

## 11/4/2021 CTEEB EVALUATION PROJECT DATA REQUEST TIMELINES

### Notes

Working to track 4 dates (Request/due; Call; utility commitment/agreement; delivery); working to get all contractors on all steps

|   |            |   |
|---|------------|---|
|   |            | C1901 - C&I Sector-Wide Process Evaluation (non-SBEA)   |
|   | 5/25/2021  | C1901. Eversource responded to follow-up questions.   |
| Old - Resolved to degree possible. 107 Lines of data tracking.          | 6/2/2021   | C1901. All data issues/questions have been resolved the best they can.  |
|   |            |   |
|   |            |   |
|   |            | C1906 SEM Design and Evaluation   |
|   | 7/16/2021  | Process evaluation data request to Eversource   |
|   | 7/16/2021  | Process evaluation data request to UI   |
|   | 7/22/2021  | Process evaluation data request call with UI  |
| Done with data requests (3 lines)                                       | 7/28/2021  | Process evaluation data request call with Eversource  |
|   |            | 1/0/1900  |
|   |            | R1959 Single-Family Renovations & Additions Potential Analysis  |
| Started data requests   | 11/8/2019  | Submitted data request 1a and 1b (due Nov 27)   |
|   | 1/31/2020  | Dick indicated that UI does not have information to share   |
| Done with data requests (12 lines)                                      | Summary    | All data requests are fulfilled   |
|   |            |   |
|   |            | R1965 HP/HPWH Baseline and Potential Assessment   |
| Started data requests   | 1/13/2020  | Submitted data request 1 (due dates vary by component: 1/24, 2/21, and 2/28)  |
|   | 1/14/2020  | Dick and Miles provided dates they could attend the call  |
|   | 7/8/2020   | Another data call scheduled but canceled by UI  |
| UI - Resolved, but not well   | 7/15/2020  | UI sends new data file (request 1b)   |
|   | 8/26/2020  | Miles provides data clarification on overlap (request 1b)   |
| Done with data requests (70 lines of data tracking)                     | Summary    | Data requests complete (moving forward regardless of data problems)   |
|   |            | 1/0/1900  |
|   |            | R1982.HVAC/DHW Performance and Potential Evaluation   |
| Data requests start   | 2/5/2020   | data request call with NMR and UI to confirm that UI can deliver HP program data by 2/21/20.  |
|   | 7/16/2020  | UI sent data to NMR / Evergreen   |
| Not resolved well   | 8/4/2020   | NMR and Evergreen discussed data from UI, and data from Eversource (previously) and are working to line everything up. We do not expect to go back to UI at this point. |
|   | 8/4/2020   | NMR sent additional details to Evergreen regarding the files received to-date.  |
|   | 8/6/2020   | Evergreen provided recommended edits to NMR survey questions related to soft recruitment of potential R1982 participants  |
|   | 10/7/2020  | Evergreen and NMR coordinating on finalizing recruitment database   |
|   | 11/23/2020 | Emailed the EA Team about adding 2020 program participants to the study sample; Lisa confirmed  |
| Sent data request; utilities requested delay in data discussion meeting | 1/27/2021  | Emailed data request for 2020 program records to UI and Eversource  |
|   | 1/28/2021  | Scheduled UI data request meeting for 2/1/21  |
|   | 2/1/2021   | UI requested a later date due to weather  |
|   | 2/1/2021   | Sent doodle poll to UI to select meeting time   |
|   | 2/1/2021   | Eversource responded and requested that the meeting be scheduled for mid-February   |
| Data request meetings   | 3/2/2021   | Data request meeting with Eversource  |
| 4 wks later than expected   | 3/2/2021   | UI data request meeting postponed until Joel returns  |
| Data received   | 4/1/2021   | All data received; no outstanding data requests at this time.   |
|   | 7/8/2021   | Requested appending names to Eversource HPWH program participation records for recruitment  |
| Requested time  | 7/27/2021  | Eversource informed Evergreen that it will take an additional 2 weeks to provide contact information  |
| Unclear status and have asked consultant again to update                |            |   |
|   |            | 1/0/1900  |
|   |            | 1/0/1900  |
|   |            |   |
