and all documentation and/or instruments, as requested by Eversource or UI, as applicable, to evidence the same. FCM means the market for procuring capacity pursuant to ISO-NE Tariff, FERC Electric Tariff No. 3, Section III, Market Rule 1, Section 13, any modifications to the FCM, or any successor or replacement market/capacity procurement process.

**CLASS III CONSERVATION CREDITS:** Any Class III renewable energy credits and/or conservation credits received in connection with this Solution shall be retained by the Utilities pursuant to the laws of the State of Connecticut and/or applicable PURA decision in effect as of the date hereof.

BROUGHT TO YOU BY