|   |            | X1931 In-Depth PSD Review   |
|   | 2/14/2020  | Data for this project included in x1939 request. Data request #1 submitted to EA team - request for program tracking data   |
|   | 10/21/2020 | Data request #2 submitted   |
|   | 10/26/2020 | Phone call with UI and Eversource to discuss data request #2  |
|   | 10/27/2020 | Data delivery from UI and Eversource  |
|   |            | 1/0/1900  |
|   |            | 1/0/1900  |
|   |            |   |
|   |            | X1939 Early Retirement  |
|   | 2/14/2020  | Data request #1 submitted to EA team - request for program tracking data  |
|   | 3/5/2020   | Data request #1 sent to Utilities   |
|   | 3/13/2020  | Data request #1 call with Utilities   |
| ES provided data; UI not mentioned                                      | 3/31/2020  | Eversource provided data for Data Request #1  |
|   | 4/10/2020  | UI provided commercial data   |

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|   | 4/29/2020                                     | Phone call wUI about residential data   |
|   | 6/17/2020                                     | Phone call wUI about upstream and SBEA data, also briefly discussed residential data  |
|   | 7/13/2020                                     | UI provided residential data  |
|   | 9/13/2021                                     | Data request # 2 sent to utilities  |
|   | 9/24/2021                                     | Eversource provided data for Data Request #2  |
| Issue, but consultant may work around it. | 9/30/2021                                     | UI notified that they cannot provide the data until 2022  |
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|   | X1932 - Demand Response                       |   |
|   | 5/22/2020                                     | Draft data request to EA team   |
|   | 6/9/2020                                      | Data request to UI  |
|   | 12/2/2020                                     | Data request call with UI and EA Team (Attendees: Joel K., Paul G., Richard O., UI; Lisa S. Bob W., Ralph P., EA Team; Kiersten vT, |
|   | 12/8/2020                                     | Submitted revised data request to UI  |
|   | 12/22/2020                                    | Received some program materials from UI   |
|   | 12/29/2020                                    | Received some program materials from UI   |
|   | 1/6/2021                                      | Data request call with EnergyHub (Attendees: Joel K., Paul G., Richard O., UI; Lisa S., EA Team; Kiersten vT, Yogi P., NMR; Aaron S |
|   | 1/12/2021                                     | Google security assessment information submitted by DSA   |
|   | 1/26/2021                                     | DSA answered additional data security questions for EnergyHub   |
|   | 1/29/2021                                     | EnergyHub created example runtime reports for DSA's review  |
|   | 2/16/2021                                     | Received thermostat participation data from EnergyHub   |
|   | 2/24/2021                                     | Received runtime data from EnergyHub  |
|   | 3/26/2021                                     | Memo summarizing the telemetry review sent to EnergyHub   |
|   | 3/29/2021                                     | Working on additional EnergyHub questions   |
|   | 4/23/2021                                     | Call with EnergyHub to discuss the telemetry memo. We will append the memo with call notes and a suggested sampling apprao          |
|   | 5/10/2021                                     | Uploaded sample accounts to UI for AMI data request   |
|   | 5/24/2021                                     | Followed up with UI about AMI data due 5/28   |
|   | 5/26/2021                                     | Sent data request memo to Eversource for review   |
|   | 5/27/2021                                     | UI responded with some questions; updated due date to 6/4   |
|   | 6/9/2021                                      | Followed up with UI about AMI   |
|   | 6/9/2021                                      | UI responded with some questions and we responded   |
|   | 6/11/2021                                     | Sent final data request to Eversource   |
|   | 6/15/2021                                     | UI responded with some questions  |
|   | 6/22/2021                                     | UI sent data in a format we couldn't open   |
|   | 6/22/2021                                     | UI reposted data in accessible format   |
|   | 7/22/2021                                     | Asked for October delivery with Eversource/ThinkEco   |
|   | 8/27/2021                                     | Followed up with Eversource with data question  |
|   | 9/7/2021                                      | Followed up with Eversource about ThinkEco's timing for delivering data   |
|   | 9/15/2021                                     | Eversource expected June/July data by 9/17, rest of data by mid-Oct   |
|   | 9/23/2021                                     | Followed up with Eversource about ThinkEco data   |
|   | 9/30/2021                                     | Eversource posted June/July ThinkEco data   |
|   | 10/1/2021                                     | Followed up with Eversource with data questions   |
|   | 10/5/2021                                     | Eversource responded to data questions  |
|   | 10/8/2021                                     | Eversource sent update on data delivery status  |
|   | 10/14/2021                                    | Eversource sent update on data delivery status  |
|   | 10/20/2021                                    | Data request 2 emailed to Eversource and UI   |
|   | 10/28/2021                                    | Eversource sent additional ThinkEco data  |
|   | Summary                                       | Data request delivery in progress   |
|   |   |   |
|   | R2029 SF Weatherization Assessment and Update |   |
|   | N/A   | See R1983 for most data request communications, as R2029 data is coming through R1983, but not all R2029 data was included,         |
|   | 7/15/2021-8/16/2                              | Email thread with NMR and Eversource discussing if pre-existing R-values are included for all projects. Eversource confirmed dat    |
| Awaiting data                             | 8/18/2021                                     | Call with Eversource and NMR to provide clarity about NMR's request for pre-existing R-values for all projects, not just those tha  |
| Partial workaround                        | 8/19/2021                                     | NMR email to Eversource asking about database format that can be provided.  |
|   | 8/19/2021                                     | Eversource email stating that their policy is not to provide full databases, only selected exports.                                 |
|   | 8/25/2021                                     | Email from Rick M describing ability to match new pre/post R-value data with data already provided for R1983.                       |
|   | 9/2/2021                                      | Associated coordination emails and call with NMR, Lisa S, and Kiersten W and Rick M from Eversource, to discuss what additiona      |
|   | 9/2/2021                                      | Kiersten W provided sample project file and confirmed reaching out to implementation to understand HES/WAP cost share data          |
|   | 9/2/2021                                      | Kiersten W provided sample project file and confirmed reaching out to implementation to understand HES/WAP cost share data          |
|   | Summary:                                      | Reviewing data from Utilities; Data request in progress.  |
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|   | X1942 NEIs                                    |   |
|   | 12/18/2020                                    | Arrearage-related Historical details as part of the R1983 data request  |
|   | 1/12/2021                                     | Arrearage-related Historical details as part of the updated R1983 data request to Companies   |
|   | 4/13/2021                                     | Sent UI specific email about X1942 arrearage data   |
|   | 4/21/2021                                     | Followed up with Eversource about arrearage data  |
|   | 4/22/2021                                     | UI sent X1942 arrearage data  |
|   | 5/4/2021                                      | Followed up with Eversource about arrearage data  |
| Awaiting Arrearage data                   | 5/11/2021                                     | Followed up with Eversource about arrearage data  |
|   | 5/18/2021                                     | Followed up with Eversource about arrearage data  |

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|-------------------------|---|---|
|                         | 5/25/2021   | Followed up with Eversource about arrearage data  |
| Awaiting Arrearage data | 5/27/2021   | Followed up with Eversource about arrearage data  |
|                         | 6/4/2021  | Followed up with both utilities about remaining items   |
|                         | 6/10/2021   | Emailed UI to arrange a meeting to discuss arrearage data request   |
|                         | 6/11/2021   | Followed up with Eversource about arrearage data  |
|                         | 6/11/2021   | Meeting with UI about arrearage data  |
|                         | 6/11/2021   | UI sent last piece of arrearage data; X1942 UI Data Request complete  |
|                         | 6/11/2021   | Met with UI to discuss arrearage data request   |
|                         | 6/11/2021   | UI sent some updated arrearage data   |
|                         | 6/15/2021   | Eversource responded with some answers about arrearage data   |
|                         | 6/24/2021   | Eversource emailed with follow up questions about arrearage data and we responded   |
|                         | 6/28/2021   | Followed up with UI asking for ID#s in the arrearage data to match to program data  |
|                         | 6/29/2021   | UI responded saying they'll check   |
|                         | 7/2/2021  | Followed up with Eversource about arrearage data missing some vital variables   |
|                         | 7/6/2021  | Followed up with UI about arrearage data request  |
|                         | 7/7/2021  | Followed up with Eversource again   |
| Awaiting Arrearage data | 7/13/2021   | Followed up with Eversource again   |
|                         | 7/27/2021   | Followed up with Eversource again   |
|                         | 8/3/2021  | Followed up with Eversource again   |
| Awaiting Arrearage data | 8/10/2021   | NMR met with Eversource to discuss remaining X1942 data request   |
|                         | 8/18/2021   | NMR met with Eversource again to discuss X1942, R2029, and R1983 data   |
|                         | 8/30/2021   | Followed up with Eversource again   |
| Successful meetings     | 9/9/2021  | NMR met with Eversource to discuss remaining X1942 data request   |
|                         | 9/17/2021   | Received Eversource data for arrearages and shut offs   |
|                         | 10/4/2021   | Asked utilities about availability of participant contact information for SBEA program  |
|                         | 10/5/2021   | Followed-up with Eversource about participation rates in Eversource's rate discount program among eligible low income customers     |
|                         | 10/26/2021  | Asked utilities questions to inform arrearage analysis and requested a response by email or a phone interview                       |
|                         | 10/27/2021  | Asked utilities about health and safety remediation for HES and HES-IE  |
|                         | 11/1/2021   | Asked follow-up questions about health and safety remediation for HES and HES-IE  |
|                         | 11/2/2021   | Followed up with utilities on 10/26 request   |
|                         | Summary   | See R1983 for more details; Received some arrearage-related data from Utilities.  |
|                         |   |   |
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|                         | X1931-1 ISP Comm Boiler & Furnace Study               |   |
|                         | 1/0/1900  | 1/0/1900  |
|                         |   |   |
|                         |   |   |
|                         | X1931-2 Coincidence Factor and Loadshape Study        |   |
|                         | 1/0/1900  | 1/0/1900  |
|                         |   |   |
|                         |   |   |
|                         | X1931-3 New Measure Compressed Air Systems            |   |
|                         | 1/0/1900  | 1/0/1900  |
|                         |   |   |
|                         |   |   |
|                         | X1931-4 New Measure Advanced Lighting Controls        |   |
|                         | 1/0/1900  | 1/0/1900  |
|                         |   |   |
|                         | X1931-5 Comm Refrigeration Efficiency Update Study    |   |
|                         | 1/0/1900  | 1/0/1900  |
|                         |   |   |
|                         |   |   |
|                         | X1931-6 Hours of Use Documentation                    |   |
|                         | 1/0/1900  | 1/0/1900  |
|                         |   |   |
|                         |   |   |
|                         | X1931-7 Degree Days Update Study                      |   |
|                         | 1/0/1900  | 1/0/1900  |
|                         |   |   |
|                         |   |   |
|                         | 1/0/1900  |   |
|                         | 1/0/1900  | 1/0/1900  |
|                         |   |   |
|                         |   |   |
|                         | C2014 C&I Lighting Saturation and Remaining Potential |   |
|                         | 10/1/2020   | made the request to ODC to get the dataset of record they prepared for C1901  |
|                         | 1/4/2021  | ODC gathered additional data from utilities and is working on consolidating the consumption and tracking data into a master dataset |
|                         | 3/1/2021  | processed dataset for both Eversource and UI  |
|                         | 4/5/2021  | received upstream distributor contact info from ODC   |
|                         |   | 1/0/1900  |
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|                         | CT X2022 - Education and Engagement Evaluation        |   |

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|  | 1/5/2021   | Data Request - 1 sent to Eversource and UI   |
|  | 1/19/2021  | Data request -1 Part 1 -- deadline   |
|  | 1/19/2021  | Data Request - 1 Part 1 - data received  |
|  | 1/26/2021  | Data discussion with Eversource and UI   |
|  | 2/1/2021   | Additional Data received - UI  |
|  | 2/4/2021   | Additional Data received - UI  |
|  | 2/26/2021  | Data Request 2 - sent to utilities   |
|  | 3/19/2021  | Deadline for data request 2  |
|  | 3/19/2021  | Data received from utilities   |
|  | 5/4/2021   | Data request 3 - sent to utilities   |
|  | 5/13/2021  | Data received from utilities   |
|  | 5/26/2021  | Data request 4 sent to utilities - Educate the public and eversource customer Engagement                                   |
|  | 6/7/2021   | Data received from utilities in response to Data request 4   |
|  | 6/11/2021  | Data Request 5 sent to Eversource  |
|  | 6/22/2021  | Data received from Eversource  |
|  | 9/3/2021   | Data request 6 sent to utilities   |
|  | 9/17/2021  | Data request 6 response received   |
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|  |  |  |
|  | X2001 - EUL                                      |  |
|  | 12/24/2020                                       | Submitted Data Request #1.   |
|  | 1/8/2021   | Met with utilities to discuss data availability  |
|  | 1/21/2021  | Discussed delay of data processing with Eversource. New due date set for week of 2/2                                       |
|  | 1/22/2021  | Received data from UI  |
|  | 2/11/2021  | Received initial set of data files from Eversource   |
|  | 2/11/2021  | Communicated with Eversource about missing residential data  |
|  | 2/17/2021  | Received full set of data from Eversource  |
|  |  |  |
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|  | R1983 - HES & HES-IE Process / Impact Evaluation |  |
|  | 7/13/2020  | Preliminary data call  |
|  | 8/14/2020  | Awaiting data - deadline extended (Data request for HES/HES-IE Program Materials, QA/QC Vendor Inspection Reports/Tracking |
|  | 12/11/2020                                       | Data request Meeting   |
|  | 12/11/2020                                       | Data request meeting with both utilities   |
|  | 12/16/2020                                       | Doug sent out notes from meeting   |
|  | 12/18/2020                                       | Doug sent revised data request + program design doc to EA Team   |
|  | 1/7/2021   | Received comments from EA team on data request   |
|  | 1/11/2021  | Sent updated data request to utilities   |
|  | 1/21/2021  | Asked utilities for Recurve reports  |
|  | 1/22/2021  | Received Recurve report from Eversource  |
|  | 1/28/2021  | UI asked for a week long extension   |
|  | 2/3/2021   | UI sent over files but they were empty   |
|  | 2/4/2021   | Eversource sent over files for Item A  |
|  | 2/4/2021   | UI sent over data  |
|  | 2/8/2021   | Eversource sent over files   |
|  | 2/9/2021   | UI sent over data  |
|  | 2/10/2021  | UI sent over data  |
|  | 2/11/2021  | Eversource sent over files for Item D  |
|  | 2/11/2021  | Sent UI notes on what is missing and questions   |
|  | 2/12/2021  | UI answered some questions   |
|  | 2/17/2021  | UI sent over data but I could not extra data from them   |
|  | 2/18/2021  | Eversource sent over files for Item C  |
|  | 2/18/2021  | Eversource gives permission for NMR to contact Recurve   |
|  | 2/19/2021  | UI posted data to NMR's SharePoint   |
|  | 2/19/2021  | Eversource sent over more files for Item A   |
|  | 2/25/2021  | UI attempted to send over more data  |
|  | 3/3/2021   | Eversource sent over files for Item D  |
|  | 3/3/2021   | Doug reached out to Recurve for UI data  |
|  | 3/5/2021   | Asked Eversource to prioritize vendor + customer data  |
|  | 3/8/2021   | Eversource says they can get that to us in 4 weeks   |
|  | 3/9/2021   | UI gives permission for NMR to contact Recurve   |
|  | 3/11/2021  | Meeting with Recurve   |
|  | 3/16/2021  | Recurve uploaded UI data   |
|  | 3/17/2021  | Meeting with Recurve to discuss Eversource   |
|  | 3/22/2021  | Sent email identifying missing data and questions for UI   |
|  | 3/23/2021  | Sent email identifying missing data and questions for Eversource   |
|  | 3/23/2021  | Eversource responded with delivery dates   |
|  | 3/24/2021  | Followed up with Recurve - UI questions  |
|  | 3/25/2021  | Followed up with UI to see if they received 3/22 email   |
|  | 3/27/2021  | Recurve uploaded more UI data  |

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|  | 3/29/2021 | Eversource sent over files for Item G   |
|  | 3/29/2021 | UI experiencing IT issues   |
|  | 3/30/2021 | Data request meeting with Eversource  |
|  | 3/31/2021 | Many failed transfer attempts from UI 3/30 + 31   |
|  | 4/1/2021  | UI sent over more files - but for the wrong project   |
|  | 4/2/2021  | Eversource sent over some more files for Item E   |
|  | 4/2/2021  | UI sent over more files   |
|  | 4/2/2021  | UI responded to email from 3/22   |
|  | 4/6/2021  | Data request meeting with UI  |
|  | 4/8/2021  | Doug sent updated/simplified data request to UI   |
|  | 4/12/2021 | Followed up with UI to see if they received 4/8 email   |
|  | 4/12/2021 | Followed up with Eversource about missing data  |
|  | 4/13/2021 | Sent UI specific email about X1942 arrearage data   |
|  | 4/14/2021 | UI sent over more files - one duplicate and one corrupt   |
|  | 4/15/2021 | Followed up with UI about 4/14 data   |
|  | 4/16/2021 | UI sent over more files   |
|  | 4/16/2021 | Eversource sent over more files for Item C  |
|  | 4/19/2021 | UI sent over more files   |
|  | 4/21/2021 | UI sent over more files - one corrupt   |
|  | 4/21/2021 | Followed up with Eversource about arrearage data  |
|  | 4/21/2021 | Followed up with UI about arrearage data  |
|  | 4/21/2021 | Doug sent questions to utilities  |
|  | 4/22/2021 | Eversource sent over more files for Item C  |
|  | 4/22/2021 | UI sent over more files (via Glen Eigo to NMR SharePoint)   |
|  | 4/22/2021 | UI sent X1942 arrearage data  |
|  | 4/23/2021 | Eversource sent over more files for Items C, E, and G   |
|  | 4/28/2021 | Sent follow up questions to Eversource and UI   |
|  | 4/29/2021 | UI sent more data   |
|  | 5/4/2021  | Sent follow up questions to Eversource and UI   |
|  | 5/5/2021  | UI sent more data and answered questions  |
| Multiple delays; but need better tracking of DR#s. | 5/6/2021  | UI sent more data   |
|  | 5/6/2021  | Responded to questions  |
|  | 5/7/2021  | Sent follow up questions to Eversource and UI   |
|  | 5/7/2021  | UI sent some answers  |
|  | 5/10/2021 | Sent questions to UI about data discrepancies + additional data   |
|  | 5/11/2021 | Followed up with Eversource about remaining items and questions   |
|  | 5/11/2021 | Eversource responded with updates on items  |
|  | 5/12/2021 | Followed up with Eversource with more questions   |
|  | 5/14/2021 | Eversource sent over some more files for Items D and F  |
|  | 5/18/2021 | Followed up on questions to UI about data discrepancies   |
|  | 5/18/2021 | Followed up with UI about arrearage data  |
|  | 5/19/2021 | UI sent additional data but didn't answer questions   |
|  | 5/19/2021 | UI sent some of the arrearage information requested   |
|  | 5/19/2021 | Followed up with Eversource about remaining items and questions   |
|  | 5/19/2021 | Eversource sent over more files   |
|  | 5/19/2021 | Followed up with Eversource with a new list of remaining items  |
|  | 5/20/2021 | UI sent more data - ends up being duplicate data  |
|  | 5/20/2021 | Set up meeting to discuss questions and missing items with UI   |
|  | 5/24/2021 | Meeting with UI - Attended by Dick Oswald, Joel Kopylec (UI); Lisa Skumatz, Bob Wirtshafter (EA Team); Glenn Gavi (DNV), Eric D |
|  | 5/25/2021 | Followed up with Eversource about remaining items and questions   |
|  | 5/26/2021 | UI sent one of the remaining files  |
|  | 5/27/2021 | Eversource sent over more files   |
|  | 5/27/2021 | Followed up with Eversource about arrearage data  |
|  | 6/2/2021  | Followed up with both utilities about remaining items   |
| Problematic - in progress                          | 6/4/2021  | Followed up with both utilities about remaining items   |
|  | 6/4/2021  | Followed up with UI about remaining items   |
|  | 6/10/2021 | Eversource sent some of the remaining items   |
|  | 6/10/2021 | Emailed UI to arrange a meeting to discuss arrearage data request   |
|  | 6/11/2021 | Followed up with Eversource about arrearage data  |
|  | 6/11/2021 | Meeting with UI about arrearage data  |
|  | 6/11/2021 | UI sent last piece of arrearage data; X1942 UI Data Request complete  |
|  | 6/11/2021 | Met with UI to discuss arrearage data request   |
|  | 6/11/2021 | UI sent some updated arrearage data   |
|  | 6/15/2021 | Eversource responded with some answers about arrearage data   |
|  | 6/15/2021 | Followed up with both utilities asking for monthly consumption data   |
|  | 6/15/2021 | UI responded with questions about consumption data request and we responded   |
|  | 6/16/2021 | Eversource responded with 3 week turnaround time for monthly consumption data   |
|  | 6/17/2021 | UI responded with questions about consumption data request and we responded   |
|  | 6/22/2021 | Sent Eversource request for replacements of two files that were missing data  |
|  | 6/22/2021 | Followed up with UI about consumption data request  |
|  | 6/24/2021 | Eversource emailed with follow up questions about arrearage data and we responded   |
|  | 6/28/2021 | Checked in with Eversource about remaining items  |

|  |           |  |
|--|-----------|--|
|  | 6/28/2021 | Followed up with UI about consumption data request   |
|  | 6/28/2021 | Followed up with UI asking for ID#s in the arrearage data to match to program data           |
|  | 6/29/2021 | UI responded saying they'll check  |
|  | 7/1/2021  | Eversource sent some of the remaining items  |
|  | 7/2/2021  | Followed up with Eversource about arrearage data missing some vital variables                |
|  | 7/6/2021  | Followed up with UI about arrearage data request   |
|  | 7/7/2021  | Followed up with Eversource again  |
|  | 7/7/2021  | UI sent some updated arrearage data  |
|  | 7/7/2021  | UI responded saying no updated turnaround date for consumption data                          |
| Problematic - in progress - dates, partial data, awaiting data, "they'll check"... | 7/7/2021  | UI sent sample of consumption data to make sure it was what we were looking for              |
|  | 7/7/2021  | R1983 team check data and responded to UI  |
|  | 7/8/2021  | UI responded saying they would try but gave no date  |
|  | 7/13/2021 | Followed up with Eversource about remaining items and added another missing item             |
|  | 7/13/2021 | Followed up with UI about remaining items; they responded saying it's in progress            |
|  | 7/13/2021 | NMR emailed UI and Eversource clarifying questions about HES/HES-IE Data                     |
|  | 7/14/2021 | Eversource responded; key data person out on vacation  |
|  | 7/15/2021 | Eversource sent monthly consumption data   |
|  | 7/15/2021 | UI responded to some HES/HES-IE Data clarifying questions                                    |
|  | 7/15/2021 | Eversource responded to some HES/HES-IE Data clarifying questions                            |
|  | 7/15/2021 | NMR followed up with Eversource with insulation question                                     |
|  | 7/19/2021 | UI posted monthly consumption data to NMR's SharePoint                                       |
|  | 7/19/2021 | UI and NMR exchanged emails about the data   |
|  | 7/21/2021 | Eversource followed up to check in on request  |
|  | 7/23/2021 | NMR followed up with UI about HES/HES-IE Data clarifying questions                           |
| Reviewing data   | 7/27/2021 | Followed up with Eversource about arrearage data; they responded saying it was in progress   |
|  | 7/27/2021 | Posted list of UI IDs that were missing a crosswalk  |
|  | 7/27/2021 | UI responded to some HES/HES-IE Data clarifying questions                                    |
|  | 8/2/2021  | Followed up with Eversource about arrearage data   |
|  | 8/2/2021  | Followed up with UI about IDs  |
|  | 8/3/2021  | UI posted crosswalk data   |
|  | 8/3/2021  | NMR followed up with Eversource about X1942 data request                                     |
|  | 8/4/2021  | UI updated that the monthly consumption data extract would take up to 2-3 weeks              |
|  | 8/4/2021  | UI posted 2017 monthly consumption data  |
|  | 8/10/2021 | UI posted 2018-2019 monthly consumption data   |
|  | 8/10/2021 | UI responded to some HES/HES-IE Data clarifying questions                                    |
|  | 8/10/2021 | NMR followed up with UI about HVAC program data  |
|  | 8/10/2021 | NMR met with Eversource to discuss remaining X1942 data request                              |
|  | 8/11/2021 | NMR followed up with Eversource about HVAC program data                                      |
|  | 8/12/2021 | NMR followed up with Eversource again on insulation question                                 |
|  | 8/13/2021 | Eversource responded they're looking into the HVAC program data                              |
|  | 8/14/2021 | Met with UI to discuss HES/HES-IE Data clarifying questions                                  |
|  | 8/16/2021 | NMR sent mapping workbook to both UI and Eversource  |
| Some recent problems; resolving?   | 8/18/2021 | UI posted more monthly consumption data  |
|  | 8/18/2021 | NMR met with Eversource again to discuss X1942, R2029, and R1983 data                        |
|  | 8/19/2021 | EA Team approved moving forward with the vendor data request for R2029                       |
|  | 8/19/2021 | NMR notified Eversource of added vendor data request for R2029                               |
|  | 8/19/2021 | NMR followed up with Eversource with notes and action items from 8/18 meeting                |
|  | 8/20/2021 | UI posted the rest of the monthly consumption data   |
|  | 8/23/2021 | NMR notified UI of some corrupt files  |
|  | 8/25/2021 | UI posted clean versions of the corrupt files  |
|  | 8/25/2021 | Eversource updated on vendor data request for R2029  |
|  | 8/30/2021 | NMR followed up with Eversource about remaining X1942 data request                           |
|  | 9/2/2021  | Call with Eversource to discuss WAP-related data   |
|  | 9/2/2021  | Eversource sent over some WAP-related data   |
|  | 10/5/2021 | NMR followed up with Eversource about remaining X1942 data request                           |
| Reviewing data recently received. (166 lines of data tracking)                     | Summary:  | R1983 data request complete; X1942 data request in progress (See X1942 tab for more details) |
|  | 1/0/1900  | 1/0/1900   |